



# Intellectual Disability Supplement to The Irish Longitudinal Study on Ageing (IDS-TILDA)

## Wave 4 Questionnaire: Confidential

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## ***IDS-TILDA***

***Working to Make Ireland the Best Place to  
Grow Old***

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1. INTSTATUSW4 = 1 Existing PARTICIPANTS
2. INTSTATUSW4 =2 NEW PARTICIPANTS

ASK ALL PARTICIPANTS.

<b>Demographics</b>			
<b>CS_IWER_4</b>	<b>Interviewer Number</b>	<b>IDS_i for i = 1-3ii</b>	<b>Interviewer number IDS3ii</b>
<b>CS_IWERName_4</b>	<b>Interviewer Name Display FFIWERName and give option to confirm Yes (1) correct No (0) incorrect</b>	<b>Text Box</b>	<b>Interviewer name</b>
<b>CS_IWERName1_4</b>	<b>If no, ask to verify correct interviewer number</b>		
<b>CS_Resp_4</b>	<b>Respondant ID</b>	<b>W3XYZ</b>	
<b>CS_Rname_4</b>	<b>Display FFName and give option to confirm Yes (1) correct No (0) incorrect If no ask to verify respondant ID number is correct</b>		

Ask existing participants only. If INTSTATUSW4 = 1 Ask CS\_AddressConf\_3. If INTSTATUSW4 = 2 go to CS\_ToR\_B\_4

CS_AddressConf_4	Feedforward address from wave 3 and give option to confirm Yes (1) No (0) If no enter in correct Address	In month year of last interview, you lived at this address. Is that correct address for you at wave 3 (at that time)? Yes 1 No (0) if no enter in correct address at time of last interview	
CS_Address_4	If no enter in correct address for participant at wave 3.		
CS_TypeConf_4	Feedforward type of residence from wave 3 and give option to confirm Yes (1) No (0)	In month year of last interview, you lived at this type of residence Yes 1 No (0) if no enter in correct type of residence at time of last interview	
CS_ToR_4	If no enter in correct Type of residence		
CS_GenderConf_4ph_	Display Gender fed forward and give option to confirm Yes (1) correct No (0) incorrect		
CS_Gender_4	If no enter in correct gender		
CS_DOBConf_4	Display (DOB) DDMMYYYY fed forward and give option to confirm Yes (1) No (0) incorrect		
CS_DOB_4	If no enter in correct (DOB) DDMMYYYY		
CS_LOID_4	If MissingID = 1 then ask		

	<p><b>What is your level of intellectual disability?</b> Please tick one box only</p> <p><b>Not verified (1)</b> <b>Mild (2)</b> <b>Moderate (3)</b> <b>Severe (4)</b> <b>Profound (5)</b> <b>Don't know (98)</b></p>		
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<p><b>CS_Marital Status_4</b></p>	<p><b>Are you...?</b></p> <p><b>Single (1)</b> <b>Living with a partner as if married (2)</b> <b>With a partner but not living with him/her (3)</b> <b>Married (4)</b> <b>Separated (5)</b> <b>Divorced (6)</b> <b>Widowed (7)</b></p> <p><b>Unclear response (97)</b> <b>Don't know (98)</b> <b>Refused to answer (99)</b></p>		<p><b>Go to CS_1_4</b></p>
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If INTSTATUSW4 = 2 ask CS\_ToR\_1B\_4. Others go to CS\_1\_4

**CS\_ToR\_1B\_4**

**How many years have you lived in your current residence?**

**CS\_ToR\_2B\_4**

**Which type of residence do you live in at the current time?**

**IWER: Select one only**

<b>Family/Independent (Drop Down Menu)</b>	
At home with both parents	1
At home with one parent	2
At home with Sibling	3
At home with other relative	4
Foster care and boarding-out arrangements	5
Living independently	6
Living semi-independently	7
<b>Home Sharing / Shared living</b>	22
<b>Community (Drop Down Menu)</b>	
5-day community group home – (Dispersed setting)	8
5-day community group home – (Clustered setting)	20
7-day community group home – (Dispersed setting)	9
7-day community group home – (clustered setting)	10

<b>Residential (Drop Down Menu)</b>	
7-day residential setting	14
5-day residential setting (home at weekends)	12
Nursing home	15
Mental health community residence	16
Psychiatric hospital	17
Intensive placement (challenging behaviour)	18
Intensive placement (profound or multiple disability)	19
<b>Different unit in same residence i.e. moved residence within the campus setting</b>	21
<b>OTHER (please specify, e.g. hostel) CS_ToR_Oth_4_New</b> <div style="border: 1px solid black; height: 40px; width: 550px; margin-top: 5px;"></div>	95

Unclear response	97
Don't know	98
Refused to answer	99

**CS\_ToR\_3B\_4**

If years < 3 years, ask what type of residence did you live in beforehand?

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**IWER: Select one only**

<b>Family/Independent (Drop Down Menu)</b>	
At home with both parents	1
At home with one parent	2
At home with Sibling	3
At home with other relative	4
Foster care and boarding-out arrangements	5
Living independently	6
Living semi-independently	7
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Intensive placement (profound or multiple disability)	19
<b>Different unit in same residence i.e. moved residence within the campus setting</b>	21

<b>OTHER (please specify, e.g. hostel) CS_ToR_Oth_4_New</b> <div style="border: 1px solid black; height: 40px; width: 100%;"></div>	95
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Unclear response	97
Don't know	98
Refused to answer	99

## **1 Section 1: Cover screen & Demographics (CS)**

**IWER:** Thank you for taking part in this fourth wave of the IDS-TILDA study. As you know, this study is interested in learning about the health and well-being of people aged 40 and over. This interview is completely voluntary and private. If we should come to any question you do not want to answer, just let me know and I will go on to the next question. The answers that you give will be kept private and will be used only for research purposes.

**IWER:** Verbal consent should be negotiated throughout the interview process.

**PAT01:**

**IWER: Designate type of Interview for all participants**

1. Self Respondent / Self Respondent with Proxy Support - code 1

2. Proxy only - code 2

### **1.1 Residence and Moves**

**If INTSTATUSW4 = 1, then ask CS\_1\_4 others go to CS\_35\_4**

Now I would like to ask some questions about where [you/Rname] [live/lives].

We have asked this question from you before, but we are interested in finding out if many people have moved house since the last interview in [month] [year].

**CS\_1\_4: [Are/Is] [you/he/she] living at the same address that [you/he/she] lived in at the time of the last interview?**

**[IWER: State address participant gave at Wave 3 here CS\_AddressFF\_4 or corrected address if applicable]**

1. Yes, **Go to CS\_35\_4**
5. No record new current address **Go to CS\_1b\_4**
97. Unclear response **Go to CS\_1b\_4**
98. Don't know **Go to CS\_1b\_4**
99. Refused to answer **Go to CS\_1b\_4**

**CS\_1b\_4: Please enter the current address at which the respondent is now resident**

**CS\_1c\_4: Which type of residence is this?**

**IWER:** Select one only

**Family/Independent (Drop Down Menu)**

1. At home with both parents
2. At home with one parent
3. At home with Sibling
4. At home with other relative
5. Foster care and boarding-out arrangements
6. Living independently
7. Living semi-independently
22. Home Sharing / Shared living

**Community (Drop Down Menu)**

9. 5-day community group home – (Dispersed setting)
20. 5-day community group home – (Clustered setting)
10. 7-day community group home – (Dispersed setting)
11. 7-day community group home – (clustered setting)

**Residential (Drop Down Menu)**

12. 5-day residential setting (home at weekends)
15. Nursing home
16. Mental health community residence
17. Psychiatric hospital
18. Intensive placement (challenging behaviour)
19. Intensive placement (profound or multiple disability)
21. Different unit in same residence i.e. moved residence within the campus setting (new option wave 3)
95. Other (please specify, e.g. hostel) **Go to CS\_1c\_oth\_4**
96. Unclear response
97. Don't know
98. Refused to answer

(Adapted from NIDD/IDS-TILDA)

**CS\_1c\_oth\_4: Text Up to 60 characters.**

**CS\_35\_4: To be completed by Interviewer. Probe for all relevant movements that may have occurred in the last three years**

1. Participant has NOT moved in the last three years **Go to CS\_5\_4**
2. Participant has moved but has returned to the same address they had three years ago **Go to CS\_5\_4**
3. Participant has moved in the last three years **Go to CS\_5\_4**

(IDS-TILDA)

If CS\_35\_4 = 1, **Go to CS\_info1\_4**

If CS\_35\_4 = 2 OR If CS\_35\_4 = 3, **Go to CS\_5\_4**

**CS\_5\_4: What was the reason for this move?**

IWER: Code All That Apply

**CS\_5\_i\_4 for i = 1-13, 95, oth, 97, 98, 99**

1. Physical health changes/change in health status
1. Loss of primary carer e.g. death of a parent
1. Change in service policy
1. Moved to accommodate service
1. Not happy where [I/he/she] was living
1. Funding shortages/staff shortages
1. Supports, services, skill mix not in place to meet [my/his/her] needs
1. Lack of accessibility within the home/home not accessible
1. For [my/his/her/ changing needs (e.g. no downstairs facilities)
1. Lack of nursing support
1. Lack of 24hr care
1. As part of the transition process
1. Personal choice
95. Other (Please tell us): \_\_\_\_\_
  
97. Unclear Response
98. Don't Know
99. Refused to answer

(IDS-TILDA)

**CS\_6\_4: Now, thinking about the reason(s) you chose, what was the most important reason for this move?**

IWER: CODE THE ONE THAT APPLIES

1. Physical health changes/change in health status
2. Loss of primary carer e.g. death of a parent
3. Change in service policy
4. Moved to accommodate service
5. Not happy where [I/he/she] was living
6. Funding shortages/staff shortages
13. Supports, services, skill mix not in place to meet [my/his/her] needs
7. Lack of accessibility within the home/home not accessible for [my/his/her] changing needs (e.g. no downstairs facilities)
8. Lack of nursing support
9. Lack of 24hr care
10. As part of the transition process
11. Personal choice
12. [I/He/She] [don't/doesn't] know the reason for the move
95. Other (as given in CS\_5\_95\_4)
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**CS\_7\_4: Who was involved in choosing [your/Rname's] new home/accommodation?**

IWER: CODE ALL THAT APPLY

**CS\_7\_i\_4 for i = 1-5, 95, oth, 97, 98, 99**

1. [Myself/Himself/Herself]
1. Family
1. Key worker
1. The staff
1. The service
95. Other (please tell us): \_\_\_\_\_
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)



**CS\_36\_4: Was the move of house talked about or/included in [your/his/her] personal plan**

- 1. Yes
- 5. No
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**CS\_10\_4: Did [you/he/she] view any alternative accommodation options? (e.g. bungalow, independent living house or flat, nursing home)**

- 1. Yes
- 5. No
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**CS\_11\_4: Did [you/he/she] want to move?**

IWER: CODE ONE THAT APPLIES

- 1. Yes
- 5. No
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**CS\_47\_4: Does [your/his/her] home/accommodation meet your needs?**

IWER: CODE ONE THAT APPLIES

- 1. Yes
- 5. No
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**CS\_37\_4: How [do/does] [you/he/she] feel now that [you/he/she] [have/has] moved?**

IWER: CODE ONE THAT APPLIES

1. Happy with new home
2. Not happy with new home
3. Still getting used/adapting to the change

**CS\_37oth\_4: Other**

95. Other (Please specify): \_\_\_\_\_
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**CS\_38\_4: How many times [have/has] [you/he/she] moved in the last three years?**

INTERVIEWER: Please Note That a Move Includes a Change in Unit on The Same Campus.

IF ONLY ONE MOVE RECORD '1' IN THE BOX BELOW

NUMBER: \_\_\_\_\_ (Constrain from 1 to 96)

97. Unclear response **Go to CS\_info1\_4**
98. Don't know **Go to CS\_info1\_4**
99. Refused to answer **Go to CS\_info1\_4**

(IDS-TILDA)

**CS\_info1\_4: Any other information (Residence and Moves)**

## 1.2 Faith / Spirituality

### **CS\_0\_4: How will this section be completed?**

1. Self-Report Only
2. Self-Report & Proxy
3. Proxy only

If CS\_0\_4 = 1 or CS\_0\_4 = 2 ask CS\_43\_4

### **IWER: (SELF-REPORT ONLY)**

**IWER: Now we would like to ask you some questions about the things that give you hope, peace or comfort**

**CS\_43\_4:** What helps you and brings you hope during difficult times?

**IWER:** Tick all that apply

**CS\_43\_i\_4 for i = 1 to 9, 95, oth, 93, 97, 98, 99, 0.**

1. Talking to Friends / family
1. Talking to staff
1. Praying
1. Going to a religious/faith-based service
1. Spending quiet time on my own
1. Listening to music
1. Going for a walk
1. Being in nature
1. Meditating/yoga/other practice
95. Other (Please Specify): \_\_\_\_\_
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**CS\_44\_4: Which of these things would you do most often during the difficult times?**

**Difficult times may include death of a parent, loss of a pet, change of keyworker, victim of crime.**

If CS\_0\_4 = 1 or CS\_0\_4 = 2 ask CS\_44\_4

**IWER: Tick one only**

1. Talking to friends / family
2. Talking to staff
3. Praying
4. Going to a religious / faith-based service
5. Spending quiet time on my own
6. Listening to music
7. Going for a walk
8. Being in nature
9. Meditating / yoga / other practice
95. Other (as given above in CS\_43\_95\_3)
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**CS\_45\_4: What helps you to feel peace and at ease in your life?**

If CS\_0\_4 = 1 or CS\_0\_4 = 2 ask CS\_45\_4

**IWER: (SELF-REPORT ONLY)**

**IWER prompt: Feel calm and relaxed**

IWER: Code all that applies

**CS\_45\_i\_4 for i = 1 to 9, 95, oth, 93, 97, 98, 99, 0.**

- 1. Talking to friends / family
- 1. Talking to staff
- 1. Praying
- 1. Going to a religious / faith-based service
- 1. Spending quiet time on my own
- 1. Listening to music
- 1. Going for a walk/
- 1. Being in nature
- 1. Meditating/yoga/other practice
- 95. Other (Please specify)
  
- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present – Proxy NOT to complete

**CS\_46\_4: Which of these things would you do most often to help you feel peaceful and at ease?**

If CS\_0\_4 = 1 or CS\_0\_4 = 2 ask CS\_46\_4

**IWER: (SELF-REPORT ONLY)**

**IWER:** Tick one only

1. Talking to friends/ family
2. Talking to staff
3. Praying
4. Going to a religious / faith-based service
5. Spending quiet time on my own
6. Listening to music
7. Going for a walk/
8. Being in nature
9. Meditating/yoga/other practice
95. Other (As given in CS\_45\_95\_3): \_\_\_\_\_
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**CS\_30\_4: About how often [do/does] [you/he/she] go to religious services?**

**IWER:** CODE THE ONE THAT APPLIES

1. No religion (**Go to CS\_33\_4**)
2. Never / almost never (**Go to CS\_31\_4**)
3. About once or twice a year (**Go to CS\_31\_4**)
4. Every few months (**Go to CS\_31\_4**)
5. About once a month (**Go to CS\_31\_4**)
6. Twice a month (**Go to CS\_31\_4**)
7. About once a week (**Go to CS\_31\_4**)
8. More than once a week (**Go to CS\_31\_4**)
  
97. Unclear response
98. Don't know
99. Refused to answer

(SNI/IDS-TILDA)

**CS\_31\_4: How important would you say religion is in your life?**

If CS\_0\_4 = 1 or CS\_0\_4 = 2 ask CS\_31\_4

**IWER: (SELF-REPORT ONLY)**

**IWER: READ OUT AND CODE THE ONE THAT APPLIES**

1. Very important
2. Somewhat important
3. Not too important
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

(HRS)

**CS\_32\_4: Do you find that you get comfort and strength from religion or not?**

If CS\_0\_4 = 1 or CS\_0\_4 = 2 ask CS\_32\_4

**IWER: (SELF-REPORT ONLY)**

**IWER: READ OUT AND CODE THE ONE THAT APPLIES**

1. Often/Always
2. Sometimes
3. Never
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

(HRS)

**CS\_33\_4: Any other information (Spirituality):** Text Up to 60 characters.



## 2 Section 2: Cognitive Health (CH)

### 2.1 Memory

#### **CH\_0\_4: TO BE COMPLETED BY THE INTERVIEWER**

**NOTE:** This is a Proxy ONLY SECTION. Only the Proxy can answer the questions in this section. It cannot be answered by an SR.

**IWER:** Please indicate the status of completion.

**IWER:** CODE THE ONE THAT APPLIES

1. SR is present
2. SR is present (and supported by a PROXY)
0. SR is not present, and proxy is invited to Complete CH\_53\_4

#### **CH\_53\_4: How would your rate [Rname's] day to day memory at the present time?**

(PROXY ONLY)

If CH\_0\_3= 0 then ask CH\_53\_4, OTHERS GO TO pCH\_55\_4

**IWER: Would you say it is**

1. Excellent
  2. Very Good
  3. Good
  4. Fair
  5. Poor
- 
97. Unclear Response
  98. Don't Know
  99. Refused to answer

**CH\_54\_4: Compared to three years ago would you say [Rname's] memory is**

**(PROXY ONLY)**

If CH\_0\_4= 0 then ask CH\_54\_4, OTHERS GO TO CH\_55\_4

**NOTE:** You may need to remind the proxy of the date of the last interview.

1. Much Better
2. A bit better
3. The same
4. A bit worse
5. Much worse

97. Unclear Response
98. Don't Know
99. Refused to answer

**CH\_55\_4: Any other Information (Memory and Cognitive Domains):** Text Up to 60 characters.

**(PROXY ONLY)**

If CH\_0\_4= 0 then ask CH\_54\_4 OTHERS GO TO Next section

### **3 Section 3: Social Participation (SP)**

#### **3.1 General Activities**

**SP\_0\_4: TO BE COMPLETED BY INTERVIEWER.**

**IWER:** How will this section be completed?

1. Self Report ONLY
2. SR and PROXY
3. PROXY ONLY

**SP\_1\_94\_4 SP\_1\_97\_4**

**SP\_1\_98\_4**

**SP\_1\_4:**

**INTRO:** Now I would like to ask you some general questions about [your/Rname's] life.

Which of these statements apply to [you/Rname]?

**IWER:** READ OUT AND CODE ALL THAT APPLY

**SP\_1\_i\_4 from i = 1 to 4**

1. Have voted in any recent election
1. Have taken a holiday in Ireland in the last 12 months
1. Have taken a holiday abroad in the last 12 months
1. Have gone on a daytrip or outing in the last 12 months

**SP\_1\_94\_4 SP\_1\_97\_4, SP\_1\_98\_4, SP\_1\_99\_4**

94. Not applicable – none of these statements apply to [me/him/her]
97. Unclear response
98. Don't know
99. Refused to answer

(ELSA)

**SP\_3\_4: [Are/Is] [you/he/she] an active member of any of these organisations, clubs or societies? (Have attended within the last six months)**

Please ensure that all responses relate to when the SR is in attendance of these groups and not just a member by default e.g. in receipt of residential services from a charity organisation.

**IWER: READ OUT AND CODE ALL THAT APPLY**

**Note:** If yes for SP\_3\_i\_4 for i = 1 to 95, go to SP\_3A\_4

Question SP_3_4			Question SP_3A_4											
			Within Community Setting		Within ID Service		Both within community & ID		Unclear response		Don't know		Refused to Answer	
Political party, trade union or environmental groups		1		1		2		3		97		98		99
Tenants groups, resident groups, Neighbourhood Watch		1		1		2		3		97		98		99
Church or religious groups		1		1		2		3		97		98		99
Charitable associations (e.g. St Vincent De Paul's)		1		1		2		3		97		98		99
Arts or music		1		1		2		3		97		98		99
Special Olympics Network		1		1		2		3		97		98		99
Arch Club		1		1		2		3		97		98		99
Advocacy Group		1		1		2		3		97		98		99
Social, Sports or Leisure club		1		1		2		3		97		98		99
Other (please specify)		1		1		2		3		97		98		99

Not applicable – Not a member or any specialized, club or society		1		1		2		3		97		98		99
----------------------------------------------------------------------	--	---	--	---	--	---	--	---	--	----	--	----	--	----

<b>SP_3_97_4</b>	Unclear response		97	Go to SP_4_4
<b>SP_3_98_4</b>	Don't know		98	Go to SP_4_4
<b>SP_3_99_4</b>	Refused to answer		99	Go to SP_4_4

(ELSA/IDS-TILDA)

**SP\_4\_4: Any other information (General Activities)**

**SP\_7\_4: Are there particular activities you would like to do more?**

**IWER:** (SELF-REPORT ONLY)

If SP\_0\_\_4 = 1 OR SP\_0\_4 = 2 then ask SP\_7\_4

- 1. Yes (**Go to SP 8\_3**)
- 5. No (**Go to SP 9\_3**)
  
- 93. Unable to understand (**Go to SP 9\_4**)
- 97. Unclear response (**Go to SP 9\_4**)
- 98. Don't know (**Go to SP 9\_4**)
- 99. Refused to answer (**Go to SP 9\_4**)
- 0. SR not present –Proxy NOT to complete (**Go to SP 9\_4**)

(IDS-TILDA)

**SP\_8\_4: What activities would you like to do?**

**IWER:** (SELF-REPORT ONLY)

If SP\_0\_\_3 = 1 OR SP\_0\_4 = 2 then ask SP\_8\_4

**What activities would you like to do?**

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present – proxy NOT to complete

(IDS-TILDA)

**SP\_9\_4: [Do/Does] [you/he/she] experience any difficulties participating in social activities outside [your/his/her] home?**

**IWER:** Ask All Participants

1. Yes (**Go to SP\_10\_4**)
5. No (**Go to SP\_11\_4**)
  
97. Unclear response (**Go to SP\_11\_4**)
98. Don't know (**Go to SP\_11\_4**)
99. Refused to answer (**Go to SP\_11\_4**)

(IDS-TILDA)

**SP\_10\_4: What makes it difficult for [you/him/her] to participate in social activities outside [your/his/her] home?**

**IWER:** CODE ALL THAT APPLY

1. Health considerations or physically unable
1. Need someone's assistance
1. Need specialized aids or equipment that [you/he/she] [do/does] not have
1. Transport services are inadequate or not accessible
1. Service facilities are not accessible
1. Not able to read signs and timetables
1. Not allowed to go
1. Have no one to go with
1. Lack of local facilities or suitable activities
1. Unfriendly or negative attitudes towards [you/him/her]
1. [You/He/She] [are/is] self-conscious of [your/his/her] intellectual disability
1. Don't have enough money
1. Don't have enough time
1. Don't like social activities
1. Getting too old
1. Family and friends' residence not accessible to [you/him/her]
1. Communication/language problems
1. Mental Health or Challenging Behaviour
95. Other (please specify): \_\_\_\_\_
  
97. Unclear response
98. Don't know
99. Refused to answer

(CSO NDS 2006/IDS-TILDA)

**SP\_11\_4: [Do/Does] [you/he/she] experience any difficulty getting around [your/his/her] community (e.g. using zebra crossings, using traffic lights etc.)?**

- 1. Yes (**Go to SP\_10\_4**)
- 5. No (**Go to SP\_13\_4**)
- 94. Not applicable (**Go to SP\_13\_4**)
  
- 97. Unclear response (**Go to SP\_13\_4**)
- 98. Don't know (**Go to SP\_13\_4**)
- 99. Refused to answer (**Go to SP\_13\_4**)

(IDS-TILDA)

**SP\_12\_4: What causes [you/him/her] difficulty?**

**IWER: CODE ALL THAT APPLY**

- 1. Footpaths design and surfaces
- 1. Lack of street crossings
- 1. Problems with signs (e.g. size and colour)
- 1. Getting access to recreational areas
- 1. Feeling unsafe
- 95. Other (Please specify)

SP\_12\_i\_4 for i = 1 to 5, 95, oth, 97, 98, 99.

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(Adapted from NDS)

**SP\_13\_4: Any Other Information (Social Activities):**



## 4 Section 4: Social Connectedness (SC)

**SC\_0\_4:**

**IWER:** How will this section be completed?

1. Self Report ONLY
2. SR and PROXY
3. PROXY ONLY

**SC\_1\_4:**

**INTRO:** Now I would like to ask you some questions about [your/Rname's] family and social networks

**[Do/Does] [you/he/she] have family... please tell us**

PLEASE CODE ALL THAT APPLY

<b>SC_1_1_4</b>	Spouse/Partner		1	Go to SC_2_4
<b>SC_1_2_4</b>	Mother		1	Go to SC_2_4
<b>SC_1_3_4</b>	Father		1	Go to SC_2_4
<b>SC_1_4_4</b>	Brother(s)		1	Go to SC_1_4a_4
<b>SC_1_5_4</b>	Sister(s)		1	Go to SC_1_5a_4
<b>SC_1_6_4</b>	Aunt/uncle		1	Go to SC_2_4
<b>SC_1_7_4</b>	Nieces/nephews		1	Go to SC_2_4
<b>SC_1_8_4</b>	Cousin		1	Go to SC_2_4
<b>SC_1_9_4</b>	Child		1	Go to SC_2_4
<b>SC_1_95_4</b>	Other		95	Go to SC_2_4

<b>SC_1_94_4</b>	Not applicable, [I/he/she] [don't/doesn't] have family		94	(Go to SC_28_4)
<b>SC_1_97_4</b>	Unclear response		97	(Go to SC_28_4)
<b>SC_1_98_4</b>	Don't know		98	(Go to SC_28_4)
<b>SC_1_99_4</b>	Refused to answer		99	(Go to SC_28_4)

**SC\_1\_4a\_4:** If SC\_1\_4\_4 = 1 then ask, “**How many brothers [do/does] [you/he/she] have?**”

**(numerical response):** \_\_\_\_\_

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

**SC\_1\_5a\_4:** SC\_1\_5a\_4: If SC\_1\_5\_4 = 1 then ask, “**How many sisters [do/does] [you/he/she] have?**”

**(numerical response):** \_\_\_\_\_

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

**SC\_2\_4: Please tell us where [your/his/her] family member lives in relation to [you/him/her]**

**If respondent has more than one brother or sister clarify that it is the one, they live closest to**

SC\_2\_i\_4 for i = 1 to 9, 95

	Lives with [me/him/her]		Lives in the same building		Lives in the same neighbourhood		Lives in different neighbourhood but same county		Lives in different county		Lives in different country		Unclear response		Don't Know		Refused to answer	
<b>Spouse/partner</b>		1		2		3		4		5		6		97		98		99
<b>Mother</b>		1		2		3		4		5		6		97		98		99
<b>Father</b>		1		2		3		4		5		6		97		98		99
<b>Brother(s)</b>		1		2		3		4		5		6		97		98		99
<b>Sister(s)</b>		1		2		3		4		5		6		97		98		99
<b>Aunt/Uncle</b>		1		2		3		4		5		6		97		98		99
<b>Nieces/Nephews</b>		1		2		3		4		5		6		97		98		99
<b>Cousin</b>		1		2		3		4		5		6		97		98		99
<b>Child</b>		1		2		3		4		5		6		97		98		99
<b>Other</b>		1		2		3		4		5		6		97		98		99

(Adapted from TILDA)

**SC\_3\_4: Spouse / Partner**

**IWER:** On average, how often [do/does] [you/he/she] do each of the following with [your/his/her] spouse/partner?

**IWER:** READ OUT AND CODE ONE BOX ON EACH LIINE

If SC\_2\_i\_4 = 1, 97, 98, 99 then skip SC\_3\_ia\_4 to SC\_3\_ic\_4

**SC\_3\_1a\_4:** On average, how often [do/does] [you/he/she] **meet up (both arrange and chance meeting)** with [your/his/her] spouse/partner?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_1b\_4:** On average, how often [do/does] [you/he/she] **Speak on the phone** with [your/his/her] spouse/partner?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_1c\_4:** On average, how often [do/does] [you/he/she] **Write, text, email or Facebook** with [your/his/her] spouse/partner?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_4: Mother**

**IWER:** On average, how often [do/does] [you/he/she] do each of the following with [your/his/her] mother?  
**IWER:** READ OUT AND MARK EACH LINE

**SC\_3\_2a\_4:** On average, how often [do/does] [you/he/she] **Meet up (both arranged and chance meeting)** with [your/his/her] mother?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_2b\_4:** On average, how often [do/does] [you/he/she] **Speak on the phone** with [your/his/her] mother?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_2c\_4:** On average, how often [do/does] [you/he/she] **Write, text, email or Facebook** with [your/his/her] mother?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_4: Father**

**IWER:** On average, how often [do/does] [you/he/she] do each of the following with [your/his/her] father?  
**IWER:** READ OUT AND MARK EACH LINE

**SC\_3\_3a\_4:** On average, how often [do/does] [you/he/she] **Meet up (both arranged and chance meeting)** with [your/his/her] father?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_3b\_4:** On average, how often [do/does] [you/he/she] **Speak on the phone** with [your/his/her] father?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_3c\_4:** On average, how often [do/does] [you/he/she] **Write, text, email or Facebook** with [your/his/her] father?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_4: Brother**

**IWER:** On average, how often [do/does] [you/he/she] do each of the following with [your/his/her] brother?

**IWER:** READ OUT AND MARK EACH LINE

**IWER:** If respondent has more than one brother or sister clarify that it is the one, they have most contact with

**SC\_3\_4a\_4:** On average, how often [do/does] [you/he/she] **Meet up (both arranged and chance meeting)** with [your/his/her] brother?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)



**SC\_3\_4b\_4:** On average, how often [do/does] [you/he/she] **Speak on the phone** with [your/his/her] brother?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_4c\_4:** On average, how often [do/does] [you/he/she] **Write, text, email or Facebook** with [your/his/her] brother?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_4: Sister**

**IWER:** On average, how often [do/does] [you/he/she] do each of the following with [your/his/her] sister?  
**IWER:** READ OUT AND MARK EACH LINE

**IWER:** If respondent has more than one brother or sister clarify that it is the one, they have most contact with

**SC\_3\_5a\_4:** On average, how often [do/does] [you/he/she] **Meet up (both arranged and chance meeting)** with [your/his/her] sister?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_5b\_4:** On average, how often [do/does] [you/he/she] **Speak on the phone** with [your/his/her] sister?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_5c\_4:** On average, how often [do/does] [you/he/she] **Write, text, email or Facebook** with [your/his/her] sister?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_4: Aunt/ Uncle**

**IWER:** On average, how often [do/does] [you/he/she] do each of the following with [your/his/her] aunt/uncle?  
**IWER:** READ OUT AND MARK EACH LINE

**SC\_3\_6a\_4:** On average, how often [do/does] [you/he/she] **Meet up (both arranged and chance meeting)** with [your/his/her] aunt/uncle?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_6b\_4:** On average, how often [do/does] [you/he/she] **Speak on the phone** with [your/his/her] aunt/uncle?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_6c\_4:** On average, how often [do/does] [you/he/she] **Write, text, email or Facebook** with [your/his/her] aunt/uncle?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_4: Niece / Nephew**

**IWER:** On average, how often [do/does] [you/he/she] do each of the following with [your/his/her] Niece / Nephew?

**IWER:** READ OUT AND MARK EACH LINE

**SC\_3\_7a\_4:** On average, how often [do/does] [you/he/she] **Meet up (both arranged and chance meeting)** with [your/his/her] niece/nephew?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_7b\_4:** On average, how often [do/does] [you/he/she] **Speak on the phone** with [your/his/her] niece/nephew?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_7c\_4:** On average, how often [do/does] [you/he/she] **Write, text, email or Facebook** with [your/his/her] niece/nephew?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_4: Cousin**

**IWER:** On average, how often [do/does] [you/he/she] do each of the following with [your/his/her] cousin?

**IWER:** READ OUT AND MARK EACH LINE

**SC\_3\_8a\_4:** On average, how often [do/does] [you/he/she] **Meet up (both arranged and chance meeting)** with [your/his/her] cousin?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_8b\_4:** On average, how often [do/does] [you/he/she] **Speak on the phone** with [your/his/her] cousin?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_8c\_4:** On average, how often [do/does] [you/he/she] **Write, text, email or Facebook** with [your/his/her] cousin?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_4: Child**

**IWER:** On average, how often [do/does] [you/he/she] do each of the following with [your/his/her] child?

**IWER:** READ OUT AND MARK EACH LINE

**SC\_3\_9a\_4:** On average, how often [do/does] [you/he/she] **Meet up (both arranged and chance meeting)** with [your/his/her] child?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_9b\_4:** On average, how often [do/does] [you/he/she] **Speak on the phone** with [your/his/her] child?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)



**SC\_3\_9c\_4:** On average, how often [do/does] [you/he/she] **Write, text, email or Facebook** with [your/his/her] child?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_4: Other**

**IWER:** On average, how often [do/does] [you/he/she] do each of the following with [your/his/her] cousin?

**IWER:** READ OUT AND MARK EACH LINE

**SC\_3\_95a\_4:** On average, how often [do/does] [you/he/she] **Meet up (both arranged and chance meeting)** with [your/his/her] other?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_95b\_4:** On average, how often [do/does] [you/he/she] **Speak on the phone** with [your/his/her] other?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_3\_95c\_4:** On average, how often [do/does] [you/he/she] **Write, text, email or Facebook** with [your/his/her] other?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_28\_4:**

**IWER: Ask all participants**

**IWER:** I am now going to ask you some questions about your friends. Friends can include family or staff as well as other types of friends

If SC\_0\_4 = 1 or SC\_0\_4 =2 skip SC\_30\_4 and SC\_31\_4

**SC\_28\_1\_4:** [Do/Does] [you/Rname} have friends?

1. Yes
5. No
3. Sometimes

**SC\_28\_2\_4:** [Do/Does] [you/Rname} have a best friend?

Skip if SC\_28\_1\_4 = 5

1. Yes
5. No
3. Sometimes

**SC\_28\_3\_4:** Can [you/he/she] see friends when [you/he/she] [want/wants]?

Skip if SC\_28\_1\_4 = 5

1. Yes
5. No
3. Sometimes

**SC\_28\_4\_4:** Can [you/he/she] go on a date if [you/he/she] [want/wants]?

1. Yes
5. No
3. Sometimes

**SC\_28\_5\_4:** Do you ever feel lonely?

Ask only if SC\_0\_4 = 1 OR SC\_0\_4 = 2

1. Yes
5. No
3. Sometimes

**SC\_28\_info\_4:**

**IWER:** Ask all participants

**Any other information (Friendship scale):**

IF SC\_28\_2\_4 = 1 OR SC\_28\_2\_4 = 3, then ask SC\_29\_4 - Others go to SC\_4\_4

**SC\_29\_4:** Who is [your/Rnames] best friend?

1. Family
2. Work colleague
3. Friend who has an intellectual disability
4. Other friend
5. Carer or person who provides a disability service

(National Disability Survey categories – Q8.2)

(Lead-in question about friendship: (Mehling & Tasse, 2014) [developed using data from National Core Indicators survey – these 5 questions were used as initial indicators of overall quality of social relationships])

**IWER:** IF SC\_28\_2\_4 = 1 OR SC\_28\_2\_4 = 3, then ask SC\_29A\_4

**SC\_29A\_4:** Is [your/Rnames] 'best friend' someone who lives with [you/him/her]?

1. Yes
5. No

## 4.1 Closeness Scale

SC\_30\_4 Closeness Scale (SC\_30\_01\_4 + SC\_30\_02\_4 + SC\_30\_03\_4 + SC\_30\_04\_4 + SC\_30\_05\_4)/5

If SC\_0\_4 = 1 or SC\_0\_4=2 ASK SC\_30\_4 and SC\_31\_4

### **SC\_30\_4:**

**IWER:** (SELF REPORT ONLY)

IF SC\_28\_2\_4 = 1 OR SC\_28\_2\_4 = 3, AND If SC\_0\_3 = 1 or SC\_0\_3 =2 THEN ASK SC\_30\_3 and SC\_31\_3. Other go to SC\_4\_4

**INTRO:** The following questions are about your best friend and how you are with your friend

**IWER:** Please explain response options using these scales before asking the questions AND SELECT WHAT IS APPLICABLE

**IWER:** Please explain response options using these scales before asking the questions

### **Bukowski et al (1994) – Closeness Sub-scale of the Friendship Qualities Scale:**

**SC\_30\_1\_4:** If \_\_\_\_ had to move away, I would miss him/her.

1. Not at all
2. A little
3. A lot
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**SC\_30\_2\_4:** I feel happy when I am with \_\_\_\_\_.

1. Not at all
2. A little
3. A lot
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**SC\_30\_3\_4:** I think about \_\_\_\_\_ even when my friend is not around.

1. Not at all
2. A little
3. A lot

93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**SC\_30\_4\_4:** When I do a good job at something, \_\_\_\_\_ is happy for me.

1. Not at all
2. A little
3. A lot

93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**SC\_30\_5\_4:** Sometimes \_\_\_\_\_ does things for me or makes me feel special.

1. Not at all
2. A little
3. A lot

93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**Ref:** Bukowski, W.M., Hoza, B. & Boivin, M. (1994) 'Measuring friendship quality during pre- and early adolescence: The development and psychometric properties of the Friendship Qualities scale', *Journal of social and personal relationships* 11(3), 471-84

**SC\_31\_4:**

SC\_31\_3 Intimacy Scale (SC\_31\_01\_4 + SC\_31\_02\_4 + SC\_31\_03\_4 + SC\_31\_04\_4 + SC\_31\_05\_4)/5

If SC\_0\_4 = 1 or SC\_0\_4 =2 THEN ASK SC\_30\_4 and SC\_31\_4

IF SC\_28\_2\_4 = 1 OR SC\_28\_2\_4 = 3, then ask SC\_31\_4

**IWER:** (SELF-REPORT ONLY)

**INTRO:** The following questions are about your best friend and how you are with your friend

**IWER:** Please explain response options using these scales before asking the questions AND SELECT WHAT IS APPLICABLE

**Intimacy Scale**

(Responses on a 3-point scale from 1 Not at all to 3 A lot)

**SC\_31\_1\_4:** \_\_\_\_\_ is someone I can tell private things to.

1. Not at all
2. A little
3. A lot
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**SC\_31\_2\_4:** \_\_\_\_\_ knows when I'm upset.

1. Not at all
2. A little
3. A lot
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**SC\_31\_3\_4:** \_\_\_\_\_ is someone I can tell secrets to.

1. Not at all
2. A little
3. A lot

93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**SC\_31\_4\_4:** \_\_\_\_\_ knows when something bothers me/

1. Not at all
2. A little
3. A lot

93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**SC\_31\_5\_4:** \_\_\_\_\_ is easy to talk to about private things.

1. Not at all
2. A little
3. A lot

93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

**Ref:** Mendelson, M.J. & aboud, F.E. (1999) 'Measuring friendship quality in late adolescents and young adults: McGill Friendship Questionnaires', Canadian Journal of Behavioural Science/Revue can



**SC\_4\_4:** If SC\_28\_1\_4 = 1 or SC\_28\_1\_4 = 3, then ask SC\_4\_4 – Others go to SC\_6\_4  
Are [your/his/her] friends...?

**IWER:** READ OUT AND CODE ALL THAT APPLY

SC\_4\_i\_4 for i = 1,2,3,95,oth, 93, 97, 98, 99

1. Friends within [your/his/her] house **Go to SC\_6\_4**
1. Friends outside [your/his/her] house **Go to SC\_5\_4**
1. Key worker/support staff **Go to SC\_6\_4**
1. Other (Please specify) **Go to SC\_6\_4**
  
93. Unable to understand **Go to SC\_6\_4**
97. Unclear response **Go to SC\_6\_4**
98. Don't know **Go to SC\_6\_4**
99. Refused to answer **Go to SC\_6\_4**

(IDS-TILDA)

**SC\_5\_4:** IF SC\_4\_2\_4 = 1 then ask SC\_5\_4 – Others go to SC\_6\_4

On average, how often [do/does] [you/he/she] do each of the following [your/his/her] friends, not counting any of [your/his/her] family members, staff or anyone who lives with [you/him/her]?

**IWER:** READ OUT AND CODE ONE

**SC\_5a\_4:** On average, how often [do/does] [you/he/she] **Meet up (both arranged and chance meeting)** [your/his/her] friends, not counting any of [your/his/her] family members, staff or anyone who lives with [you/him/her]?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never
  
94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_5b\_4:** On average, how often [do/does] [you/he/she] **Speak on the phone** [your/his/her] friends, not counting any of [your/his/her] family members, staff or anyone who lives with [you/him/her]?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_5c\_4:** On average, how often [do/does] [you/he/she] **Write, text, email or Facebook** [your/his/her] friends, not counting any of [your/his/her] family members, staff or anyone who lives with [you/him/her]?

1. Three or more times a week
2. Once or twice a week
3. Once or twice a month
4. Every few months
5. Once or twice a year
6. Less than once a month
7. Never

94. Not Applicable
97. Unclear Response
98. Don't Know
99. Refused to answer

(ELSA/IDS-TILDA)

**SC\_6\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_6\_4, OTHER GO TO SC\_8A\_4

**IWER:** (SELF-REPORT ONLY)

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

**IWER:** Now I would like to ask you some questions about happiness

**IWER:** Most of the time do you feel...?

1. Happy
2. Not Happy
3. Not Sure
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
93. SR not present – Proxy NOT to complete

(Adapted from the Oxford Happiness Questionnaire, Oxford happiness inventory, and from GDS Scale Brink TL, Yessavage JA Lum O, Heersema P, Adey MB, Rose TL)

**SC\_7\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_7\_4

**IWER:** (SELF-REPORT ONLY)

**IWER:** What makes you happy?

**Record SR response below**

93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – Proxy NOT to complete

(Adapted from ideas by Sonja Lyubomirsky, Ed Diener & Robert Biswas Diener)

**SC\_8\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_8\_4

**IWER:** (SELF-REPORT ONLY)

**INTRO:** The next few questions are about how people sometimes feel.

**IWER:** Do you ever feel lonely?

**IWER:** PROBE IF NECESSARY 'Would you say Yes or No?

1. Yes, **Go to SC\_9\_4**
5. No **Go to SC\_10\_4**
  
93. Unable to understand **Go to SC\_10\_4**
97. Unclear response **Go to SC\_10\_4**
98. Don't know **Go to SC\_10\_4**
99. Refused to answer **Go to SC\_10\_4**
0. SR not present – Proxy NOT to complete **Go to SC\_10\_4**

(IDS-TILDA/UCLA Loneliness Scale)

**SC\_8a\_4:** If SC\_0\_4 = 3 then ask SC\_8A\_4. OTHERS GO TO SC\_9\_4

Do you think Rname ever feels lonely?

**IWER:** Proxy Only

1. Yes, **Go to SC\_9a\_4**
2. No **Go to SC\_18\_4**
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**SC\_9a\_4:** If SC\_0\_4 = 3 then ask SC\_8A\_4

How often do you think Rname feels lonely?

**IWER:** Proxy Only

1. Most of the time
2. Some of the time
3. Hardly ever, never

97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**SC\_9\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_9\_4. OTHERS GO TO SC\_18\_4

How often do you feel lonely? Would you say...?

**IWER:** (SELF-REPORT ONLY)

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Most of the time
2. Some of the time
3. Hardly ever, never

93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present - Proxy NOT to complete

(IDS-TILDA)

**SC\_10\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_10\_4

**IWER:** (SELF-REPORT ONLY)

**IWER:** PROBE IF NECESSARY – ‘WOULD YOU SAY YES OR NO?’

1. Yes, **Go to SC\_11\_4**

5. No **Go to SC\_12\_4**

93. Unable to understand

97. Unclear response

98. Don't know

99. Refused to answer

0. SR not present - Proxy NOT to complete

(IDS-TILDA/UCLA Loneliness Scale)

**SC\_11\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_11\_4

How often do you feel left out? Would you say...

**IWER:** (SELF-REPORT ONLY)

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Most of the time

2. Some of the time

3. Hardly ever, never

93. Unable to understand

97. Unclear response

98. Don't know

99. Refused to answer

0. SR not present - Proxy NOT to complete

(IDS-TILDA)

**SC\_12\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_12\_4

Do you find it difficult to make friends?

**IWER:** (SELF-REPORT ONLY)

**IWER:** PROBE IF NECESSARY – ‘WOULD YOU SAY YES OR NO?’

1. Yes
5. No
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present - Proxy NOT to complete

(IDS-TILDA/UCLA Loneliness Scale)

**SC\_13\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_13\_4

How often do you feel you lack friendship / friends?

**IWER:** (SELF-REPORT ONLY)

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Most of the time
2. Some of the time
3. Hardly ever, never
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present - Proxy NOT to complete

(IDS-TILDA)

**SC\_14a\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_14a\_4

Do you ever feel isolated?

**IWER:** (SELF-REPORT ONLY)

**PROMPT:** (Never asked out to socialize e.g. out for coffee, I live very far away from other people)

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Yes, **Go to SC\_14b\_4**
5. No **Go to SC\_15\_4**
  
93. Unable to understand **Go to SC\_15\_4**
97. Unclear response **Go to SC\_15\_4**
98. Don't know **Go to SC\_15\_4**
99. Refused to answer **Go to SC\_15\_4**
0. SR not present - Proxy NOT to complete **Go to SC\_15\_4**

(UCLA/IDS-TILDA)

**SC\_14b\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_14b\_4

How often do you feel isolated?

**IWER:** (SELF-REPORT ONLY)

1. Most of the time
2. Some of the time
3. Hardly ever, never
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present - Proxy NOT to complete

(IDS-TILDA)



**SC\_15\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_15\_4

Do you have someone with whom you can confide? (e.g. someone that you feel at ease with, can talk to about private matters, and can call on for help)

**IWER:** (SELF-REPORT ONLY)

**IWER:** PROBE IF NECESSARY – ‘WOULD YOU SAY YES OR NO?’

1. Yes, **Go to SC\_16\_4**
5. No **Go to SC\_17\_4**
  
93. Unable to understand **Go to SC\_17\_4**
94. Not applicable (e.g. completely dependent on others to interpret needs and wants etc.  
**Go to SC\_17\_4**
97. Unclear response **Go to SC\_17\_4**
98. Don't know **Go to SC\_17\_4**
99. Refused to answer **Go to SC\_17\_4**
0. SR not present – Proxy NOT to complete **Go to SC\_17\_4**

(Adapted from Community Integration Questionnaire)

**SC\_16\_4:** If SC\_0\_4 = 1 or SC\_0\_4 = 2 then ask SC\_16\_4

Who do you confide in?

**IWER:** CODE ALL THAT APPLY

SC\_16\_i\_4 from i = 1 to 10, 95,97,98,99

1. Spouse / Partner / Boyfriend / Girlfriend
1. Parent
1. Sibling
1. Grandparent
1. Aunt / Uncle
1. Cousin
1. Friend
1. Neighbor
1. Key worker / Support worker
1. Advocate
95. Other (Please specify)
  
0. SR not present – Proxy NOT to complete
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**SC\_18\_4:**

**IWER:** Ask All Participants

**INTRO:** The next questions are about help [you/Rname] gave or received regularly in the last two years from friends and neighbors.

In the last 2 years, did [your/his/her] neighbors or friends give [you/him/her] any kind of help, such as:

- Household help: help with home repairs, gardening, transportation, shopping or household chores
- Help with paperwork, such as filling out forms, settling money matters

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to SC\_18\_oth\_4**

5. No **Go to SC\_18\_oth\_4**

97. Unclear response **Go to SC\_20\_4**

98. Don't know **Go to SC\_20\_4**

99. Refused to answer **Go to SC\_20\_4**

**SC\_18\_oth\_4:**

**Please record any narrative information below**

(SHARE/12months)

**SC\_19\_4:** About how much help did [you/he/she] receive from friends and neighbours over the last two years?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Daily
2. Weekly
3. Monthly
4. Less often

97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**SC\_20\_4:**

**IWER:** ASK ALL PARTICIPANTS

**INTRO:** In the last 2 years, did [you/Rname] give any kind of help to [your/his/her] friends, and neighbours (who did not pay [you/him/her]) such as:

- Household help: help with home repairs, gardening, transportation, shopping or household chores
- Help with personal care, such as dressing, eating, getting into and out of bed, using the toilet
- Help with paperwork, such as filling out forms, settling money matters

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to SC\_20\_oth\_4**
5. No **Go to SC\_20\_oth\_4**
  
97. Unclear response **Go to SC\_22\_4**
98. Don't know **Go to SC\_22\_4**
99. Refused to answer **Go to SC\_22\_4**

**SC\_20\_oth\_4:**

**Please record any narrative information below**

(SHARE)

**SC\_21\_4:** If SC\_20\_4 =1 then ask SC\_21\_4. OTHERS GO TO SC\_22\_4

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Daily
2. Weekly
3. Monthly
4. Less often
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**SC\_22\_4:**

**IWER:** Ask All Participants

[Do /Does] [you/he/she] provide support/help to a family member?

1. Yes, **Go to SC\_23\_4**
5. No **Go to SC\_27\_Comm\_4**
94. N/A - Don't have a family member **Go to SC\_27\_Comm\_4**
  
97. Unclear response **Go to SC\_27\_Comm\_4**
98. Don't know **Go to SC\_27\_Comm\_4**
99. Refused to answer **Go to SC\_27\_Comm\_4**

(IDS-TILDA)

**SC\_23\_4:** Who [do/does] [you/he/she] provide support/help to...?

**IWER:** TICK ALL THAT APPLY

SC\_23\_i\_4 for i = 1 to 5, 95, oth, 97,98,99

1. Mother
1. Father
1. Sibling
1. Aunt / Uncle
1. Cousin
95. Other: (Please tell us): \_\_\_\_\_
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**SC\_24\_4:** What support [do/does] [you/he/she] provide?

**IWER:** TICK ALL THAT APPLY

SC\_24\_i\_4 for i = 1 to 7, 95, oth,97,98,99

- 1. Day to day support i.e. washing, dressing, cooking
- 1. Help with shopping
- 1. Help with remembering day to day items and events
- 1. Support with mobility e.g going up and down stairs / from room to room
- 1. Emotional support i.e. companionship
- 1. Financial support
- 1. Full support – do everything for them
- 95. Other

**Please tell us**

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**SC\_25\_4:** How satisfied [are/is] [you/he/she] with providing support/help to a family member?

- 1. Very satisfied **Go to SC\_25\_info\_4**
- 2. Satisfied **Go to SC\_25\_info\_4**
- 3. Not Satisfied **Go to SC\_25\_info\_4**
  
- 97. Unclear response **Go to SC\_27\_4\_comm**
- 98. Don't know **Go to SC\_27\_4\_comm**
- 99. Refused to answer **Go to SC\_27\_4\_comm**

**SC\_25\_info\_4:**

**Please tell us**

(IDS-TILDA)

**SC\_27\_Comm\_4:** Sense of belonging / Connection with community

**IWER:** ASK ALL PARTICIPANTS

**IWER:** Please state the specific name local community SC\_27\_info\_3\_\_\_\_\_ (e.g.) Clonsilla, Palmerstown) so the person refers to the general locality, rather than a service campus

**IWER:** Sense of belonging refers to if the person feels like they are a part of their community (and interviewer should name the community e.g. Clonsilla, Blackrock, to clarify what is meant by community

**SC\_27\_4:** [Do/Does] [you/he/she] feel a part of the community of \_ (SC\_27\_Comm\_4) \_?

- 1. A Little
- 2. A lot
- 3. Not at all

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(Capriano & hystad, 2011 shields, 2008: Romans et al., 2010; Wister & Wanless, 2007; Ross, 2002)

**SC\_26\_4:**

**Any Other Information (Social Connectedness):**

## 5 Section 5: Personal Choices

**PC\_0\_4:** TO BE COMPLETED THE BY INTERVIEWER

**IWER:** Who is completing this section

1. Self-report only
2. SR and Proxy
3. Proxy only

(TILDA)

**PC\_1\_4:**

**INTRO:** Now I would like to ask you some questions about personal choices.

**NOTE:** If the SR says it is “**someone else**” then ask, “**who does choose; is it a relative, friend, or support staff?**” Remember that friends may include neighbours, or non-relative residents, and support staff may include any paraprofessional or professional persons.

No choice should be used in situations where there are no options available to the individual and/or the staff that support the individual in choice-making. An example would be where an individual is not given option of searching/applying/having a job – employment is not considered an option or feasible for the individual and the decision as to whether the individual would like to have a job or not, and what job that would be, is not provided. In effect no choice opportunity is present.

**PC\_1\_4:**

**IWER:** ASK ALL PARTICIPANTS

**IWER:** In general, who chooses ...?

**IWER:** READ OUT AND CODE ONE BOX ON EACH LINE

PC\_1\_i\_4 for i = 1 to 1 to 14

		Supported Choice			Someone Else							
	Self	Relative	Friend	Support Staff	Relative	Friend	Support Staff / Services	No choice	Unclear Response	Don't Know	Refused to Answer	Not Applicable
The food [you/he/she] [eat/eats]?	1	2	3	4	5	6	7	8	97	98	99	94
What food is cooked in [your/his/her] home?	1	2	3	4	5	6	7	8	97	98	99	94
The clothes [you/he/she] [wear/wears]?	1	2	3	4	5	6	7	8	97	98	99	94
Who [you/he/she] [spend/spends] [your/his/her] free time with?	1	2	3	4	5	6	7	8	97	98	99	94
Where [you/he/she] [go/goes] in [your/his/her] free time?	1	2	3	4	5	6	7	8	97	98	99	94
How [you/he/she] [spend/spends] [your/his/her] money	1	2	3	4	5	6	7	8	97	98	99	94
What time [you/he/she] [go/goes] to bed	1	2	3	4	5	6	7	8	97	98	99	94



<b>What job [you/he/she] [have/has]</b>	1	2	3	4	5	6	7	8	97	98	99	94
<b>Where [you/he/she] [live/lives]</b>	1	2	3	4	5	6	7	8	97	98	99	94
<b>Who [you/he/she] [live/lives] with</b>	1	2	3	4	5	6	7	8	97	98	99	94
<b>What support [you/he/she] may receive</b>	1	2	3	4	5	6	7	8	97	98	99	94
<b>How [do/does] [you/he/she] decorate [your/his/her] room</b>	1	2	3	4	5	6	7	8	97	98	99	94
<b>Where [you/he/she] [keep/keeps] [your/his/her] money</b>	1	2	3	4	5	6	7	8	97	98	99	94
<b>What training/day activation [you/he/she] [have/has]</b>	1	2	3	4	5	6	7	8	97	98	99	94

{Adapted from Heller et al (2000) adaption of a scale developed by Kishi et al (1980)}

**PC\_SDS\_4: Self Determination Scale**

**Instructions:** Please read the following pairs of statements, one pair at a time, and think about which statement within the pair seems more true to you at this point in your life. If statement A feels completely true and statement B feels completely untrue, your response would be 1. If the two statements are equally true, your response would be a 3. If only statement B feels true, your response would be 5. And so, on (Michael Weymeyer (2015) based on The Arc’s Self-Determination Scale)

**PC\_39\_4:**

- A.** I always feel like I choose the things I do.                      **B.** I sometimes feel that it’s not really me choosing the things I do.

Only <b>A</b> feels true	1	2	3	4	5	Only <b>B</b> feels true
--------------------------	---	---	---	---	---	--------------------------

- 93. Unable to understand
- 97. Unclear response
- 98. Don’t know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to complete

**PC\_40\_4:**

- A.** My emotions sometimes seem alien to me.                      **B.** My emotions always seem to belong to me.

Only <b>A</b> feels true	1	2	3	4	5	Only <b>B</b> feels true
--------------------------	---	---	---	---	---	--------------------------

- 93. Unable to understand
- 97. Unclear response
- 98. Don’t know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to complete

**PC\_41\_4:**

**A.** I choose to do what I have to do.

**B.** I do what I have to, but I do not feel like it is really my choice.

Only <b>A</b> feels true	1	2	3	4	5	Only <b>B</b> feels true
--------------------------	---	---	---	---	---	--------------------------

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to complete

**PC\_42\_4:**

**A.** I feel that I am rarely myself.

**B.** I feel like I am always completely myself.

Only <b>A</b> feels true	1	2	3	4	5	Only <b>B</b> feels true
--------------------------	---	---	---	---	---	--------------------------

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to complete

**PC\_43\_4:**

**A.** I do what I do because it interests me.

**B.** I do what I do because I have to.

Only <b>A</b> feels true	1	2	3	4	5	Only <b>B</b> feels true
--------------------------	---	---	---	---	---	--------------------------

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to complete

**PC\_44\_4:**

**A.** I am free to do whatever I decide to do.

**B.** What I do is often not what I'd choose to do.

Only <b>A</b> feels true	1	2	3	4	5	Only <b>B</b> feels true
--------------------------	---	---	---	---	---	--------------------------

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to complete

**PC\_45\_4:**

**A.** My body sometimes feels like a stranger to me.

**B.** My body always feels like me.

Only <b>A</b> feels true	1	2	3	4	5	Only <b>B</b> feels true
--------------------------	---	---	---	---	---	--------------------------

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to complete

**PC\_15\_4:**

**IWER:** ASK ALL PARTICIPANTS

**IWER:** Read the following statement to the participant:

How [do/does] [you/he/she] usually handle instructions from the doctor or nurse to do something for [your/his/her] health such as getting blood pressure checked or taking [your/his/her] medications?

**IWER:** TICK ONE ONLY

1. [I/He/She] [do/does] these things by [myself/himself/herself]  
**IWER:** Mostly independently (or “self-manage”)
  2. Other people help [me/him/her/] with these things  
**IWER:** Together with family members or close friends or staff (“co-manage”)
  3. Other people do these things for [me/him/her]  
**IWER:** Mostly managed by others (example family or staff)
  4. It changes, sometimes [I/he/she] [get/gets] help, sometimes [I/he/she] [do/does] these thing  
[myself/himself/herself]  
**IWER:** It varied
97. Unclear response  
98. Don't know  
99. Refused to answer

(Wolff and Boyd, 2015 based on 2012 national health and aging trends study)

**PC\_22\_4:** [Do/Does] [you/he/she] have a formal written plan (decision agreement plan) in place that includes the support [you/he/she] may need to make decisions about [your/his/her] life?

**IWER:** By a decision agreement plan we mean is there a plan in place which highlights the individual need for support in making decisions ( such as what clothes [you/he/she] wear, how [you/he/she] [spend/spends] [your/his/her] money, where [you/he/she] [live/lives], who [you/he/she] [live/lives] with), as well as specifying what type of support is needed to make decisions and who should provide this support.

**IWER:** This may be co-decision maker agreement, decision – making assistance agreement or other

1. Yes, In progress
2. Yes full / complete
3. No but have plans make a decision agreement plan
4. No
5. Not needed / did not want
6. No individual plan but organisational protocol in place
  
97. Unclear response
98. Don't know
99. Refused to answer

**PC\_23\_4:**

**IWER:** SELF REPORT ONLY

If PC\_0\_4 = 1 or PC\_0\_4 = 2, then ask PC\_23\_4. OTHERS GO TO PC\_2\_4

**IWER:** Thinking about the year ahead, are there any things you would like to do or achieve in the next year? These can be big or small goals you have.

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to PC\_24\_4**
5. No **Go to PC\_2\_4**
  
93. Unable to understand **Go to PC\_2\_4**
97. Unclear response **Go to PC\_2\_4**
98. Don't know **Go to PC\_2\_4**
99. Refused to answer **Go to PC\_2\_4**
0. SR not present Proxy NOT to answer question **Go to PC\_2\_4**

**PC\_24\_4:**

**IWER:** SELF-REPORT ONLY

If PC\_0\_4 = 1 or PC\_0\_4 = 2, then ask PC\_24\_4

**What are these things/goals?** (open ended question) **(Please specify)**

**PC\_2\_4:**

**IWER:** Ask All Participants

**IWER:** [Do/Does] [you/he/she] have a personal plan?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes, **Go to PC\_3\_4**
- 5. No **Go to PC\_5\_4**
  
- 97. Unclear response **Go to PC\_5\_4**
- 98. Don't know **Go to PC\_5\_4**
- 99. Refused to answer **Go to PC\_5\_4**

(IDS-TILDA/National Quality Standards)

**PC\_3\_4:**

**IWER:** ASK ALL PARTICIPANTS

**IWER:** Does [your/his/her] plan include what support [you/he/she] will need to achieve [your/his/her] goals?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
5. No

97. Unclear response **Go to PC\_25\_4**
98. Don't know **Go to PC\_25\_4**
99. Refused to answer **Go to PC\_25\_4**

(IDS-TILDA/National Quality Standards)

**PC\_25\_4:**

If PC\_0\_4 = 1 or PC\_0\_4 = 2, then ask PC\_25\_4

Are these things/goals you would like to do, that you mentioned above included in your plan?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to PC\_26\_4**
5. No **Go to PC\_26\_4**

93. Unable to understand **Go to PC\_26\_4**
97. Unclear response **Go to PC\_26\_4**
98. Don't know **Go to PC\_26\_4**
99. Refused to answer **Go to PC\_26\_4**

**PC\_26\_4:** (To be completed by interviewer only)

If PC\_0\_4 = 1 or PC\_0\_4 = 2, then ask PC\_26\_4

**IWER:** Record here if individual and/or proxy needed to check the actual PCP for this information.

1. Yes, **Go to PC\_27\_4**
5. No **Go to PC\_27\_4**
98. Don't Know **Go to PC\_27\_4**



**PC\_27\_4:**

**IWER:** Ask All Participants

Think about [your/his/her] plan last year, did [you/he/she] achieve the goals included in [your/his/her] plan?

1. Yes, all **Go to PC\_5\_4**
2. Yes, most **Go to PC\_28\_4**
3. Yes, some **Go to PC\_28\_4**
4. No none of the goals **Go to PC\_28\_4**
  
97. Unclear response **Go to PC\_5\_4**
98. Don't know **Go to PC\_5\_4**
99. Refused to answer **Go to PC\_5\_4**

**PC\_28\_4:**

What were the reasons [you/he/she] didn't achieve [your/his/her] goals last year?

**PC\_5\_4:**

**IWER:** [Do/Does] [you/he/she] have a key worker?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to PC\_9\_4**
5. No **Go to PC\_9\_4**
  
97. Unclear response **Go to PC\_9\_4**
98. Don't know **Go to PC\_9\_4**
99. Refused to answer **Go to PC\_9\_4**

(IDS-TILDA/HIQA National Quality Standard)

**PC\_9\_4:**

**IWER:** [Do/Does] [you/he/she] have an independent advocate? An independent advocate is a person who assists and enables more effective communication and who is a person outside the normal services [you/he/she] [receive/receives] and can include family and friends

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to PC\_9\_4**
5. No **Go to PC\_9\_4**
  
97. Unclear response **Go to PC\_9\_4**
98. Don't know **Go to PC\_9\_4**
99. Refused to answer **Go to PC\_9\_4**

(IDS-TILDA/HIQA National Quality Standard)

**PC\_10\_4:**

**IWER:** [Do/Does] [you/he/she] have access to a professional advocacy service, if [you/Rname] so, wished? This can be provided within the service provider organisation or external to it.

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to PC\_10A\_4**
5. No **Go to PC\_11\_4**
  
97. Unclear response **Go to PC\_11\_4**
98. Don't know **Go to PC\_11\_4**
99. Refused to answer **Go to PC\_11\_4**

(IDS-TILDA/National Quality Standards)

**PC\_10a\_4:**

**IWER:** Is this an internal or external advocate?

- 1. Internal
- 2. External
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**PC\_11\_4:**

**Any Other Information (Personal Choices)**

## 5.1 Quality of Life

**PC\_46\_4:**

**INTRO:** Now I would like to ask you about [your/Rname's] quality of life.

Would you say [your/Rname's] quality of life is...?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Excellent
2. Very good
3. Good
4. Fair
5. Poor
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**PC\_29\_4:**

**IWER:** SELF-REPORT ONLY

IF PC\_0\_4 = 1 or if PC\_0\_4 = 2, then ask PC\_29\_4

**IWER:** Now we are going to ask you some questions about how you feel about your life

and what things make you happy.

**IWER:** How happy do you feel about your life as a whole?

	Sad (0)	Neither happy or sad (1)	Happy (2)	<b>SR not present Proxy -NOT to answer question (-0)</b>
How happy do you feel about your life as a whole?				

Personal wellbeing Index – Intellectual Disability Robert a Cummins

**PC\_30\_4:**

**IWER: SELF-REPORT ONLY**

If PC\_0\_3 = 1 or if PC\_0\_3 = 2, then ask **PC\_30\_4**

How happy do you feel about.....?

	<b>Sad  (0)</b>	<b>Neither happy or sad (1)</b>	<b>Happy  (2)</b>	<b>SR not present - Proxy NOT to answer question (-0)</b>
<b>The things you have? Like the money you have and the things you have and the things you own?</b>				
<b>How healthy you are?</b>				
<b>The things you make or the things you learn?</b>				
<b>Getting on with the people you know?</b>				
<b>How safe you feel?</b>				
<b>Doing things outside your home?</b>				
<b>How things will be later on in your life?</b>				

Personal wellbeing Index – Intellectual Disability Robert A Cummin

## 5.2 Satisfaction with life scale (SWLS)

### PC\_SWLS\_4:

**IWER:** SELF-REPORT ONLY

**IWER:** Below are five statements that you may agree or disagree with.

Using the 1-7 scale below, indicate your agreement with each item by placing the appropriate Number on the line preceding that item.

**IWER:** Please be open and honest in your responding.

**Reference:** Diener, E., Emmons, R.A., Larsen, R. J., & Griffin, S. (1985). The Satisfaction with Life Scale. *Journal of Personality Assessment*, 49, 71-75.

### PC\_33\_4:

**IWER:** SELF-REPORT ONLY

In most ways my life is close to my ideal

Strongly agree		7
Agree		5.5
Neither agree nor disagree		4
Disagree		2.5
Strongly disagree		1

### PC\_34\_4:

**IWER:** SELF-REPORT ONLY

The conditions of my life are excellent

Strongly agree		7
Agree		5.5
Neither agree nor disagree		4
Disagree		2.5
Strongly disagree		1

**PC\_35\_4:**

**IWER: SELF-REPORT ONLY**

The conditions of my life are excellent

Strongly agree		7
Agree		5.5
Neither agree nor disagree		4
Disagree		2.5
Strongly disagree		1

**PC\_36\_4:**

**IWER: SELF-REPORT ONLY**

I am satisfied with my life

Strongly agree		7
Agree		5.5
Neither agree nor disagree		4
Disagree		2.5
Strongly disagree		1

**PC\_37\_4:**

**IWER: SELF-REPORT ONLY**

So far, I have gotten the important things I want in life

Strongly agree		7
Agree		5.5
Neither agree nor disagree		4
Disagree		2.5
Strongly disagree		1

**PC\_38\_4:**

**IWER: SELF-REPORT ONLY**

If I could live my life over, I would change almost nothing.

Strongly agree		7
Agree		5.5
Neither agree nor disagree		4
Disagree		2.5
Strongly disagree		1



## 6 Section 6: Ageing Perceptions (AP)

**AP\_0\_4:**

**IWER:** TO BE COMPLETED THE BY INTERVIEWER

**IWER:** Who is completing this section

1. Self-report only **Go to AP\_1\_4**
2. SR and Proxy **Go to AP\_1\_4**
3. Proxy only **Go to next section**

**AP\_1\_4:**

**IWER:** SELF-REPORT ONLY

**IWER:** TO BE COMPLETED BY THE INTERVIEWER

**NOTE:** This is a SELF-REPORT SECTION. Only the SR can answer the questions in this section. It cannot be answered by a proxy.

**IWER:** Please indicate the status of completion.

**IWER:** CODE THE ONE THAT APPLIES

SR is present and will be invited to complete (Coded 1)

SR is present but proxy has answered all the questions for SR (link to cautionary note) (Coded 0)

SR is not present - unable to complete (Coded 0)

**NOTE:** Select this option with caution. Although the proxy has answered all the questions for SR, the SR may be able to complete some of the tasks in this section.

**INTRO:** We are interested in your own personal views and experience about getting older.

**NOTE:** Use the following questions as your topic guide.

**IWER:** When you hear someone described as 'old' what do you think that it means?

**IWER:** Record the SR's response below.

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to answer question

(IDS-TILDA)

**AP\_2\_4:**

**IWER:** SELF-REPORT ONLY

**IWER:** How would you describe yourself, would you say you are a young adult, middle aged, or old?

**IWER: CODE THE ONE THAT APPLIES**

- 1. Young adult
- 2. Middle aged
- 3. Old
- 95. Other

**Other (please specify)**

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to answer question

(IDS-TILDA)

**AP\_3\_4:**

**IWER:** SELF-REPORT ONLY

**IWER:** Would you say as you get older, things are...

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. better
2. worse
3. the same
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present - Proxy NOT to answer question

(IDS-TILDA)

**AP\_4\_4:**

**IWER:** SELF-REPORT ONLY

**IWER:** Are there any good things about getting older?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to AP\_5\_4**
5. No **Go to AP\_6\_4**
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present - Proxy NOT to answer question

(IDS-TILDA)

**AP\_5\_4:**

**IWER:** SELF-REPORT ONLY

**IWER:** What would you say are the good things about getting older?

**IWER:** Record the SR's response below.

93. Unable to understand

97. Unclear response

98. Don't know

99. Refused to answer

0. SR not present - Proxy NOT to answer question

(IDS-TILDA)

**AP\_6\_4:**

**IWER:** SELF-REPORT ONLY

**IWER:** Do you have any concerns or worries about getting older?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes, **Go to AP\_7\_4**
- 5. No **Go to AP\_8\_4**
  
- 93. Unable to understand **Go to AP\_8\_4**
- 97. Unclear response **Go to AP\_8\_4**
- 98. Don't know **Go to AP\_8\_4**
- 99. Refused to answer **Go to AP\_8\_4**
- 0. SR not present - Proxy NOT to answer question **Go to AP\_8\_4**

(IDS-TILDA)

**AP\_7\_4:**

**IWER:** SELF-REPORT ONLY

**IWER:** What might these concerns be?

**IWER:** Record the SR's response below.

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to answer question

(IDS-TILDA)

**AP\_8\_4:**

**IWER:** SELF-REPORT ONLY

**IWER:** Do you think older people can do most things like work, go out, play sport, use the computer etc?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes
- 5. No
  
- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to answer question

(IDS-TILDA)

**AP\_9\_4:**

**IWER:** SELF-REPORT ONLY

**IWER:** What activities do you think older people like to do?

**IWER:** Record the SR's response below.

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present - Proxy NOT to answer question

(IDS-TILDA)

**AP\_10\_4:**

**IWER: SELF-REPORT ONLY**

**IWER:** Do you think that people who are older can support you?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes

5. No

93. Unable to understand

97. Unclear response

98. Don't know

99. Refused to answer

0. SR not present - Proxy NOT to answer question

(IDS-TILDA)

**AP\_11\_4:**

**Any Other Information (Ageing Perceptions):**

## 7 Section 7: Occupation (OC)

**OC\_0\_4:**

**IWER:** TO BE COMPLETED THE BY INTERVIEWER

**IWER:** How will this section completed?

1. Self- report only
2. SR and Proxy
3. Proxy only

(TILDA)

**OC\_2A\_4:**

**INTRO:** Now I would like to ask you questions about work and retirement.

Which one of these would you say best describes [your/Rname's] current situation?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Paid Employment (in a shop, restaurant etc
2. Unemployed
3. Retired

95. Other
97. Unclear response **Go to OC\_2B\_4**
98. Don't know **Go to OC\_2B\_4**
99. Refused to answer **Go to OC\_2B\_4**

(IDS-TILDA)

**OC\_4\_4:**

**IWER:** How many hours [do/does] [you/Rname] spend in paid work per week?

Hours: \_\_\_\_\_

97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)



**OC\_7\_4:**

**IWER:** In what kind of business, industry or service [do/does] [you/Rname] work in (that is, what did they make or do at the place where [you/Rname] [work/works])?

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**OC\_2A3\_4:**

What is [your/Rnames] typical wage per week?

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**OC\_2B\_4:**

**IWER: ASK ALL PARTICIPANTS**

[Do/Does] [you/he/she] attend/do any of the following?

**IWER: CODE ALL THAT APPLY**

			If yes, for how long per week (in hours)		
			Hours		
<b>OC_2B_1_4</b>	In education or training	1		OC_2B_1hrs_4	
<b>OC_2B_2_4</b>	Attend day service/activation in the community	1		OC_2B_2hrs_4	
<b>OC_2B_3_4</b>	Attend day service / activation in a service provider setting	1		OC_2B_3hrs_4	
<b>OC_2B_4_4</b>	Receive day activation at home	1		OC_2B_4hrs_4	
<b>OC_2B_5_4</b>	Attend active age facility	1		OC_2B_5hrs_4	
<b>OC_2B_95_4</b>	Other	95		OC_2B_95hrs_4	
<b>OC_2B_oth_4</b>	(Please specify)	oth			

93. [I/He/She] [don't/doesn't] do anything specific during the day

97. Unclear response

98. Don't know

99. Refused to answer

**OC\_63\_4:**

**IWER:** ASK ALL PARTICIPANTS

How many days in the last week (including the weekend) did [you/he/she] stay at home all day?

\_\_\_\_\_ number of days (from 0 to 7)

(If OC\_63\_3 = 0 Go to OC\_65\_3, OTHERS GO TO OC\_64\_3)

- 97. Unclear response **Go to next section**
- 98. Don't know **Go to next section**
- 99. Refused to answer **Go to next section**

**OC\_64\_4:**

What were the reasons [you/he/she] did not leave the house?

**IWER:** Select one only

- 1. Staff / resource issues
- 2. Ill Health
- 3. Bad Weather
- 4. Challenging behaviour
- 5. Mood / didn't feel like it
- 6. Personal choice / didn't want to
- 95. Other (Please specify): \_\_\_\_\_

- 97. Unclear response **Go to next section**
- 98. Don't know **Go to next section**
- 99. Refused to answer

**OC\_65\_4:**

**Any Other Information (Occupation)**

## 8 Section 8: Learning and Technology (LE)

### LE\_9\_4:

**IWER:** Ask All Participants

**IWER:** Now we would like to ask you some questions about reading, writing and numbers

Do you have any difficulty with reading?

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

Adapted from Adult Literacy and Life Skills Survey 2003 & International Adult Literacy Survey

### LE\_11\_4:

**IWER:** Do you have any difficulty with writing?

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

Adapted from Adult Literacy and Life Skills Survey 2003 & International Adult Literacy Survey

### LE\_13\_4:

**IWER:** Do you have any difficulty with numbers e.g. knowing the numbers on a phone or doing some simple sums?

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

Adapted from Adult Literacy and Life Skills Survey 2003 & International Adult Literacy Survey

## 8.1 Technology

**LE\_17\_4:** [Do/Does] [you/Rname] own a mobile phone?

1. Yes
5. No
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA & Wehmeyer et al 2006)

**LE\_25\_4:** [Do/Does] [you/he/she] use [your/his/her] mobile phone?

1. Yes
5. No
2. [I/He/She] [do/does] not know how to use a mobile phone
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**LE\_27\_4:** [Do/Does] [you/he/she] or anyone in your household have access to the internet at home?

1. Yes
5. No
  
97. Unclear response
98. Don't know
99. Refused to answer

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**LE\_28\_4:** [Do/Does] [you/he/she] use the internet at home?

1. Yes
5. No
  
97. Unclear response
98. Don't know
99. Refused to answer

(TILDA)

**LE\_19\_4:** [Do/Does] [you/he/she] have access to a computer, laptop, tablet or smartphone on a regular basis?

**IWER prompt:** For example [do/does] [you/he/she] attend computer classes?

1. Yes, **Go to LE\_26\_4**
5. No **Go to LE\_22\_4**
  
97. Unclear response **Go to LE\_22\_4**
98. Don't know **Go to LE\_22\_4**
99. Refused to answer **Go to LE\_22\_4**

(IDS-TILDA)

**LE\_26\_4:** How often [do/does] [you/he/she] use a computer, laptop, tablet or smartphone

1. Most of the time/often
2. Sometimes
3. Rarely
4. Never
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**LE\_22\_4:**

Please answer yes or no to the following statements

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

LE\_22\_i\_4 for i = 1 to 6

**LE\_22\_1\_4:** [I/He/She] can type [my/his/her] name on a keyboard

1. Yes, with assistance
2. Yes, without assistance
5. No

(IDS-TILDA)

**LE\_22\_2\_4:** [I/He/She] can type a letter

1. Yes, with assistance
2. Yes, without assistance
5. No

(IDS-TILDA)

**LE\_22\_3\_4:** [I/He/She] can turn on a computer

1. Yes, with assistance
2. Yes, without assistance
5. No

(IDS-TILDA)

**LE\_22\_4\_4:** [I/He/She] can send an email

1. Yes, with assistance
2. Yes, without assistance
5. No

(IDS-TILDA)

**LE\_22\_5\_4:** [I/He/She] can look up topics of interests on Google

1. Yes, with assistance
2. Yes, without assistance
5. No

(IDS-TILDA)

**LE\_22\_6\_4:** [I/He/She] can use social media sites such as Facebook, Twitter

1. Yes, with assistance
2. Yes, without assistance
5. No

(IDS-TILDA)

**LE\_23\_4:**

**Any Other Information (Technology):**

--

## 9 Section 9: Physical Health (PH)

### 9.1 Overall Health

**PH\_0\_4:**

**IWER:** Ask All Participants

How will this section be completed?

1. Self-Report Only
2. Self-Report and Proxy
3. Proxy Only

**PH\_1\_4:**

**INTRO:** Now I would like to ask you some questions about [your/Rname's] health.

Would you say [your/Rname's] health is...?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Excellent
2. Very good
3. Good
4. Fair
5. Poor
  
97. Unclear response
98. Don't know
99. Refused to answer

(ELSA/HRS/SHARE)

**PH\_2\_4:** Now thinking about [your/his/her] physical health, which includes physical illness and injury, how many days during the past 30 days was [your/Rname's] physical health not good?

\_\_\_\_\_ Day(s) (Constrain to 30 days: 0.....30)

97. Unclear response
98. Don't know
99. Refused to answer

(Health Related Quality of Life)



**PH\_12\_4:**

If PH\_0\_4 = 1 or PH\_0\_4 = 2 then ask PH\_12\_4, others go to PH\_13\_4

**IWER:** SELF REPORT ONLY

In general, compared to other people [your/his/her] age, would you say [your/Rname's] health is...?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Excellent
2. Very good
3. Good
4. Fair
5. Poor
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present - Proxy NOT to complete

(VES)(TILDA)

**PH\_13\_4:**

**Any Other Information (Overall Health and Functional Limitations):**

## 9.2 Eyesight

### PH\_14\_3:

Is your eyesight (using glasses or contact lenses if you use them)?

1. Excellent **Go to PH\_15\_4**
2. Very good **Go to PH\_15\_4**
3. Good **Go to PH\_15\_4**
4. Fair **Go to PH\_15\_4**
5. Poor **Go to PH\_15\_4**
6. Registered or legally blind **Go to PH\_17\_4**
  
97. Unclear Response **Go to PH\_15\_4**
98. Don't Know **Go to PH\_15\_4**
99. Refused to Answer **Go to PH\_15\_4**

(ELSA/HRS/SHARE/TILDA)

### PH\_15\_3:

How good is [your/his/her] eyesight for seeing things at a distance, like recognizing a friend across the street (using glasses or corrective lens if [you/he/she] [use/uses] them)?

Would you say it is...?

1. Excellent
2. Very good
3. Good
4. Fair
5. Poor
  
97. Unclear Response
98. Don't Know
99. Refused to Answer

(ELSA/ HRS/ SHARE)

**PH\_16\_3:**

How good is [your/his/her] eyesight for seeing things up close, for example like reading ordinary newspaper print or looking at photographs (using glasses or corrective lens if [you/he/she] [use/uses] them)? Would you say it is...?

**IWER: READ OUT AND CODE THE ONE THAT APPLIES**

1. Excellent
2. Very good
3. Good
4. Fair
5. Poor
  
97. Unclear Response
98. Don't Know
99. Refused to Answer

(ELSA/ HRS/ SHARE)

**PH\_17\_4:**

[Have/Has] [you/he/she] been prescribed glasses or contact lenses?

1. Yes, **Go to PH\_18\_4**
5. No **Go to PH\_20\_4**
  
97. Unclear Response **Go to PH\_20\_4**
98. Don't Know **Go to PH\_20\_4**
99. Refused to Answer **Go to PH\_20\_4**

(Adapted form CHAP)

**PH\_18\_4:**

[Do/Does] [you/he/she] usually wear ordinary glasses, bifocals or contact lenses?

**IWER: CODE THE ONE THAT APPLIES**

1. Ordinary glasses
2. Bifocals
3. Contact Lenses
  
97. Unclear Response
98. Don't Know
99. Refused to Answer

(TILDA)

**PH\_20\_4:**

When was [your/Rname's] last eye exam?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

- 1. Less than one year **Go to PH\_300a\_4**
- 2. One-three years ago **Go to PH\_300a\_4**
- 3. More than three years ago **Go to PH\_21\_4**
- 4. Never **Go to PH\_21\_4**
  
- 97. Unclear Response **Go to PH\_300a\_4**
- 98. Don't Know **Go to PH\_300a\_4**
- 99. Refused to Answer **Go to PH\_300a\_4**

(Adapted from Special Olympics – [H.A.S. Opening Eyes](#) Screening Form)

**PH\_21\_4:**

Can you tell me the reasons why [you/he/she] [haven't/hasn't] had an eye exam recently?

**IWER:** READ OUT AND CODE ALL THAT APPLY

PH\_21\_i\_4 for i = 1 to7, 95, oth, 97, 98,99

- 1. The environment is not accessible e.g. the chair is too high, no wheelchair access
- 1. No need
- 1. [I/He/She] [don't/doesn't] get enough time at [my/his/her] appointment
- 1. [I/He/She] [have/has] to wait too long in the waiting room
- 1. Fear
- 1. Transport
- 1. Cost
- 95. Other (Please tell us)

**Please tell us**

- 97. Unclear Response
- 98. Don't Know
- 99. Refused to Answer

(IDS-TILDA)

### 9.3 Eye Disease

The logic for creating the above variable is as follows:

FOR i = 01 TO 03

IF (intstatusW4 = 1 & PH\_300\_iFF (Fed forward from wave 3) = 1) THEN PH\_300\_iFF\_4 = 1; Otherwise  
PH\_300\_iFF\_4 = 0

IF (INTSTATUSW4 = 1 & PH\_300\_iFF\_4\_01-03=1), ASK PH\_300a\_4

ALL OTHERS GO TO PH\_300\_4

#### **PH\_300a\_4:**

Last time you were interviewed, you told us that you [had] (insert conditions from PH\_300FFW3\_i). PAUSE

1. Continue GO TO PH\_300Y\_i\_4
2. Respondent disputes having one/all of these conditions

CONDITION DISPUTED

#### **PH\_300X0\_4:**

**IWER:** Which of the conditions is being disputed

1. Cataracts (display if PH\_300\_01FF\_4 = 1)  
[PH\_300X0\_01\_4]
2. Glaucoma (display PH\_300\_02FF\_4 = 1)  
[PH\_300X0\_02\_4]
3. Age related macular degeneration (display if  
PH\_300\_03FF\_4=1)
4. [PH\_300X0\_03\_4]

IF (PH\_300X0\_01\_4=1) THEN ASK

#### **PH\_300X\_01\_4:**

It may be that we have a recording error about you having Cataracts.

**IWER:** Can you confirm, that... READ OUT.

1. You never had Cataracts (error from previous wave)
2. Cataracts were misdiagnosed

IF (PH\_300X0\_02\_4=1) THEN ASK

**PH\_300X\_02\_4:**

**IWER:** It may be that we have a recording error about you having Glaucoma. Can you confirm, that ...READ OUT.

1. You never had Glaucoma (error from previous wave)
2. Glaucoma was misdiagnosed

IF (PH\_300X0\_3\_4=1) THEN ASK

**PH\_300X\_03\_4:**

**IWER:** It may be that we have a recording error about you having Age related macular degeneration. Can you confirm, that ...READ OUT.

1. You never had Age related macular degeneration (error from previous wave)
2. Age related macular degeneration was misdiagnosed

IF (PH\_300\_01FF\_4 = 1 & PH\_300a\_4 = 1,2 & PH\_300X0\_01\_4≠ 1), ASK PH\_300Y\_01\_4. OTHERS GO TO PH\_300Y\_02\_4

**PH\_300Y\_01\_4:** Do you still have Cataracts?

1. Yes
5. No

IF (PH\_300\_02FF\_4= 1 & PH\_300a\_4= 1,2 & PH\_300X0\_02\_4≠ 1), ASK PH\_300Y\_02\_4. OTHERS GO TO PH\_300Y\_03\_4

**PH\_300Y\_02\_4:** Do you still have Glaucoma?

1. Yes
5. No

**PH\_300Y\_03\_4:** Do you still have Age related macular degeneration?

1. Yes
5. No

**PH\_300\_4:**

IF (intstatusW4 = 2), USE WORDING 'B', OTHERWISE USE WORDING 'A'

- A. Has a doctor ever told [you/Rname] that [you/he/she] [have/has] any of the following [other] eye diseases?
- B. Has a doctor ever told [you/Rname] that [you/he/she] [have/has] any of the following eye diseases?  
[DISPLAY ALL CONDITIONS]

**IWER:** READ OUT. CODE ALL THAT APPLY.

- 1. Cataracts **Go To PH\_300\_01\_4**
- 2. Glaucoma **Go to PH\_300\_02\_4**
- 3. Age related macular degeneration **Go to PH\_300\_03\_4**
- 4. Keratoconus **Go to PH\_300\_04\_4**
- 95. Other (please specify) **Go to PH\_300\_95\_4] [PH\_300\_oth\_4]**
  
- 96. None **Go to PH\_300\_96\_4**
- 97. Unclear response **Go to PH\_300\_97\_4**
- 98. DK **Go to PH\_300\_98\_4**
- 99. RF **Go to PH\_300\_99\_4**

(ELSA)

IF (PH\_300\_01\_4=1), ASK PH\_300Yb\_01\_4. OTHERS GO TO PH\_300Yb\_02\_4

**PH\_300Yb\_01\_4:** Do you still have Cataracts?

- 1. Yes
- 5. No

IF (PH\_300\_02\_4=1), ASK PH\_300Yb\_02\_4. OTHERS GO TO PH\_300Yb\_03\_4

**PH\_300Yb\_02\_4:** Do you still have Glaucoma?

- 1. Yes
- 5. No

IF (PH\_300\_03\_4=1), ASK PH\_300Yb\_03\_4. OTHERS GO TO PH\_300Yb\_04\_4

**PH\_300Yb\_03\_4:** Do you still have Age related macular degeneration?

1. Yes
5. No

IF (PH\_300\_04\_4=1), ASK PH\_300Yb\_04\_4. OTHERS GO TO PH\_301\_4

**PH\_300Yb\_04\_4:** Do you still have keratoconus?

1. Yes
5. No

IF ((PH\_300\_01\_4= 1) OR (PH\_300\_01FF\_4= 1 & PH\_300a\_4= 1, 2 & PH\_300X0\_01\_4≠ 1)) THEN ASK PH\_301\_4.

**OTHERS GO TO PH\_22\_4**

**PH\_301\_4:** [Have/Has] [you/he/she] had cataract surgery?

1. Yes, one eye
2. Yes both eyes
3. No

97. UR
98. DK
99. RF

(ELSA/ HRS)

**PH\_22\_3:**

**Any other information (Eyesight):**



## 9.4 Hearing

**PH\_24a\_4:** [Do/Does] [you/he/she] use any of the following aids or appliances to help [you/him/her] with [your/his/her] hearing?

1. Hearing aid (all the time) **Go to PH\_24a\_01\_4**
4. Hearing aid (most of the time) **Go to PH\_24a\_02\_4**
2. Hearing aid (some of the time) **Go to PH\_24a\_03\_4**
95. Other hearing support (please specify) **Go to PH\_24a\_95\_4**  
**[PH\_24aOTH\_4]**
  
96. None of the above **Go to PH\_24a\_96\_4**
97. UR **Go to PH\_24a\_97\_4**
98. DK **Go to PH\_24a\_98\_4**
99. RF **Go to PH\_24a\_99\_4**

**PH\_25a\_4:** Is [your/his/her] hearing (without a hearing aid) ...?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Excellent **Go to PH\_25b\_4**
2. Very good **Go to PH\_25b\_4**
3. Good **Go to PH\_25b\_4**
4. Fair **Go to PH\_25b\_4**
5. Poor **Go to PH\_25b\_4**
94. Not applicable – deaf **Go to PH\_25b\_4**
  
97. Unclear response **Go to PH\_25b\_4**
98. Don't know **Go to PH\_25b\_4**
99. Refused to answer **Go to PH\_25b\_4**

(ELSA/ HRS/ SHARE/IDS-TILDA)

**PH\_25b\_4:**

IF (PH\_24a\_\_96\_4 = 1 OR IF PH\_24a\_\_97\_4 = 1 OR IF PH\_24a\_\_98\_4 = 1 OR IF PH\_24a\_\_99\_4 = 1)  
skip PH\_25b\_4 and go to PH\_26\_4

1. Excellent **Go to PH\_26\_4**
2. Very good **Go to PH\_26\_4**
3. Good **Go to PH\_26\_4**
4. Fair **Go to PH\_26\_4**
5. Poor **Go to PH\_26\_4**
95. Not applicable – deaf **Go to PH\_28\_4**
  
97. Unclear response **Go to PH\_26\_4**
98. Don't know **Go to PH\_26\_4**
99. Refused to answer **Go to PH\_26\_4**

(ELSA/ HRS/ SHARE/IDS-TILDA)

**PH\_26\_4:** Can [you/he/she] follow a conversation with one person (with or without a hearing aid)?

**NOTE:** If SR asks, the environment to think of should be non-noisy, i.e. their home.

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. No difficulty **Go to PH\_27\_4**
2. Some difficulty **Go to PH\_27\_4**
3. Much difficulty **Go to PH\_27\_4**
4. Cannot do at all **Go to PH\_28\_4**
  
97. Unclear response **Go to PH\_27\_4**
98. Don't know **Go to PH\_27\_4**
99. Refused to answer **Go to PH\_27\_4**

(TILDA)

**PH\_27\_4:** Can [you/he/she] follow a conversation with four people (with or without a hearing aid)?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. No difficulty
2. Some difficulty
3. Much difficulty
4. Cannot do at all
  
97. Unclear response
98. Don't know
99. Refused to answer

(TILDA)

**PH\_28\_4:** When was [your/Rname's] last hearing test?

1. Less than one year **Go to PH\_140\_4**
2. One-three years ago **Go to PH\_140\_4**
3. More than three years ago **Go to PH\_29\_4**
4. Never **Go to PH\_29\_4**

97. Unclear response **Go to PH\_140\_4**
98. Don't know **Go to PH\_140\_4**
99. Refused to answer **Go to PH\_140\_4**

(IDS-TILDA/Adapted from Special Olympics)

**PH\_29\_4:** Can you tell me why [you/he/she] [haven't/hasn't] had [your/his/her] hearing tested recently?

**IWER:** READ OUT AND CODE ALL THAT APPLY

PH\_29\_i\_4 for i = 1 to 7, 95, oth, 97, 98, 99

1. The environment is not accessible e.g. the chair is too high, no wheelchair access
1. No need
1. [I/He/She] [don't/doesn't] get enough time at [my/his/her] appointment
1. [I/He/She] [have/has] to wait too long in the waiting room
1. Fear
1. Transport
1. Cost
95. Other (Please tell us)

**Please tell us**

97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**PH\_140\_4:**

If PH\_25b\_4=94 skip PH\_140\_4 and go to PH\_30\_4

Do you feel [you/he/she] [have/has] a hearing loss?

**IWER: READ OUT**

1. Yes

5. No

97. Unclear response

98. Don't know

99. Refused to answer

(TILDA)

**PH\_30\_4:**

**Any Other Information (Hearing)**

## 9.5 General Communication

**INTROD:** Now I would like to ask you a couple of questions about the day-to-day communication [you/Rname] [use/uses].

[Do/Does] [you/Rname] have any difficulty speaking or making [yourself/himself/herself] understood when speaking?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. No difficulty **Go to PH\_32\_4**
2. Some difficulty **Go to PH\_32\_4**
3. Much difficulty **Go to PH\_32\_4**
4. Cannot do at all **Go to PH\_32\_4**

97. Unclear response **Go to PH\_33\_4**
98. Don't know **Go to PH\_33\_4**
99. Refused to answer **Go to PH\_33\_4**

(NDS)

**PH\_32\_4:** How well [are/is] [you/he/she] able to make [yourself/himself/herself] understood when speaking with .....

**IWER:** READ OUT AND CODE ONE BOX ON EACH LINE

PH\_32\_i\_4 for i = 1 to 4

	Completely		Partially		Not at all		Unclear Response		Don't know		Refused to answer		Not Applicable	
<b>Members of [your/his/her] own family</b>	1		2		3		97		98		99		94	
<b>[Your/His/Her] friends</b>	1		2		3		97		98		99		94	
<b>Professionals and service providers such as doctors and home help workers</b>	1		2		3		97		98		99		94	
<b>Other people</b>	1		2		3		97		98		99		94	

(NDS)

**PH\_33\_3:**

**Any other information (General communication):**

## 9.6 Oral Health

### PH\_0B4:

IWER: How will this section be completed?

1. Self-Report Only
2. Self-Report and Proxy
3. Proxy Only

### PH\_34\_4:

INTRO: I would now like to ask you some questions about [your/Rname's] oral health.

Which best describes the teeth [you/he/she] [have/has]?

IWER: READ OUT AND CODE THE ONE THAT APPLIES

1. [I/He/She] [have/has] all [my/his/her] own natural teeth – none missing **Go to PH\_124\_4**
  2. [I/He/She] [have/has] [my/his/her] own teeth, no dentures / but some missing **Go to PH\_124\_4**
  3. [I/He/She] [have/has] dentures as well as some of [my/his/her] own teeth **Go to PH\_124\_4**
  4. [I/He/She] [have/has] full dentures **Go to PH\_124\_4**
  5. [I/He/She] [have/has] no teeth or dentures **Go to PH\_124\_4**
- 
97. Unclear response **Go to PH\_124\_4**
  98. Don't know **Go to PH\_124\_4**
  99. Refused to answer **Go to PH\_124\_4**

(Adapted from SLAN) (comparable to wave 1)

PH\_124\_4: Would you say [your/Rname's] dental health (mouth, teeth and or dentures) is

IWER: READ OUT AND CODE THE ONE THAT APPLIES

1. Excellent **Go to PH\_38\_4**
  2. Very good **Go to PH\_38\_4**
  3. Good **Go to PH\_38\_4**
  4. Fair **Go to PH\_38\_4**
  5. Poor **Go to PH\_38\_4**
- 
97. Unclear response **Go to PH\_38\_4**
  98. Don't know **Go to PH\_38\_4**
  99. Refused to answer **Go to PH\_38\_4**

(TILDA)

**PH\_38\_4:** How often [do/does] [you/he/she] brush [your/his/her] teeth or dentures/have them brushed OR how often [do/does] [you/he/she] clean [your/his/her] mouth/have it cleaned for [you/him/her]?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Once or more a day **Go to PH\_118\_4**
  2. Two to six times per week **Go to PH\_118\_4**
  3. Once per week **Go to PH\_118\_4**
  4. Less than once per week **Go to PH\_118\_4**
  5. Never **Go to PH\_118\_4**
- 
97. Unclear response **Go to PH\_118\_4**
  98. Don't know **Go to PH\_118\_4**
  99. Refused to answer **Go to PH\_118\_4**

(Adapted from SLAN)

**PH\_118\_4:** What best describes the physical help [you/he/she] [get/gets] from someone else to clean [your/his/her] teeth?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. [I/He/She] [clean/cleans] [my/his/her] teeth [myself/himself/herself] without help **Go to PH\_117\_4**
  2. [I/He/She] [clean/cleans] [my/his/her] teeth with a little help **Go to PH\_117\_4**
  3. [I/He/She] [clean/cleans] [my/his/her] teeth with a lot of help **Go to PH\_117\_4**
  4. [I/He/She] [do/does] not clean [my/his/her] teeth **Go to PH\_117\_4**
  5. [I/He/She] [don't/doesn't] have any teeth to clean **Go to PH\_117\_4**
- 
97. Unclear response **Go to PH\_117\_4**
  98. Don't know **Go to PH\_117\_4**
  99. Refused to answer **Go to PH\_117\_4**

(IDS\_TILDA) (reworked)



**PH\_117\_4:** Which of these best describes the toothbrush you use?

**IWER:** Read out and code all that apply

PH\_117\_i\_4 for i = 1 to 3, 95, oth, 96

2. [I/He/She] use a standard toothbrush **Go to PH\_117A\_4**
3. [I/He/She] use a modified toothbrush (like a Superbrush or a brush with a special handle) **Go to PH\_117A\_4**
4. [I/He/She] use an electric tooth-brush **Go to PH\_117A\_4**
95. Other (Please specify) **Go to PH\_117A\_4**
96. [I/He/She] [don't/doesn't] use any **Go to PH\_117A\_3**
97. Unclear response **Go to PH\_117A\_4**
98. Don't know **Go to PH\_117A\_4**
99. Refused to answer **Go to PH\_117A\_4**

(IDS-TILDA)

**PH\_117A\_4:** Do you use floss or interdental cleaners regularly (At least once a week)?

1. Yes
5. No
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**PH\_117B\_4:** Do you have a current Oral Healthcare Plan in place?

1. Yes
5. No
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**PH\_119\_4:**

If PH\_118\_4 = 2 or PH\_118\_4 = 3 ask PH\_119\_4 others go to PH\_39\_4

Which of these best describes how [you/he/she] [clean/cleans] [your/his/her] teeth?

**IWER:** READ OUT AND CODE ALL THAT APPLY

PH\_119\_i\_4 for i = 1 to 5, 95, oth, 97, 98, oth, 99

1. Some degree of holding still is used when cleaning [my/his/her] teeth **Go to PH\_39\_4**
2. A second toothbrush is used to bite on during tooth cleaning **Go to PH\_39\_4**
3. Another person places their hand over [my/his/her] hand to improve [my/his/her] tooth cleaning **Go to PH\_39\_4**
4. Another person cleans [my/his/her] teeth after [I/he/she] [clean/cleans] them **Go to PH\_39\_4**
5. [I/He/She] [am/is] supervised/reminded/encouraged while [I/he/she] [clean/cleans] [my/his/her] teeth **Go to PH\_39\_4**
95. Other (Please Specify) **Go to PH\_39\_4**
  
97. Unclear response **Go to PH\_39\_4**
98. Don't know **Go to PH\_39\_4**
99. Refused to answer **Go to PH\_39\_4**

(IDS-TILDA)

**PH\_39\_4:** When was the last time [you/he/she] visited a dentist or dental hygienist?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Less than a year ago **Go to PH\_120\_4**
2. One to two years ago **Go to PH\_120\_4**
3. More than two years **Go to PH\_120\_4**
4. Never **Go to PH\_123\_4**
  
97. Unclear response **Go to PH\_123\_4**
98. Don't know **Go to PH\_123\_4**
99. Refused to answer **Go to PH\_123\_4**

(Adapted from SLAN)

**PH\_120\_4:** What treatment did [you/he/she] get when you last visited with the dentist or dental hygienist?

**IWER:** READ OUT AND CODE ALL THAT APPLY

**PH\_120\_i\_4** for i = 1 to 6, 94,95, oth, 97,98, 99

- 1. Check-up **Go to PH\_123\_4**
- 1. Gum/tooth cleaning (scale / polish) **Go to PH\_123\_4**
- 1. Extraction **Go to PH\_123\_4**
- 1. Filling **Go to PH\_123\_4**
- 1. Preventive treatment like Fissure sealants or fluoride varnish **Go to PH\_123\_4**
- 1. Advice on how to brush your teeth **Go to PH\_123\_4**
- 94. None **Go to PH\_123\_4**
- 95. Other (Please tell us) **Go to PH\_123\_4**
  
- 97. Unclear response **Go to PH\_123\_4**
- 98. Don't know **Go to PH\_123\_4**
- 99. Refused to answer **Go to PH\_123\_4**

(IDS-TILDA)

**PH\_123\_4:** If [you/he/she] needed a routine dental visit who would [you/he/she] visit?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

- 1. A HSE dentist or hygienist
- 2. A general dentist or hygienist, on the medical card
- 8. A general dentist or hygienist, privately
- 95. Other (Please Specify)
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(modified from TILDA)

**PH\_123A\_4:** If [you/he/she] needed a routine dental visit, where does would this visit take place?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

- 1. At the dentists'
- 2. At my home / workplace or day service
- 95. Other (Please Specify)
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

**PH\_124\_4:** Do you have any recommendations that would improve your dental visits?

**PH\_43\_4:**

**Any Other Information (Oral Health):**

## 9.7 Heart Conditions

**INTRO:** Read out: We are interested in finding out more information about heart problems people may suffer from.

**PH\_0B2\_4:** How will this section be completed?

1. Self-Report Only
2. Self-Report and Proxy
3. Proxy Only

**INTRO:** READ OUT We are interested in finding out more information about heart problems people may suffer from.

IF (INTSTATUSW4 = 1 & PH\_310\_01-12FF\_4=1), GO TO PH\_310a\_4. ALL OTHERS GO TO PH\_310\_4.

**PH\_310a\_4:**

Last time you were interviewed, you told us that you had (insert conditions from PH\_310\_iFF\_4).

1. Continue (go to PH\_310Y\_i\_4)
2. Respondent disputes having one/all of these conditions

CONDITION DISPUTED

**PH\_310X0:**

**IWER:** Which of the conditions is being disputed

- |                                                                       |                                |
|-----------------------------------------------------------------------|--------------------------------|
| 1. High blood pressure or hypertension                                | (display if PH_310_01FF_4= 1)  |
| 2. Angina                                                             | (display if PH_310_02FF_4 = 1) |
| 3. A heart attack (inc. myocardial infarction or coronary thrombosis) | (display if PH_310_03FF_4 = 1) |
| 4. Congestive heart failure                                           | (display if PH_310_04FF_4 = 1) |
| 5. Diabetes or high blood sugar                                       | (display if PH_310_05FF_4 = 1) |
| 6. A stroke (cerebral vascular disease)                               | (display if PH_310_06FF_4 = 1) |
| 7. Ministroke or TIA                                                  | (display if PH_310_07FF_4 = 1) |
| 8. High cholesterol                                                   | (display if PH_310_08FF_4 = 1) |
| 9. A heart murmur                                                     | (display if PH_310_09FF_4 = 1) |
| 10. Abnormal heart rhythm                                             | (display if PH_310_10FF_4 = 1) |
| 11. Atrial fibrillation                                               | (display if PH_310_11FF_4 = 1) |
| 12. An abnormal heart rhythm (not atrial fibrillation)                | (display if PH_310_12FF_4 = 1) |

**IWER:** ASK FOR EACH SELECTION AT PH\_310X0

**PH\_310X\_01-PH\_310X\_12** It may be that we have a recording error about you having [condition selected at PH\_310X0]. Can you confirm that ...READ OUT.

1. You never had [condition selected at PH\_310X0] (error from previous wave)
2. [condition selected at PH\_310X0] was misdiagnosed

IF (PH\_310\_01FF\_4 = 1 & PH\_310a\_4= 1,2 & PH\_310X0\_01 ≠ 1), ASK PH\_310Y\_01\_4. OTHERS GO TO PH\_310Y\_02\_4

**PH\_310Y\_01\_4:** Do you still have High blood pressure or hypertension?

1. Yes
5. No

IF (PH\_310\_02FF\_4 = 1 & PH\_310a\_4= 1,2 & PH\_310X0\_02 ≠ 1), ASK PH\_310Y\_02\_4. OTHERS GO TO PH\_310Y\_03\_4

**PH\_310Y\_02\_4:** Do you still have Angina?

1. Yes
5. No

IF (PH\_310\_04FF\_4 = 1 & PH\_310a\_4= 1,2 & PH\_310X0\_04 ≠ 1), ASK PH\_310Y\_04\_4. OTHERS GO TO PH\_310Y\_/05\_4

**PH\_310Y\_04\_4:** Do you still have Congestive heart failure?

1. Yes
5. No

IF (PH\_310\_05FF\_4 = 1 & PH\_310a\_4= 1,2 & PH\_310X0\_05 ≠ 1), ASK PH\_310Y\_05\_4. OTHERS GO TO PH\_310Y\_08\_4

**PH\_310Y\_05\_4:** Do you still have Diabetes or high blood sugar?

1. Yes
5. No

IF (PH\_310\_08FF\_4 = 1 & PH\_310a\_4= 1,2 & PH\_310X0\_08 ≠ 1), ASK PH\_310Y\_08\_4. OTHERS GO TO PH\_310Y\_09\_4

**PH\_310Y\_08\_4:** Do you still have High cholesterol?

1. Yes
5. No

IF (PH\_310\_09FF\_4 = 1 & PH\_310a\_4= 1,2 & PH\_310X0\_09 ≠ 1), ASK PH\_310Y\_09\_4. OTHERS GO TO

**PH\_310Y\_09\_4:** Do you still have a heart murmur?

1. Yes
5. No

If (PH\_310\_10FF\_4 = 1), ASK PH\_311\_4. Others go to PH\_310Y\_11\_4

**PH\_311\_4:** With regards to your abnormal heart rhythm, can you tell me if that was "Atrial Fibrillation" or not?

**IWER:** CODE ONE ONLY

1. Atrial Fibrillation
2. An abnormal heart rhythm (not Atrial Fibrillation)
  
97. Unclear response
98. Don't know
99. Refused to answer

IF (PH\_311\_4= 1) OR (PH\_310\_11FF\_4 = 1 & PH\_310X0\_11 ≠ 1) ASK PH\_310Y\_11\_4, OTHERS GO TO PH\_310Y\_12\_4

**PH\_310Y\_11\_4:** Do you still have Atrial Fibrillation

1. Yes, **Go To PH\_310\_4**
5. No **Go To PH\_310\_4**

IF (PH\_311\_4= 2) OR (PH\_310\_12FF\_4= 1 & PH\_310A\_4 = 1,2 & PH\_310X0\_12 ≠ 1), ASK PH\_410Y\_12\_4, OTHERS GO TO PH\_310\_4

**PH\_310Y\_12\_4:** Do you still have an abnormal heart rhythm (not Atrial Fibrillation)?

1. Yes **Go To PH\_310\_4**
5. No **Go To PH\_310\_4**

IF (INTSTATUSW4 = 2), USE WORDING 'B'. ALL OTHERS, USE WORDING 'A'.

**PH\_310\_4:**

- A. Since [your/his/her/the] last interview, has a doctor ever told [you/Rname] that [you/he/she] [have/has] any of the [other] conditions on this card?
- B. Has a doctor ever told [you/Rname] that [you/he/she] [have/has] any of the conditions on this card?

**IWER:** PROBE - 'WHAT OTHERS?' CODE ALL THAT APPLY.

- 1. High blood pressure or hypertension [**Go To PH\_310\_01\_4**]
- 2. Angina [**Go To PH\_310\_02\_4**]
- 3. A heart attack (including myocardial infarction or coronary thrombosis) [**Go To PH\_310\_03\_4**]
- 4. Congestive heart failure [**Go To PH\_310\_04\_4**]
- 5. Diabetes or high blood sugar [**Go To PH\_310\_05\_4**]
- 6. A stroke (cerebral vascular disease) [**Go To PH\_310\_06\_4**]
- 7. Ministroke or TIA [**Go To PH\_310\_07\_4**]
- 8. High cholesterol [**Go To PH\_310\_08\_4**]
- 9. A heart murmur [**Go To PH\_310\_09\_4**]
- 11. Atrial Fibrillation [**Go To PH\_310\_11\_4**]
- 12. An abnormal heart rhythm (not atrial fibrillation) [**Go To PH\_310\_12\_4**]
- 95. Any other heart trouble (please specify) [**Go To PH\_310\_95\_4**] [ **PH\_310oth\_4**]
- 96. None of these [**Go To PH\_310\_96\_4**]
  
- 97. Unclear response [**Go to PH\_310\_97\_4**]
- 98. Don't know [**Go to PH\_310\_98\_4**]
- 99. Refused to answer [**Go to PH\_310\_99\_4**]

(ELSA/ similar questions in HRS/ SHARE)

IF (PH\_310\_01\_4 =1), ASK PH\_310Yb\_01\_4. OTHERS GO TO PH\_310Yb\_02\_4

**PH\_310Yb\_01\_4:** Do you still have High blood pressure or hypertension?

- 1. Yes
- 5. No

**PH\_310Y\_02\_4:** Do you still have Angina?

- 1. Yes
- 5. No

IF (PH\_310\_04FF\_4 = 1 & PH\_310a\_4= 1,2 & PH\_310X0\_04 ≠ 1), ASK PH\_310Y\_04\_4. OTHERS GO TO PH\_310Y\_/05\_4

**PH\_310Y\_04\_4:** Do you still have Congestive heart failure?

- 1. Yes
- 5. No



IF (PH\_310\_05FF\_4 = 1 & PH\_310a\_4= 1,2 & PH\_310X0\_05 ≠ 1), ASK PH\_310Y\_05\_4. OTHERS GO TO PH\_310Y\_08\_4

**PH\_310Y\_05\_4:** Do you still have Diabetes or high blood sugar?

1. Yes
5. No

IF (PH\_310\_08FF\_4 = 1 & PH\_310a\_4= 1,2 & PH\_310X0\_08 ≠ 1), ASK PH\_310Y\_08\_4. OTHERS GO TO PH\_310Y\_09\_4

**PH\_310Y\_08\_4:** Do you still have High cholesterol?

1. Yes
5. No

IF (PH\_310\_11\_4=1) ASK PH\_310Yb\_11\_4, OTHERS GO TO PH\_310Yb\_12\_4

**PH\_310Yb\_11\_4:** Do you still have Atrial Fibrillation?

1. Yes, **Go To PH\_310b\_4**
5. No **Go To PH\_310b\_4**

IF (PH\_310\_12\_4=1), ASK PH\_410Y\_12\_4, OTHERS GO TO PH\_312\_4

**PH\_310Yb\_12\_4:** Do you still have an abnormal heart rhythm (not Atrial Fibrillation)?

1. Yes, **Go To PH\_312\_4**
2. No **Go To PH\_312\_2**

IF (PH\_310\_01\_4= 1), ASK PH\_312\_4

**PH\_312\_4:** When [were/was] [you/Rname] first told by a doctor that [you/he/she] had high blood pressure?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_312m\_4][ PH\_312y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

(ELSA/HRS)

IF (PH\_310\_01\_4= 1) OR (PH\_310\_01FF1\_4 = 1 & PH\_310a\_4= 1,2 & PH\_310X0\_01 ≠ 1), ASK PH\_312a\_4.

**PH\_312a\_4:** [Is/Are] [you/he/she] currently doing any of the following to manage [your/his/her] blood pressure? (Select all that apply)

- 1. Taking medications [**Go To PH\_312a\_01\_4**]
- 2. Lifestyle changes (e.g. diet, exercise, etc.) [**Go To PH\_312a\_02\_4**]
- 95. Other [**Go To PH\_312a\_95\_4**]
- 96. None of the above [**Go To PH\_312a\_96\_4**]
- 97. UR [**Go To PH\_312a\_97\_4**]
- 98. DK [**Go To PH\_312a\_98\_4**]
- 99. RF [**Go To PH\_312a\_99\_4**]

IF (PH\_310\_02\_4= 1), ASK PH\_313\_4.

**PH\_313\_4:** When [were/was] [you/he/she] first told by a doctor that [you/he/she] had angina?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_313m\_4] [ PH\_313y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

(ELSA/HRS)

IF (PH\_310\_02\_4 = 1 OR PH\_310Y\_02\_4=1), ASK PH\_314\_4. OTHERS GO TO PH\_315\_4.

**PH\_314\_4:** [Are/Is] [you/he/she] limiting [your/his/her] usual activities because of [your/his/her] angina?

- 1. Yes
- 5. No
- 97. UR
- 98. DK
- 99. RF

(HRS)

IF (PH\_310\_03\_4 = 1), GO TO PH\_315\_4. OTHERS GO TO PH\_318\_4.

**PH\_315\_4:** When [were/was] [you/Rname] first told by a doctor that [you/he/she] had a heart attack (including myocardial infarction or coronary thrombosis)?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_315m\_4] [ PH\_315y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

IF (PH\_310\_03\_4= 1), GO TO PH\_316\_4. OTHERS GO TO PH\_318\_4

**PH\_316\_4:** According to the doctor how many heart attacks [have/has] [you/he/she] had?

\_\_\_\_ Number

97. UR

98. DK

99. RF

(ELSA)

IF (PH\_316\_4 > 1), ASK PH\_317\_4. OTHERS GO TO PH\_318\_4

**PH\_317\_4:** In what year/month was [your/his/her] (most recent) heart attack?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_317m\_4] [ PH\_317y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

(HRS)

**PH\_318\_4:**

1. Yes, **Go To PH\_319\_4**

5. No **Go To PH\_321b\_4**

97. UR **Go To PH\_321b\_4**

98. DK **Go To PH\_321b\_4**

99. RF **Go To PH\_321b\_4**

**PH\_319\_4:**

In what year/month was your] (most recent) heart attack?

(MM/YYYY)

\_\_\_\_\_/\_\_\_\_\_

[PH\_319m\_4] [ PH\_319y\_4]

\_\_\_\_\_ UR DK RF MONTH

\_\_\_\_\_ UR DK RF YEAR

(HRS)

**PH\_320\_4:**

According to your doctor, how many heart attacks have] you had since your] last interview?

\_\_\_\_\_ Number

97. UR

98. DK

99. RF

(ELSA)

IF (INTSTATUSW4=1) & ((PH\_310\_02FF\_4 = 1 & PH\_310X0\_02 ≠ 1) OR (PH\_310\_03FF\_4 = 1 & PH\_310X0\_03 ≠ 1)), GO TO PH\_321b\_4. OTHERS GO TO PH\_321\_4

**PH\_321\_4:** [Have/Has] [you/he/she] ever had an angioplasty or Stent?

1. Yes,           **Go to PH\_322\_4**

5. No             **Go to PH\_323\_4**

97. UR           **Go to PH\_323\_4**

98. DK           **Go to PH\_323\_4**

99. RF           **Go to PH\_323\_4**

**PH\_322\_04:**

In what year/month was [your/his/her] last angioplasty or Stent?

(MM/YYYY)

\_\_\_\_\_/\_\_\_\_\_

[Go To PH\_322m\_4] [ PH\_322y\_4]

\_\_\_\_\_ UR DK RF MONTH

\_\_\_\_\_ UR DK RF YEAR

**PH\_323\_4:** [Have/Has] [you/he/she] ever had open heart surgery?

- 1. Yes, **Go To PH\_324\_4**
- 5. No **Go To PH\_325\_4**
- 97. UR **Go To PH\_325\_4**
- 98. DK **Go To PH\_325\_4**
- 99. RF **Go To PH\_325\_4**

**PH\_324\_4:** In what year/month was [your/his/her] last heart surgery?

(MM/YYYY)

\_\_\_\_/\_\_\_\_ Go To PH\_325\_4 **[Go To PH\_324\_4m] [ PH\_324\_4y]**

\_\_\_\_ UR DK RF MONTH Go To PH\_325\_4

\_\_\_\_ UR DK RF YEAR Go To PH\_325\_4

IF (INTSTATUSW3=1) & ((PH\_310\_02FF\_4 = 1 & PH\_310X0\_02 ≠ 1) OR (PH\_310\_03FF\_4 = 1 & PH\_310X0\_03 ≠ 1)), GO TO PH\_321b. OTHERS GO TO PH\_325\_4.

**PH\_321b\_4:** Since your last interview, have you had an angioplasty or Stent?

- 1. Yes, **Go to PH\_322b\_4**
- 5. No **Go to PH\_323b\_4**
- 97. UR **Go to PH\_323b\_4**
- 98. DK **Go to PH\_323b\_4**
- 99. RF **Go to PH\_323b\_4**

**PH\_322b\_4:**

In what year/month was your last angioplasty or Stent?

(MM/YYYY)

[PH\_322bm\_4] [ PH\_322by\_4]

\_\_\_\_/\_\_\_\_

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

**PH\_323b\_4:** Since your last interview, have you had open heart surgery?

- 1. Yes, **Go To PH\_324b\_4**
- 5. No **Go To PH\_325\_4**
- 97. UR **Go To PH\_325\_4**
- 98. DK **Go To PH\_325\_4**
- 99. RF **Go To PH\_325\_4**

**PH\_324b\_4:** In what year/month was your last heart surgery?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_324bm\_4] [ PH\_324by\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

IF (PH\_310\_04\_4= 1), ASK PH\_325\_4, OTHERS GO TO PH\_326\_4 PH\_325\_4

**PH\_325\_4:** When [were/was] [you/he/she] first told by a doctor that [you/he/she] had congestive heart failure?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_325m\_4] [ PH\_325y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

IF (PH\_310\_05\_4= 1), ASK PH\_326\_4. OTHERS GO TO PH\_327\_4

**PH\_326\_4:** When [were/was] [you/he/she] first told by a doctor that [you/he/she] had diabetes or high blood sugar?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_326m\_4][ PH\_326y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

(ELSA)

IF PH\_310\_05\_4 = 1, ASK PH\_327\_4, OTHERS GO TO PH\_328\_4.

**PH\_327\_4:** What type of diabetes [do/does] [you/Rname] have?

1. Type I
2. Type II
95. Other

97. UR
98. DK
99. RF

IF (PH\_310\_05\_4= 1 OR PH\_310\_05FF1\_4 = 1 & PH\_310X0\_05 ≠ 1), ASK PH\_328\_4. OTHERS GO TO PH\_329\_4.

**PH\_328\_4:** [Are/Is] [you/Rname] currently doing any of the following:

**IWER:** Select all that apply

- |                                                                     |               |
|---------------------------------------------------------------------|---------------|
| 1. Taking medication, other than insulin, for diabetes              | [PH_328_01_4] |
| 2. Taking insulin injections                                        | [PH_328_02_4] |
| 3. Taking other injections for diabetes                             | [PH_328_03_4] |
| 4. Lifestyle changes (e.g. diet, exercise, etc.) to manage diabetes | [PH_328_04_4] |
| 95. Other                                                           | [PH_328_95_4] |
| 96. None of these                                                   | [PH_328_96_4] |
| 97. UR                                                              | [PH_328_97_4] |
| 98. DK                                                              | [PH_328_98_4] |
| 99. RF                                                              | [PH_328_99_4] |

IF (PH\_310\_05= 1) OR (PH\_310\_05FF\_4 = 1 & PH\_310X0\_05 ≠ 1), ASK PH\_329\_4. OTHERS GO TO PH\_330\_4

**PH\_329\_4:**

- |                                                                                                                |               |
|----------------------------------------------------------------------------------------------------------------|---------------|
| 1. Leg ulcers                                                                                                  | [PH_329_01_4] |
| 2. Protein in [your/his/her] urine                                                                             | [PH_329_02_4] |
| 3. Lack of feeling and tingling pain in [your/his/her] legs and feet due to nerve damage (diabetic neuropathy) | [PH_329_03_4] |
| 4. Damage to the back of [your/his/her] eye (diabetic retinopathy)                                             | [PH_329_04_4] |
| 5. Damage to [your/his/her] kidneys (diabetic nephropathy)                                                     | [PH_329_05_4] |
| 96. No, none of these                                                                                          | [PH_329_96_4] |
| 97. UR                                                                                                         | [PH_329_97_4] |
| 98. DK                                                                                                         | [PH_329_98_4] |
| 99. RF                                                                                                         | [PH_329_99_4] |

IF (PH\_310\_05= 1) OR (PH\_310\_05FF\_4 = 1 & PH\_310X0\_05 ≠ 1), ASK PH\_329a\_4. OTHERS GO TO PH\_330\_4

**PH\_329a\_4:** How often do you have your blood glucose levels checked?

1. Before meals
2. Daily
3. Weekly
4. Monthly
5. Never
95. Other (please specify) [PH\_329a\_95\_4][ PH\_329aoth\_4]
  
97. UR
98. DK
99. RF

**PH\_329E\_4:** How do you usually check your blood glucose levels?

1. Independently
2. With some assistance
3. Full assistance
  
97. Unclear response
98. Don't know
99. Refused to answer

(TILDA)

IF (PH\_310\_05= 1) OR (PH\_310\_05FF\_4 = 1 & PH\_310X0\_05 ≠ 1), ASK PH\_329b\_4. OTHERS GO TO PH\_330\_4

**PH\_329b\_4:**

1. Yes
2. No
  
97. Unclear response
98. Don't know
99. Refused to answer



IF (PH\_310\_05= 1) OR (PH\_310\_05FF\_4 = 1 & PH\_310X0\_05 ≠ 1), ASK PH\_329C\_4. OTHERS GO TO PH\_330\_4

**PH\_329C\_4:** [Have/Has] [you/Rname] been invited for an eye exam by the national retinal screening programme (Diabetic Retina Screen) in the last 24 months?

- 1. Yes, **Go To PH\_329D\_4**
- 5. No **Go To PH\_330\_4**

- 97. Unclear response **Go To PH\_330\_4**
- 98. Don't know **Go To PH\_330\_4**
- 99. Refused to answer **Go To PH\_330\_4**

**PH\_329D\_4:** Did you attend this service?

- 1. Yes
- 5. No

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

IF (PH\_310\_06\_4 = 1) GO TO PH\_330\_4. OTHERS GO TO PH\_333\_4.

**PH\_330\_4:** When [were/was] [you/he/she] first told by a doctor that [you/he/she] had a stroke?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_330m\_4][ PH\_330y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

(ELSA similar question HRS/QVSFS)

IF (PH\_310\_06\_4= 1), ASK PH\_331\_4. OTHERS GO TO PH\_333\_4

**PH\_331\_4:** How many strokes [have/has] [you/he/she] had?

\_\_\_\_\_ Number

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(ELSA)

IF (PH\_331\_4 > 1), ASK PH\_332\_4. OTHERS GO TO PH\_333\_4

**PH\_332\_4:** In what year/month was [your/his/her] most recent stroke?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_332m\_4][ PH\_332y\_4]

\_\_\_\_\_ UR DK RF MONTH

\_\_\_\_\_ UR DK RF YEAR

(HRS)

IF (PH\_310\_06FF\_4 = 1 & PH\_310X0\_06 ≠ 1), ASK PH\_333\_4. OTHERS GO TO PH\_334\_4

**PH\_333\_4:** Since your last interview, have you had any further strokes?

- 1. Yes, **Go To PH\_334\_4**
- 5. No **Go To PH\_336\_4**
  
- 97. Unclear response **Go To PH\_336\_4**
- 98. Don't know **Go To PH\_336\_4**
- 99. Refused to answer **Go To PH\_336\_4**

(ELSA)

IF (PH\_333\_4= 1), GO TO PH\_334\_4. OTHERS GO TO PH\_336\_4

**PH\_334\_4:** Since your last interview, how many strokes have you had?

\_\_\_\_\_ Number

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(ELSA)

**PH\_335\_4: When was your most recent stroke?**

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_335m\_4][ PH\_335y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

(HRS)

IF (PH\_310\_07\_4= 1), ASK PH\_336\_4. OTHERS GO TO PH\_339\_4

**PH\_336\_4:** When [were/was] [you/Rname] first told by a doctor that [you/he/she] had a TIA, ministroke, or transient ischaemic attack?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_336m\_4][ PH\_336y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

(TILDA/QVSFS)

**PH\_337\_4:** How many TIA's or ministrokes [have/has] [you/he/she] had?

\_\_\_\_ Number

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(TILDA)

IF (PH\_337\_4 > 1), GO TO PH\_338\_4. OTHERWISE GO TO PH\_339\_4

**PH\_338\_4:** In what month/year was [your/his/her] most recent TIA or ministrokes?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_338m\_4][ PH\_338y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

(TILDA)

IF (PH\_310\_07FF\_4 = 1 & PH\_310X0\_07 ≠ 1), ASK PH\_339\_4. OTHERS GO TO PH\_342\_4

**PH\_339\_4:** Since your last interview, have you had any further TIA's or ministrokes?

1. Yes, **Go To PH\_340\_4**
5. No **Go To PH\_342\_4**
97. Unclear response **Go To PH\_342\_4**
98. Don't know **Go To PH\_342\_4**
99. Refused to answer **Go To PH\_342\_4**

(TILDA)

IF PH\_339\_4=1, GO TO PH\_340\_4. OTHERS GO TO PH\_342\_4

**PH\_340\_4:** Since your last interview, how many TIA's or ministrokes have/you had?

\_\_\_\_ Number

97. Unclear response
98. Don't know
99. Refused to answer

(ELSA)

**PH\_341\_4:** When was your most recent TIA or ministroke?

When was your most recent TIA or ministroke?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_341m\_4][ PH\_341y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

(TILDA)

IF (PH\_310\_08\_4= 1) OR (PH\_310\_08FF1\_4 = 1 & PH\_310X0\_08 ≠ 1), ASK PH\_342\_4. OTHERS GO TO PH\_343\_4

**PH\_342\_4:** [Is/Are] [you/he/she] currently doing any of the following to manage [your/his/her] cholesterol?

**IWER:** Select all that apply

- |                                                  |               |
|--------------------------------------------------|---------------|
| 1. Taking medications                            | [PH_342_01_4] |
| 2. Lifestyle changes (e.g. diet, exercise, etc.) | [PH_342_02_4] |
| 95. Other                                        | [PH_342_95_4] |
| 96. None of the above                            | [PH_342_96_4] |
| 97. UR                                           | [PH_342_97_4] |
| 98. DK                                           | [PH_342_98_4] |
| 99. RF                                           | [PH_342_99_4] |

IF (PH\_310\_95\_4= 1), ASK PH\_343\_4. OTHERS GO TO PH\_344\_4

**PH\_343\_4:** When [were/was] [you/Rname] first told by a doctor that [you/he/she] had other heart trouble?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_343m\_4][ PH\_343y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

(IDS-TILDA)

**PH\_344\_4:** [Are/Is] [you/Rname] taking blood thinning medications e.g. warfarin for [your/his/her] irregular heart rhythm?

**IWER:** Ask All Participants

1. Yes, **Go To PH\_345\_4**
5. No **Go To PH\_346\_4**
  
97. Unclear response **Go To PH\_346\_4**
98. Don't know **Go To PH\_346\_4**
99. Refused to answer **Go To PH\_346\_4**

**PH\_345\_4:** In the last 2 months, has [your/Rname's] warfarin or blood thinning medication dose been changed more than 3 times by [your/his/her] doctor?

1. Yes, **Go To PH\_346\_4**
5. No **Go To PH\_346\_4**
  
97. Unclear response **Go To PH\_346\_4**
98. Don't know **Go To PH\_346\_4**
99. Refused to answer **Go To PH\_346\_4**

**PH\_346\_4:** Have [you/Rname] ever had any of the following?

**IWER:** TICK ALL THAT APPLY

- |                       |               |
|-----------------------|---------------|
| 1. Blood Clot         | [PH_346_01_4] |
| 2. DVT                | [PH_346_02_4] |
| 3. Pulmonary embolism | [PH_346_03_4] |
| 96. None of these     | [PH_346_96_4] |
| 97. Unclear response  | [PH_367_97_4] |
| 98. Don't know        | [PH_367_98_4] |
| 99. Refused to answer | [PH_367_99_4] |

**IWER:** All participants go to GO TO PH\_0C\_4

## 9.8 Other Health Conditions

**PH\_0C4:** How will this section be completed?

1. Self-Report Only
2. Self-Report and Proxy
3. Proxy Only

This can be updated for subsequent waves. The logic for creating the above variable is as follows:

### **Other chronic conditions**

FOR i = 01 TO 04, 06, 08 TO 21, 24 TO 26... IF (intstatusW4 = 1 & PH\_350\_iFF (wave 3) = 1), THEN  
PH\_350\_iFF\_4 = 1;

IF (INTSTSTUSW4 = 1 & PH\_350\_1FF\_4 - PH\_350\_26FF\_4, GO TO PH\_350a\_4

ALL OTHERS GO TO PH\_350\_4.

**PH\_350a\_4:** Last time you were interviewed, you told us that you had (insert conditions from  
PH\_350\_iFF\_4).

1. Continue (go to PH\_350Y\_i\_4)
2. Respondent disputes having one/all of these conditions

CONDITION DISPUTED

### **PH\_350X0:**

**IWER:** Which of the conditions is being disputed?

- |                                                                  |                                |
|------------------------------------------------------------------|--------------------------------|
| 1. Asthma                                                        | (display if PH_350_01FF_4 = 1) |
| 2. Stomach ulcers                                                | (display if PH_350_02FF_4 = 1) |
| 3. Varicose ulcers                                               | (display if PH_350_03FF_4 = 1) |
| 4. Cirrhosis, or serious liver damage                            | (display if PH_350_04FF_4 = 1) |
| 6. Coeliac disease                                               | (display if PH_350_06FF_4 = 1) |
| 7. Phenlketonuria                                                | (display if PH_350_07FF_4 = 1) |
| 8. Thyroid disease                                               | (display if PH_350_08FF_4 = 1) |
| 9. Gastroesophageal reflux disease                               | (display if PH_350_09FF_4 = 1) |
| 10. Osteoporosis                                                 | (display if PH_350_10FF_4 = 1) |
| 11. Multiple sclerosis                                           | (display if PH_350_11FF_4 = 1) |
| 12. Cerebral palsy                                               | (display if PH_350_12FF_4 = 1) |
| 13. Scoliosis                                                    | (display if PH_350_13FF_4 = 1) |
| 14. Muscular dystrophy                                           | (display if PH_350_14FF_4 = 1) |
| 15. Spina bifida                                                 | (display if PH_350_15FF_4 = 1) |
| 16. Chronic lung disease such as chronic bronchitis or emphysema | (display if PH_350_16FF_4 = 1) |
| 17. Parkinsons                                                   | (display if PH_350_17FF_4 = 1) |
| 18. Arthritis                                                    | (display if PH_350_18FF_4 = 1) |
| 19. Cancer                                                       | (display if PH_350_19FF_4 = 1) |
| 20. Epilepsy                                                     | (display if PH_350_20FF_4 = 1) |
| 21. Emotional, nervous or psychiatric problems                   | (display if PH_350_21FF_4 = 1) |

- |                                                |                                 |
|------------------------------------------------|---------------------------------|
| 23. a. Dementia (including Alzheimers Disease) | (display if PH_350_23aFF_4 = 1) |
| 24. Chronic Kidney disease                     | (display if PH_350_24FF_4 = 1)  |
| 25. Severe anaemia                             | (display if PH_350_25FF_4 = 1)  |
| 26. Irritable bowel syndrome                   | (display if PH_350_26FF_4 = 1)  |

**IWER:** ASK FOR EACH SELECTION AT PH\_350X0

**PH\_350X\_01-26** It may be that we have a recording error about you having [condition selected at PH\_350X0].

**IWER: Can you confirm, that ...READ OUT.**

1. You never had [condition selected at PH\_350X0] (error from previous wave)
2. [condition selected at PH\_350X0] was misdiagnosed

IF (PH\_350\_01FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_01 ≠ 1) ASK PH\_350Y\_01\_4, OTHERS GO TO PH\_350Y\_01\_4

**PH\_350Y\_01\_4:** Do you still have asthma?

1. Yes
5. No

IF (PH\_350\_02FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_02 ≠ 1) ASK PH\_350Y\_02\_4, OTHERS GO TO PH\_350Y\_03\_4

**PH\_350Y\_02\_4:** Do you still have stomach ulcers?

1. Yes
5. No

IF (PH\_350\_03FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_03 ≠ 1) ASK PH\_350Y\_03\_4, OTHERS GO TO PH\_350Y\_04\_4

**PH\_350Y\_03\_4:** Do you still have Varicose ulcers?

1. Yes
5. No



IF (PH\_350\_04FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_04 ≠ 1) ASK PH\_350Y\_04\_4, OTHERS GO TO PH\_350Y\_06\_4

**PH\_350Y\_04\_4:** Do you still have Cirrhosis, or serious liver damage?

1. Yes
5. No

IF (PH\_350\_06FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_06 ≠ 1) ASK PH\_350Y\_06\_4, OTHERS GO TO PH\_350Y\_08\_4

**PH\_350Y\_06\_4:** Do you still have Coeliac disease ?

1. Yes
5. No

IF (PH\_350\_08FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_08 ≠ 1) ASK PH\_350Y\_08\_4, OTHERS GO TO PH\_350Y\_09\_4

**PH\_350Y\_08\_4:** Do you still have Thyroid disease?

1. Yes
5. No

IF (PH\_350\_09FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_09 ≠ 1) ASK PH\_350Y\_09\_4, OTHERS GO TO PH\_350Y\_10\_4

**PH\_350Y\_09\_4:** Do you still have Gastroesophageal reflux disease?

1. Yes
5. No

IF (PH\_350\_10FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_10 ≠ 1) ASK PH\_350Y\_10\_4, OTHERS GO TO PH\_350Y\_16\_4

**PH\_350Y\_10\_4:** Do you still have Osteoporosis?

1. Yes
5. No

IF (PH\_350\_16FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_16 ≠ 1) ASK PH\_350Y\_16\_4, OTHERS GO TO PH\_350Y\_13\_4

**PH\_350Y\_16\_4:** Do you still have Chronic lung disease?

1. Yes
5. No

IF (PH\_350\_19FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_19 ≠ 1) ASK PH\_350Y\_19\_4, OTHERS GO TO PH\_350Y\_21\_4

**PH\_350Y\_19\_4:** Do you still have Cancer?

1. Yes
5. No

IF (PH\_350\_25FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_25 ≠ 1) ASK PH\_350Y\_25\_4, OTHERS GO TO PH\_350\_4

**PH\_350Y\_25\_4:**

**PH301Y\_19:** Do you still have severe anaemia?

1. Yes
5. No

IF (PH\_350\_26FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_26 ≠ 1) ASK PH\_350Y\_26\_4, OTHERS GO TO PH\_350\_4

**PH\_350Y\_26\_4:** Do you still have Irritable Bowel Syndrome ?

1. Yes
5. No

IF (intstatusW4 = 2), USE WORDING 'B', OTHERWISE USE WORDING 'A'

**PH\_350\_4:**

- A. Since your last interview, has a doctor ever told you/ that you have any of the [other] conditions on this card?
- B. Has a doctor ever told [you/Rname] that [you/he/she] [have/has] any of the conditions on this card?

**IWER: PROBE - 'WHAT OTHERS?' CODE ALL THAT APPLY.**

- 1. Asthma [PH\_350\_01\_4]
- 2. Stomach ulcers [PH\_350\_02\_4]
- 3. Varicose ulcers (an ulcer due to varicose veins) [PH\_350\_03\_4]
- 4. Cirrhosis, or serious liver damage [PH\_350\_04\_4]
- 6. Coeliac disease [PH\_350\_06\_4]
- 7. Phenlketonuria [PH\_350\_07\_4]
- 8. Thyroid disease [Go to PH\_351\_4] [PH\_350\_08\_4]
- 9. Gastroesophageal reflux disease [PH\_350\_09\_4]
- 10. Osteoporosis [PH\_350\_10\_4]
- 11. Multiple sclerosis [PH\_350\_11\_4]
- 12. Cerebral palsy [PH\_350\_12\_4]
- 13. Scoliosis [PH\_350\_13\_4]
- 14. Muscular dystrophy [PH\_350\_14\_4]
- 15. Spina bifida [PH\_350\_15\_4]
- 16. Chronic lung disease [Go to PH\_352\_4] [PH\_350\_16\_4]
- 17. Parkinsons [Go to PH\_354\_4] [PH\_350\_17\_4]
- 18. Arthritis [Go to PH\_356\_4] [PH\_350\_18\_4]
- 19. Cancer or a malignant tumor (including leukaemia or lymphoma) [Go to PH\_361\_4]  
[PH\_350\_19\_4]
- 20. Epilepsy [Go to PH\_366\_4] [PH\_350\_20\_4]
- 23. a. Dementia including Alzheimers Disease [Go to PH\_384\_4] [PH\_350\_23a\_4]
- 24. Chronic kidney disease [Go to PH\_385\_4] [PH\_350\_24\_4]
- 25. Severe Anaemia [PH\_350\_25\_4]
- 26. Irritable Bowel Syndrome [PH\_350\_26\_4]
- 27. Chest infection [PH\_350\_27\_4]
- 95. Other (please specify) [PH\_350\_95\_4][PH\_350\_oth\_4]
- 96. None of these [Go to PH\_386\_4] [PH\_350\_96\_4]
- 97. Unclear Response [Go to PH\_386\_4] [PH\_350\_97\_4]
- 98. Don't know [Go to PH\_386\_4] [PH\_350\_98\_4]
- 99. Refused to answer [Go to PH\_386\_4] [PH\_350\_99\_4]

IF (PH\_350\_01FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_01 ≠ 1) ASK PH\_350Y\_01\_4, OTHERS GO TO PH\_350Y\_01\_4

**PH\_350Y\_01\_4:** Do you still have asthma?

1. Yes
5. No

IF (PH\_350\_02FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_02 ≠ 1) ASK PH\_350Y\_02\_4, OTHERS GO TO PH\_350Y\_03\_4

**PH\_350Y\_02\_4:** Do you still have stomach ulcers?

1. Yes
5. No

IF (PH\_350\_03FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_03 ≠ 1) ASK PH\_350Y\_03\_4, OTHERS GO TO PH\_350Y\_04\_4

**PH\_350Y\_03\_4:** Do you still have Varicose ulcers?

1. Yes
5. No

IF (PH\_350\_04FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_04 ≠ 1) ASK PH\_350Y\_04\_4, OTHERS GO TO PH\_350Y\_06\_4

**PH\_350Y\_04\_4:** Do you still have Cirrhosis, or serious liver damage?

1. Yes
5. No

IF (PH\_350\_06FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_06 ≠ 1) ASK PH\_350Y\_06\_4, OTHERS GO TO PH\_350Y\_08\_4

**PH\_350Y\_06\_4:** Do you still have Coeliac disease ?

1. Yes
5. No

IF (PH\_350\_08FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_08 ≠ 1) ASK PH\_350Y\_08\_4, OTHERS GO TO PH\_350Y\_09\_4

**PH\_350Y\_08\_4:** Do you still have Thyroid disease?

1. Yes
5. No

IF (PH\_350\_09FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_09 ≠ 1) ASK PH\_350Y\_09\_4, OTHERS GO TO PH\_350Y\_10\_4

**PH\_350Y\_09\_4:** Do you still have Gastroesophageal reflux disease?

1. Yes
5. No

IF (PH\_350\_10FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_10 ≠ 1) ASK PH\_350Y\_10\_4, OTHERS GO TO PH\_350Y\_16\_4

**PH\_350Y\_10\_4:** Do you still have Osteoporosis?

1. Yes
5. No

IF (PH\_350\_16FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_16 ≠ 1) ASK PH\_350Y\_16\_4, OTHERS GO TO PH\_350Y\_13\_4

**PH\_350Y\_16\_4:** Do you still have Chronic lung disease?

1. Yes
5. No

IF (PH\_350\_19FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_19 ≠ 1) ASK PH\_350Y\_19\_4, OTHERS GO TO PH\_350Y\_21\_4

**PH\_350Y\_19\_4:** Do you still have Cancer?

1. Yes
5. No

IF (PH\_350\_25FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_25 ≠ 1) ASK PH\_350Y\_25\_4, OTHERS GO TO PH\_350\_4

**PH\_350Y\_25\_4:**

**PH301Y\_19:** Do you still have severe anaemia?

1. Yes
5. No

IF (PH\_350\_26FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_26 ≠ 1) ASK PH\_350Y\_26\_4, OTHERS GO TO PH\_350\_4

**PH\_350Y\_26\_4:** Do you still have Irritable Bowel Syndrome ?

1. Yes
5. No

IF (PH\_350\_08\_4= 1 OR PH\_350Y\_08\_4= 1), ASK PH\_351\_4. OTHERS GO TO PH\_352\_4

**PH\_351\_4:** [Do/Does] [you/Rname] have an overactive (hyperactive) thyroid or an underactive (hypoactive) thyroid?

1. Overactive (Hyperactive) thyroid
2. Underactive (Hypoactive) thyroid
97. Unclear response
98. Don't know
99. Refused to answer

IF (PH\_350\_16\_4 = 1 OR PH\_350Y\_16\_4=1) ASK PH\_352\_4. OTHERS GO TO PH\_354\_4

**PH\_352\_4:** [Are/Is] [you/Rname] receiving oxygen for [your/his/her] lung condition?

1. Yes
5. No
97. Unclear response
98. Don't know
99. Refused to answer

**PH\_353\_4:** Does [your/his/her] lung condition limit [your/his/her] usual activities, such as household chores or work?

- 1. Yes
- 5. No
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

IF (PH\_350\_17\_4= 1) ASK PH\_354. OTHERS GO TO PH\_355\_4

**PH\_354\_4:** When [were/was] [you/Rname] first told by a doctor that [you/he/she] had Parkinson's disease?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_354m\_4][ PH\_354y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

IF (PH\_350\_18\_4 = 1 OR PH\_350\_18FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_18 ≠ 1) ASK PH\_355\_4.  
OTHERS GO TO PH\_361\_4

**IWER:** CODE ALL THAT APPLY

**PH\_355\_4:** Which type or types of arthritis [do/does/did] [you/Rname] have?

**IWER:** READ OUT

- |                                  |               |
|----------------------------------|---------------|
| 1. Osteoarthritis                | [PH_355_01_4] |
| 2. Rheumatoid arthritis          | [PH_355_02_4] |
| 95. Some other kind of arthritis | [PH_355_95_4] |
| 97. Unclear response             | [PH_355_97_4] |
| 98. Don't know                   | [PH_355_98_4] |
| 99. Refused to answer            | [PH_355_99_4] |

IF (PH\_355\_4=2) ASK PH\_355a\_4. OTHERS GO TO PH\_356\_4

**PH\_355a\_4:** How was your rheumatoid arthritis diagnosed?

**IWER:** Tick all that apply

- |                                              |                               |
|----------------------------------------------|-------------------------------|
| 1. Rheumatoid Factor anti-CCP antibodies ESR | [PH_355a_01_4]                |
| 2. Scans/Xrays                               | [PH_355a_02_4]                |
| 3. Clinical history                          | [PH_355a_03_4]                |
| 95. Other                                    | [PH_355a_95_4] [PH_355aoth_4] |
| 97. Unclear response                         | [PH_355a_97_4]                |
| 98. Don't know                               | [PH_355a_98_4]                |
| 99. Refused to answer                        | [PH_355a_99_4]                |

(IDS-TILDA)

IF (PH\_350\_18\_4= 1) ASK PH\_356\_4. IF PH\_350\_18FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_18 ≠ 1  
GO TO PH\_357\_4

**PH\_356\_4:** When [were/was] [you/Rname] first told that [you/he/she] had arthritis?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_356m\_4][ PH\_356y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

IF (PH\_350\_18\_4= 1 OR PH\_350Y\_18\_4 = 1) ASK PH\_357\_4

**PH\_357\_4:** Does [your/his/her] arthritis make it difficult for [you/him/her] to do [your/his/her] usual activities such as household chores or work?

1. Yes, all the time
3. Yes, sometimes
5. No
97. Unclear response
98. Don't know
99. Refused to answer



**PH\_358\_4:** Does the arthritis limit [your/his/her] social and leisure activities?

- 1. Yes, all the time
- 3. Yes, sometimes
- 5. No
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

**PH\_359\_4:** Does [your/his/her] arthritis make it difficult for [you/him/her] to sleep at night?

- 1. Yes, all the time
- 3. Yes, sometimes
- 5. No
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

IF (PH\_350\_19\_4= 1) ASK PH\_361\_4. OTHERS GO TO PH\_362a\_4

**PH\_361\_4:** When [were/was] [you/Rname] first told by a doctor that [you/he/she] had cancer or a malignant tumour?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_361m\_4][ PH\_361y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

This can be updated for subsequent waves. The logic for creating the above variable is as follows:

FOR i = 01 TO 23

IF (intstatusW4 = 1 & PH\_362\_iFF (Wave 3) = 1) THEN PH\_362\_iFF\_4 = 1; OTHERWISE PH\_362\_iFF\_4 = 0

IF (PH\_350\_19FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_19 ≠ 1) OR (PH\_350\_19FF\_4 = 0 & PH\_362\_iFF\_4 = 1)), ASK PH\_362a\_4. OTHERS GO TO PH\_362\_4

PH\_362a\_4: In your last interview, you reported having (type of cancer from PH\_362\_iFF\_4 if cancer not disputed at PH\_362X0\_19) cancer

1. Continue (go to PH\_362Y\_01\_4)
2. Respondent disputes having this type of cancer

CONDITION DISPUTED

**PH\_362X0:**

**IWER:** Which type of cancer is being disputed.

- |                                                                                      |                |                                |
|--------------------------------------------------------------------------------------|----------------|--------------------------------|
| 1. Lung                                                                              |                | (display if PH_362_01FF_4 = 1) |
| 2. Breast                                                                            |                | (display if PH_362_02FF_4 = 1) |
| 3. Colon or rectum                                                                   |                | (display if PH_362_03FF_4 = 1) |
| 4. Stomach                                                                           |                | (display if PH_362_04FF_4 = 1) |
| 5. Oesophagus                                                                        |                | (display if PH_362_05FF_4 = 1) |
| 6. Prostate                                                                          | [males only]   | (display if PH_362_06FF_4 = 1) |
| 7. Bladder                                                                           |                | (display if PH_362_07FF_4 = 1) |
| 8. Liver                                                                             |                | (display if PH_362_08FF_4 = 1) |
| 9. Brain                                                                             |                | (display if PH_362_09FF_4 = 1) |
| 10. Ovary                                                                            | [females only] | (display if PH_362_10FF_4 = 1) |
| 11. Cervix                                                                           | [females only] | (display if PH_362_11FF_4 = 1) |
| 12. Endometrium                                                                      | [females only] | (display if PH_362_12FF_4 = 1) |
| 13. Thyroid                                                                          |                | (display if PH_362_13FF_4 = 1) |
| 14. Kidney                                                                           |                | (display if PH_362_14FF_4 = 1) |
| 15. Testicle                                                                         | [males only]   | (display if PH_362_15FF_4 = 1) |
| 16. Pancreas                                                                         |                | (display if PH_362_16FF_4 = 1) |
| 17. Malignant melanoma (skin)                                                        |                | (display if PH_362_17FF_4 = 1) |
| 18. Oral cavity                                                                      |                | (display if PH_362_18FF_4 = 1) |
| 19. Larynx                                                                           |                | (display if PH_362_19FF_4 = 1) |
| 20. Other pharynx (including nasopharynx, oropharynx, laryngopharynx or hypopharynx) |                | (display if PH_362_20FF_4 = 1) |
| 21. Non-Hodgkin Lymphoma                                                             |                | (display if PH_362_21FF_4 = 1) |
| 22. Leukaemia                                                                        |                | (display if PH_362_22FF_4 = 1) |
| 95. Other                                                                            |                | (display if PH_362_95FF_4 = 1) |

ASK FOR EACH SELECTION AT PH\_362X0

PH\_362X0\_01-22,95 It may be that we have a recording error about you having [type of cancer listed at PH\_362X0]. Can you confirm, that ...READ OUT.

1. You never had [cancer listed in PH\_362X0] (error from previous wave)
2. [type of cancer selected at PH\_362X0] was misdiagnosed

IF (PH\_362\_01FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_01 ≠ 1) ASK PH\_362Y\_01\_4. OTHERS GO TO PH\_362Y\_02\_4

**PH\_362Y\_01\_4:** Do you still have lung cancer?

1. Yes
5. No

IF (PH\_362\_02 FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_02 ≠ 1) ASK PH\_362Y\_02\_4. OTHERS GO TO PH\_362Y\_03\_4

**PH\_362Y\_02\_4:** Do you still have breast cancer?

1. Yes
5. No

IF (PH\_362\_03 FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_03 ≠ 1) ASK PH\_362Y\_03\_4. OTHERS GO TO PH\_362Y\_04\_4

**PH\_362Y\_03\_4:** Do you still have colon or rectum cancer?

1. Yes
5. No

IF (PH\_362\_04 FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_04 ≠ 1) ASK PH\_362Y\_04\_4. OTHERS GO TO PH\_362Y\_05\_4

**PH\_362Y\_04\_4:** Do you still have stomach cancer?

1. Yes
5. No

IF (PH\_362\_05\_FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_05 ≠ 1) ASK PH\_362Y\_05\_4. OTHERS GO TO PH\_362Y\_06\_4

**PH\_362Y\_05\_4:** Do you still have cancer of the oesophagus?

1. Yes
5. No

IF (PH\_362\_06\_FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_06 ≠ 1) ASK PH\_362Y\_06\_4. OTHERS GO TO PH\_362Y\_07\_4

**PH\_362Y\_06\_4:** Do you still have prostate cancer?

1. Yes
5. No

IF (PH\_362\_07\_FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_07 ≠ 1) ASK PH\_362Y\_07\_4. OTHERS GO TO PH\_362Y\_08\_4

**PH\_362Y\_07\_4:** Do you still have cancer of the bladder?

1. Yes
5. No

IF (PH\_362\_08\_FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_08 ≠ 1) ASK PH\_362Y\_08\_4. OTHERS GO TO PH\_362Y\_09\_4

**PH\_362Y\_08\_4:** Do you still have liver cancer?

1. Yes
5. No

IF (PH\_362\_09\_FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_09 ≠ 1) ASK PH\_362Y\_09\_4. OTHERS GO TO PH\_362Y\_10\_4

**PH\_362Y\_09\_4:** Do you still have brain cancer?

1. Yes
5. No

IF (PH\_362\_10FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_10 ≠ 1) ASK PH\_362Y\_10\_4. OTHERS GO TO PH\_362Y\_11\_4

**PH\_362Y\_10\_4:** Do you still have cancer of the ovary?

1. Yes
5. No

IF (PH\_362\_11FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_11 ≠ 1) ASK PH\_362Y\_11\_4. OTHERS GO TO PH\_362Y\_12\_4

**PH\_362Y\_11\_4:** Do you still have cancer of the cervix?

1. Yes
5. No

IF (PH\_362\_12FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_12 ≠ 1) ASK PH\_362Y\_12\_4. OTHERS GO TO PH\_362Y\_13\_4

**PH\_362Y\_12\_4:** Do you still have cancer of the endometrium?

1. Yes
5. No

IF (PH\_362\_13FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_13 ≠ 1) ASK PH\_362Y\_13\_4. OTHERS GO TO PH\_362Y\_14\_4

**PH\_362Y\_13\_4:** Do you still have cancer of the thyroid?

1. Yes
5. No

IF (PH\_362\_14FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_14 ≠ 1) ASK PH\_362Y\_14\_4. OTHERS GO TO PH\_362Y\_15\_4

**PH\_362Y\_14\_4:** Do you still have cancer of the kidney?

1. Yes
5. No

IF (PH\_362\_15FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_15 ≠ 1) ASK PH\_362Y\_15\_4. OTHERS GO TO PH\_362Y\_16\_4

**PH\_362Y\_15\_4:** Do you still have testicular cancer?

1. Yes
5. No

IF (PH\_362\_16FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_16 ≠ 1) ASK PH\_362Y\_16\_4. OTHERS GO TO PH\_362Y\_17\_4

**PH\_362Y\_16\_4:** Do you still have cancer of the pancreas?

1. Yes
5. No

IF (PH\_362\_17FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_17 ≠ 1) ASK PH\_362Y\_17\_4. OTHERS GO TO PH\_362Y\_18\_4

**PH\_362Y\_17\_4:** Do you still have malignant melanoma (skin)?

1. Yes
5. No

IF (PH\_362\_18FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_18 ≠ 1) ASK PH\_362Y\_18\_4. OTHERS GO TO PH\_362Y\_19\_4

**PH\_362Y\_18\_4:** Do you still have cancer of the oral cavity?

1. Yes
5. No

IF (PH\_362\_19FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_19 ≠ 1) ASK PH\_362Y\_19\_4. OTHERS GO TO PH\_362Y\_20\_4

**PH\_362Y\_19\_4:** Do you still have cancer of the larynx?

1. Yes
5. No

IF (PH\_362\_20FF\_4= 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_20≠ 1) ASK PH\_362Y\_20\_4. OTHERS GO TO PH\_362Y\_21\_4

**PH\_362Y\_20\_4:** Do you still have cancer of the other pharynx?

1. Yes
5. No

IF (PH\_362\_21FF\_4= 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_21≠ 1) ASK PH\_362Y\_21\_4. OTHERS GO TO PH\_362Y\_22\_4

**PH\_362Y\_21\_4:** Do you still have Non-Hodgkin Lymphoma cancer?

1. Yes
5. No

IF (PH\_362\_22FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_22≠ 1) ASK PH\_362Y\_22\_4. OTHERS GO TO PH\_362Y\_23\_4

**PH\_362Y\_22\_4:** Do you still have Leukaemia?

1. Yes
5. No

IF (PH\_362\_95FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_95≠ 1) ASK PH\_362Y\_95\_4. OTHERS GO TO PH\_362\_4

**PH\_362Y\_95\_4:** Do you still have another type of cancer?

1. Yes
5. No

If (PH\_362\_95FF\_4 = 1 & & PH\_362a\_4 = 1,2 & PH\_362X0\_95≠ 1) then ask PH\_36XX\_4. OTHERS GO TO PH\_362\_4

**PH\_362Y\_OTH\_4:** What type of cancer is it?

**[Text response]**

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

IF (PH\_350\_19\_4= 1), USE WORDING 'B'. OTHERWISE USE WORDING 'A' OTHERS GO TO PH\_366\_4

**PH\_362\_4:**

- A. Since our last interview, has a doctor ever told you that you have any of these [other] types of cancer? IF SO ASK, Which one?
- B. What type of cancer [have/has] [you/he/she] had?

**IWER:** CODE ALL THAT APPLY

- |                                                                                                       |                             |
|-------------------------------------------------------------------------------------------------------|-----------------------------|
| 1. Lung                                                                                               | [PH_362_01_4]               |
| 2. Breast [females only]                                                                              | [PH_362_02_4]               |
| 3. Colon or rectum                                                                                    | [PH_362_03_4]               |
| 4. Stomach                                                                                            | [PH_362_04_4]               |
| 5. Oesophagus                                                                                         | [PH_362_05_4]               |
| 6. Prostate [males only]                                                                              | [PH_362_06_4]               |
| 7. Bladder                                                                                            | [PH_362_07_4]               |
| 8. Liver                                                                                              | [PH_362_08_4]               |
| 9. Brain                                                                                              | [PH_362_09_4]               |
| 10. Ovary [females only]                                                                              | [PH_362_10_4]               |
| 11. Cervix [females only]                                                                             | [PH_362_11_4]               |
| 12. Endometrium [females only]                                                                        | [PH_362_12_4]               |
| 13. Thyroid                                                                                           | [PH_362_13_4]               |
| 14. Kidney                                                                                            | [PH_362_14_4]               |
| 15. Testicle [males only]                                                                             | [PH_362_15_4]               |
| 16. Pancreas                                                                                          | [PH_362_16_4]               |
| 17. Malignant melanoma (skin)                                                                         | [PH_362_17_4]               |
| 18. Oral cavity                                                                                       | [PH_362_18_4]               |
| 19. Larynx                                                                                            | [PH_362_19_4]               |
| 20. Other pharynx (including nasopharynx, oropharynx, laryngopharynx or hypopharynx)<br>[PH_362_20_4] |                             |
| 21. Non-Hodgkin Lymphoma                                                                              | [PH_362_21_4]               |
| 22. Leukaemia                                                                                         | [PH_362_22_4]               |
| 95. Other organ (please specify)                                                                      | [PH_362_95_4] [PH_362oth_4] |



- |                       |               |
|-----------------------|---------------|
| 96. None of these     | [PH_362_96_4] |
| 97. Unclear Response  | [PH_362_97_4] |
| 98. Don't Know        | [PH_362_98_4] |
| 99. Refused to Answer | [PH_362_99_4] |

(SHARE/ similar question in ELSA)

IF PH\_350Yb\_19\_4 = 5 SKIP PH\_362Y\_01\_4 TO PH\_362Yb\_22\_4 AND GO TO PH\_362\_95\_4

IE THOSE WHO PREVIOUSLY CONFIRMED THEY DO NOT STILL HAVE CANCER

IF (PH\_362\_01FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_01 ≠ 1) ASK PH\_362Y\_01\_4. OTHERS GO TO PH\_362Y\_02\_4

**PH\_362Y\_01\_4:** Do you still have lung cancer?

1. Yes
5. No

IF (PH\_362\_02 FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_02 ≠ 1) ASK PH\_362Y\_02\_4. OTHERS GO TO PH\_362Y\_03\_4

**PH\_362Y\_02\_4:** Do you still have breast cancer?

1. Yes
5. No

IF (PH\_362\_03 FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_03 ≠ 1) ASK PH\_362Y\_03\_4. OTHERS GO TO PH\_362Y\_04\_4

**PH\_362Y\_03\_4:** Do you still have colon or rectum cancer?

1. Yes
5. No

IF (PH\_362\_04 FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_04 ≠ 1) ASK PH\_362Y\_04\_4. OTHERS GO TO PH\_362Y\_05\_4

**PH\_362Y\_04\_4:** Do you still have stomach cancer?

1. Yes
5. No

IF (PH\_362\_05\_FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_05 ≠ 1) ASK PH\_362Y\_05\_4. OTHERS GO TO PH\_362Y\_06\_4

**PH\_362Y\_05\_4:** Do you still have cancer of the oesophagus?

1. Yes
5. No

IF (PH\_362\_06\_FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_06 ≠ 1) ASK PH\_362Y\_06\_4. OTHERS GO TO PH\_362Y\_07\_4

**PH\_362Y\_06\_4:** Do you still have prostate cancer?

1. Yes
5. No

IF (PH\_362\_07\_FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_07 ≠ 1) ASK PH\_362Y\_07\_4. OTHERS GO TO PH\_362Y\_08\_4

**PH\_362Y\_07\_4:** Do you still have cancer of the bladder?

1. Yes
5. No

IF (PH\_362\_08\_FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_08 ≠ 1) ASK PH\_362Y\_08\_4. OTHERS GO TO PH\_362Y\_09\_4

**PH\_362Y\_08\_4:** Do you still have liver cancer?

1. Yes
5. No

IF (PH\_362\_09\_FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_09 ≠ 1) ASK PH\_362Y\_09\_4. OTHERS GO TO PH\_362Y\_10\_4

**PH\_362Y\_09\_4:** Do you still have brain cancer?

1. Yes
5. No

IF (PH\_362\_10FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_10 ≠ 1) ASK PH\_362Y\_10\_4. OTHERS GO TO PH\_362Y\_11\_4

**PH\_362Y\_10\_4:** Do you still have cancer of the ovary?

1. Yes
5. No

IF (PH\_362\_11FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_11 ≠ 1) ASK PH\_362Y\_11\_4. OTHERS GO TO PH\_362Y\_12\_4

**PH\_362Y\_11\_4:** Do you still have cancer of the cervix?

1. Yes
5. No

IF (PH\_362\_12FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_12 ≠ 1) ASK PH\_362Y\_12\_4. OTHERS GO TO PH\_362Y\_13\_4

**PH\_362Y\_12\_4:** Do you still have cancer of the endometrium?

1. Yes
5. No

IF (PH\_362\_13FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_13 ≠ 1) ASK PH\_362Y\_13\_4. OTHERS GO TO PH\_362Y\_14\_4

**PH\_362Y\_13\_4:** Do you still have cancer of the thyroid?

1. Yes
5. No

IF (PH\_362\_14FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_14 ≠ 1) ASK PH\_362Y\_14\_4. OTHERS GO TO PH\_362Y\_15\_4

**PH\_362Y\_14\_4:** Do you still have cancer of the kidney?

1. Yes
5. No

IF (PH\_362\_15FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_15 ≠ 1) ASK PH\_362Y\_15\_4. OTHERS GO TO PH\_362Y\_16\_4

**PH\_362Y\_15\_4:** Do you still have testicular cancer?

1. Yes
5. No

IF (PH\_362\_16FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_16 ≠ 1) ASK PH\_362Y\_16\_4. OTHERS GO TO PH\_362Y\_17\_4

**PH\_362Y\_16\_4:** Do you still have cancer of the pancreas?

1. Yes
5. No

IF (PH\_362\_17FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_17 ≠ 1) ASK PH\_362Y\_17\_4. OTHERS GO TO PH\_362Y\_18\_4

**PH\_362Y\_17\_4:** Do you still have malignant melanoma (skin)?

1. Yes
5. No

IF (PH\_362\_18FF\_4= 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_18 ≠ 1) ASK PH\_362Y\_18\_4. OTHERS GO TO PH\_362Y\_19\_4

**PH\_362Y\_18\_4:** Do you still have cancer of the oral cavity?

1. Yes
5. No

IF (PH\_362\_19FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_19≠ 1) ASK PH\_362Y\_19\_4. OTHERS GO TO PH\_362Y\_20\_4

**PH\_362Y\_19\_4:** Do you still have cancer of the larynx?

1. Yes
5. No

IF (PH\_362\_20FF\_4= 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_20≠ 1) ASK PH\_362Y\_20\_4. OTHERS GO TO PH\_362Y\_21\_4

**PH\_362Y\_20\_4:** Do you still have cancer of the other pharynx?

1. Yes
5. No

IF (PH\_362\_21FF\_4= 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_21≠ 1) ASK PH\_362Y\_21\_4. OTHERS GO TO PH\_362Y\_22\_4

**PH\_362Y\_21\_4:** Do you still have Non-Hodgkin Lymphoma cancer?

1. Yes
5. No

IF (PH\_362\_22FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_22≠ 1) ASK PH\_362Y\_22\_4. OTHERS GO TO PH\_362Y\_23\_4

**PH\_362Y\_22\_4:** Do you still have Leukaemia?

1. Yes
5. No

IF (PH\_362\_95FF\_4 = 1 & PH\_362a\_4 = 1,2 & PH\_362X0\_95≠ 1) ASK PH\_362Y\_95\_4. OTHERS GO TO PH\_362\_4

**PH\_362Y\_95\_4:** Do you still have an other type of cancer?

1. Yes
5. No

IF (PH\_362\_01\_4- PH\_362\_95\_4=1), ASK PH\_363\_4 TO PH\_365\_4 FOR EACH TYPE OF CANCER (e.g. if PH\_362\_01\_4 = 1, variables used are PH\_363\_01\_4, PH\_364\_01\_x\_4, PH\_365\_01\_4 etc). IF PH\_362\_95\_4, ASK PH\_363\_4 TO PH\_365\_4 FOR CANCER LISTED IN PH\_362oth\_4 textbox.

97. Unclear response
98. Don't know
99. Refused to answer

IF (PH\_362\_01FF\_4 - PH\_362\_95FF\_4 =1 & PH\_362X0\_01-95 □ 1), ASK PH\_363a\_4 TO PH\_365a\_4  
FOR EACH TYPE OF CANCER (e.g. variables used are PH\_363a\_01\_4, PH\_364a\_01\_x\_4,  
PH\_365a\_01\_4, etc.)

**PH\_363\_4:**[Have/Has] [you/he/she] received any treatment for [your/his/her] [cancer type listed at  
PH\_362\_i\_4]? [PH\_363\_01\_4 to PH\_363\_95\_4]

- |         |                                     |
|---------|-------------------------------------|
| 1. Yes, | <b>Go To PH_364_4</b>               |
| 5. No   | <b>SKIP PH_364_4 &amp; PH_365_4</b> |
| 97. UR  | <b>SKIP PH_364_4 &amp; PH_365_4</b> |
| 98. DK  | <b>SKIP PH_364_4 &amp; PH_365_4</b> |
| 99. RF  | <b>SKIP PH_364_4 &amp; PH_365_4</b> |

(ELSE/HRS)

**PH\_364\_4:** What sort of treatments [have/has] [you/he/she] received for [cancer type listed at  
PH\_362\_i\_4]? [PH\_364\_01\_4 to PH\_364\_95\_99\_4]

**IWER:** CODE ALL THAT APPLY

- |                                                  |                               |
|--------------------------------------------------|-------------------------------|
| 1. Chemotherapy                                  | [PH_364_i_01_4]               |
| 2. Medication                                    | [PH_364_i_02_4]               |
| 3. Surgery                                       | [PH_364_i_03_4]               |
| 4. Biopsy                                        | [PH_364_i_04_4]               |
| 5. Radiation/X-Ray                               | [PH_364_i_05_4]               |
| 6. Treatment for symptoms (pain, nausea, rashes) | [PH_364_i_06_4]               |
| 95. Other (specify)                              | [PH_364_i_95_4] [PH_364oth_i] |
| 96. None                                         | [PH_364_i_96_4]               |
| 97. Unclear Response                             | [PH_364_i_97_4]               |
| 98. DK                                           | [PH_364_i_98_4]               |
| 99. RF                                           | [PH_364_i_99_4]               |

(HRS)

**PH\_365\_4:** Since [you/he/she] received this treatment has the [cancer type listed at PH\_362\_i\_4] got  
worse, better or stayed about the same? [PH\_365\_01\_4 to PH\_365\_95\_4]

1. Better
2. About the same
3. Worse
97. UR
98. DK
99. RF

(HRS)

IF ( PH\_363\_4=5 OR PH\_364\_4 = 96), Ask PH\_365b\_4, OTHERS go to PH\_363a\_4 Ask PH\_365b\_4 Why have you not received treatment? [text box]

IF (PH\_362\_01FF\_4 - PH\_362\_22FF\_4 =1 & PH\_362X0\_01-22 □ 1), ASK PH\_363a\_4 TO PH\_365a\_4 FOR EACH TYPE OF CANCER (e.g. variables used are PH\_363a\_01\_4, PH\_364a\_01\_x\_4, PH\_365a\_01\_4, etc.)

OTHERS GO TO PH\_366\_4

**PH\_363a\_4:** Since our last interview, have you received any treatment for your [cancer type listed at PH\_362FF\_i\_4 and not disputed at PH\_362X0\_i]? [PH\_363a\_01\_4 to PH\_363a\_22\_4]

- 1. Yes, GO TO PH\_364a\_4
- 5. No SKIP PH\_364a\_4 & PH\_365a\_4
- 97. UR SKIP PH\_364a\_4 & PH\_365a\_4
- 98. DK SKIP PH\_364a\_4 & PH\_365a\_4
- 99. RF SKIP PH\_364a\_4 & PH\_365a\_4

(ELSA/HRS)

**PH\_364a\_4:** Since our last interview, what sort of treatments have you received for [cancer type listed at PH\_362\_iFF\_4 and not disputed at PH\_362X0\_i]? [PH\_364a\_01\_01\_4 to PH\_364a\_22\_99\_4]

**IWER:** CODE ALL THAT APPLY

- 1. Chemotherapy [PH\_364a\_i\_01\_4]
- 2. Medication [PH\_364a\_i\_02\_4]
- 3. Surgery [PH\_364a\_i\_03\_4]
- 4. Biopsy [PH\_364a\_i\_04\_4]
- 5. Radiation/X-Ray [PH\_364a\_i\_05\_4]
- 6. Treatment for symptoms (pain, nausea, rashes) [PH\_364a\_i\_06\_4]
- 95. Other (specify) [PH\_364a\_i\_95\_4] [PH\_364aoth\_i]
- 96. None [PH\_364a\_i\_96\_4]
- 97. UR [PH\_364a\_i\_97\_4]
- 98. DK [PH\_364a\_i\_98\_4]
- 99. RF [PH\_364a\_i\_99\_4]

(HRS)

**PH\_365a\_4:** Since you received treatment since the last interview has the [cancer type listed at PH\_362\_iFF\_4 and not disputed at PH\_362X0\_i] got worse, better or stayed about the same? **[PH\_365a\_01 to PH\_365a\_22]**

- 1. Better
- 2. About the same
- 3. Worse
- 97. UR
- 98. DK
- 99. RF

(HRS)

IF (PH\_363a\_4= 5 OR PH\_364a\_4 = 96), Ask PH\_365c\_4, OTHERS go to PH\_366\_4

**Ask PH\_365c\_4:** Why have you not received treatment? [text box]

IF (PH\_350\_20\_4= 1) ASK PH\_366\_4. OTHERS GO TO PH\_367\_4

**PH\_366\_4:** When [were/was] [you/Rname] first told by a doctor that [you/he/she] had epilepsy?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

**[PH\_366m\_4][ PH\_366y\_4]**

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR



IF (PH\_350\_20\_4= 1 OR PH\_350\_20FF\_4 = 1 & PH\_350a\_4= 1,2 & PH\_350X0\_20 ≠ 1), ASK PH\_367\_4.  
OTHERS GO TO PH\_377\_4

**PH\_367\_4:** What type of epilepsy [you/he/she] have?

**IWER:** TICK ALL THAT APPLY

- |                             |                              |
|-----------------------------|------------------------------|
| 1. Tonic-clonic seizures    | [PH_367_01_4]                |
| 2. Tonic seizures           | [PH_367_02_4]                |
| 3. Atonic seizures          | [PH_367_03_4]                |
| 4. Clonic seizures          | [PH_367_04_4]                |
| 5. Myoclonic seizures       | [PH_367_05_4]                |
| 6. Absence seizures         | [PH_367_06_4]                |
| 7. Simple partial seizures  | [PH_367_07_4]                |
| 8. Complex partial seizures | [PH_367_08_4]                |
| 95. Other                   | [PH_367_95_4] [PH_367_oth_4] |
| 97. UR                      | [PH_367_97_4]                |
| 98. DK                      | [PH_367_98_4]                |
| 99. RF                      | [PH_367_99_4]                |

**PH\_368\_4:** [Do/ Did] [you/Rname] attend an Epilepsy clinic or see a specialist?

- 1. Yes
- 5. No
- 97. UR
- 98. DK
- 99. RF

**PH\_369\_4:** When did [your/his/her] last have your epilepsy reviewed (e.g. medication or seizure activity)?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_366m\_4][ PH\_366y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

If PH\_369\_4 ≠ Never, OTHERS go to PH\_371\_4

**PH\_370\_4:** Who reviewed [your/his/her] epilepsy?

**IWER:** PLEASE TICK ALL THAT APPLY

- |                         |                              |
|-------------------------|------------------------------|
| 1. General Practitioner | [PH_198_01_4]                |
| 2. Psychiatrist         | [PH_198_02_4]                |
| 3. Neurologist          | [PH_198_03_4]                |
| 4. CNS                  | [PH_198_04_4]                |
| 95. Other               | [PH_198_95_4] [PH_198_oth_4] |
| 97. UR                  | [PH_198_97_4]                |
| 98. DK                  | [PH_198_98_4]                |
| 99. RF                  | [PH_198_99_4]                |

IF (PH\_350\_20\_4= 1 OR PH\_350\_20FF\_4 = 1 & PH\_350a\_4= 1,2 & PH\_350X0\_20 ≠ 1), ASK PH\_367\_4.

OTHERS GO TO PH\_377\_4

**PH\_371\_4:** Does epilepsy limit [your/Rname] doing the following?

- |                      |                              |
|----------------------|------------------------------|
| 1. Household chores  | [PH_371_01_4]                |
| 2. Work              | [PH_371_02_4]                |
| 3. Social activities | [PH_371_03_4]                |
| 4. Sports activities | [PH_371_04_4]                |
| 5. Driving           | [PH_371_05_4]                |
| 6. Going out alone   | [PH_371_06_4]                |
| 7. None of the above | [PH_371_07_4]                |
| 95. Other            | [PH_371_95_4] [PH_371_oth_4] |
| 97. UR               | [PH_371_97_4]                |
| 98. DK               | [PH_371_98_4]                |

**PH\_372\_4:** Are any of the following medication prescribed for [you/he/she] to use in an emergency (rescue medication)

- |                                 |                              |
|---------------------------------|------------------------------|
| 1. Epistatus (Buccal Midazolam) | [PH_372_01_4]                |
| 2. Frisium (Clobazam)           | [PH_372_02_4]                |
| 3. Stesolid (Rectal Diazepam)   | [PH_372_03_4]                |
| 4. Clonazepam (Rivotril)        | [PH_372_04_4]                |
| 5. Lorazepam (Ativan)           | [PH_372_05_4]                |
| 6. None of the above            | [PH_372_07_4]                |
| 95. Other                       | [PH_372_95_4] [PH_372_oth_4] |
| 97. UR                          | [PH_372_97_4]                |
| 98. DK                          | [PH_372_98_4]                |

**PH\_373\_4:** [Have\Has] [you/Rname} used any of the emergency medications (rescue medication) in the last 12 months, If so please tell us?)

**IWER:** Tick all that apply

- |                                 |                              |
|---------------------------------|------------------------------|
| 1. Epistatus (Buccal Midazolam) | [PH_201_01_4]                |
| 2. Frisium (Clobazam)           | [PH_201_02_4]                |
| 3. Stesolid (Rectal Diazepam)   | [PH_201_03_4]                |
| 4. Clonazepam (Rivotril)        | [PH_201_04_4]                |
| 5. Lorazepam (Ativan)           | [PH_201_05_4]                |
| 6. None of the above            | [PH_201_07_4]                |
| 95. Other                       | [PH_201_95_4] [PH_201_oth_4] |
| 97. UR                          | [PH_201_97_4]                |
| 98. DK                          | [PH_201_98_4]                |

**PH\_374\_4:** [ Do\Does] [you/Rname] or[ your/his/her] carer keep a record of [your/his/her] seizures?

1. Yes
5. No
97. UR
98. DK

**PH\_375\_4:** How often [have\has] [you/he/she] had a seizure in the past two years?

1. Have not had a seizure in 2 years
2. Daily
3. Weekly (but not daily)
4. More than once a month (but not weekly)
5. Less than once a month
97. UR
98. DK

**PH\_376\_4:** [Have\Has] [you/Rname] ever had education on how best to take care of/manage your epilepsy?

1. Yes
5. No
97. UR
98. DK

IF (PH\_350\_23a\_4=1) ASK PH\_384a\_4. OTHERS GO TO PH\_384b\_4

**PH\_384\_4:** When [were/was] [you/Rname] first told by a doctor that [you/he/she] had dementia (including Alzheimers disease)?

(MM/YYYY)

\_\_\_\_/\_\_\_\_

[PH\_384m\_4][ PH\_384y\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

**PH\_384b\_4:**

IF (PH\_350\_23a\_4=1 OR PH\_350\_23aFF\_4 = 1 & PH\_350a\_4= 1,2 & PH\_350X0\_23a ≠ 1) ask PH\_384b\_4. OTHERS GO TO PH\_385\_4

What type of dementia were you diagnosed with?

1. Alzheimers Dementia
2. Lewy Body Dementia
3. Fronto Temporal
4. Vascular Dementia
95. Other (please specify)
  
97. Unclear Response
98. Don't Know
99. Refused to answer

(IDS-TILDA)

IF (PH\_350\_24\_4= 1 OR PH\_350\_24FF\_4 = 1 & & PH\_350a\_4= 1,2 & PH\_350X0\_24 ≠ 1), ASK PH\_385\_4. OTHERS GO TO PH\_386\_4

**PH\_385\_4:** Have you ever had dialysis or a kidney transplant?

1. Yes
5. No
97. UR
98. DK
99. RF

(TILDA)

Severe Anaemia

Irritable Bowel Syndrome

**IWER:** ALL RESPONDENTS ARE ASKED PH\_386\_4

**PH\_386\_4:** [Have/Has] [you/Rname] ever had a major bleed which required hospitalisation or a blood transfusion?

- 1. Yes
- 5. No
- 97. UR
- 98. DK
- 99. RF

(TILDA)

IF (PH\_350\_26\_4= 1), ASK PH\_398a\_4. OTHERS GO TO Next Section PH\_0C2\_4

**PH\_398f\_4:** In the last three years have you had recurrent chest infections (where recurrent is defined as 3 in 6 months or 4 in 12 months)

- 1. Yes
- 5. No
- 97. UR
- 98. DK
- 99. RF

**PH\_398a\_4:** In the last 3 years, how many times [have/has] [you/Rname] gone to [your/his/her] GP because of a chest infection?

\_\_\_\_\_Number

- 97. UR
- 98. DK
- 99. RF

**PH\_398b\_4:** On how many occasions in the last 3 years, [were/was] [you/Rname] prescribed antibiotics for a chest infection?

\_\_\_\_\_Number

- 97. UR
- 98. DK
- 99. RF

**PH\_398c\_4:** On how many occasions in the last 3 years, [were/was] [you/Rname] hospitalised as a result of a chest infection?

\_\_\_\_\_Number

- 97. UR
- 98. DK
- 99. RF

**PH\_399a\_4:** On any of these occasions did [your/his/her] GP or a doctor in the hospital ever tell [you/him/her] that [you/he/she] had pneumonia?

1. Never
2. Once
3. Twice
4. Three or more times

- 97. UR
- 98. DK
- 99. RF

IF (PH\_399a = 2 | 3 | 4), ASK PH\_399b\_4. OTHERS GO TO PH\_0C2\_4

**PH399b\_4:** [Were/was] [you/Rname] admitted to hospital due to pneumonia?

1. Never
2. Once
3. Twice
4. Three or more times

- 97. UR
- 98. DK
- 99. RF

IF PH\_399b\_4 =2 | 3 | 4 ASK PH\_399c\_4 – PH\_399e\_4 OTHERS GO TO PH\_0C2\_4

**PH\_399c\_4:** [Were/was] [you/Rname] admitted to the intensive care department due to pneumonia?

1. Never
2. Once
3. Twice
4. Three or more times

- 97. UR
- 98. DK
- 99. RF

## 9.9 Eating and Drinking

**PH\_0C2\_4:** How will this section be completed?

1. Self-Report Only
2. Self-Report and Proxy
3. Proxy Only

**INTRO:** Now I would like to ask you about [your/Rname's] nutritional health

Tick which applies to [you/him/her]

1. Tube Dependent – **skip to tube dependent subsection PH\_125b\_4**
2. Total oral intake – **skip to PH\_44\_4**
3. Both oral intake and tube dependent – **Go to PH\_125b\_4**

**PH\_125b\_4:**

If PH\_125a = 1 or 3 then ask PH\_125b\_4 i.e. indicated tube dependency

What type of feeding tube do you have in place?

1. PEG tube (Percutaneous Endoscopic Gastrostomy)
2. PEG-J tube (Percutaneous Endoscopic Gastro-Jejunostomy)
3. RIG (Radiologically Inserted Gastrostomy)
4. NG tube (Nasogastric)
95. Other (Please specify)
  
97. Unclear response
98. Don't know
99. Refused to answer

**PH\_125\_4:** Please tick which applies to [you/Rname]

If (PH\_125a\_4 = 1 OR PH\_125a\_4 =3) then ask PH\_125\_4

1. No oral intake
2. Tube dependent with minimal/inconsistent oral intake
3. Tube supplements with consistent oral intake

Functional Oral Intake Scale – Crary et al 2005

**PH\_44\_4:** In general, how healthy is [your/Rname's] overall diet? Would you say...?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Excellent
2. Very Good
3. Good
4. Fair
5. Poor

97. Unclear response
98. Don't know
99. Refused to answer

(NHANES)

**PH\_45\_4:** [Do/Does] [you/he/she] add salt to food while at the table?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Always
2. Usually
3. Sometimes
4. Rarely
5. Never

97. Unclear response
98. Don't know
99. Refused to answer

(Slan 2007)

**PH\_46\_4:** In general, would you consider [yourself/him/her] to be ...?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Overweight
2. Underweight
3. About the right weight

97. Unclear response
98. Don't know
99. Refused to answer

(Adapted from NHANES 2005-2006)



**PH\_47\_4:** [Are/Is] [you/he/she] on any special diet?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to PH\_48\_4**
5. No **Go to PH\_50\_4**
  
97. Unclear response **Go to PH\_50\_4**
98. Don't know **Go to PH\_50\_4**
99. Refused to answer **Go to PH\_50\_4**

(Adapted from Nutritional Risk Index/IDS-TILDA)

**PH\_48\_4:** Who advised [you/him/her] to follow this diet?

**IWER:** CODE ALL THAT APPLY

PH\_48\_i\_4 for i = 1 to 7,95, 97, 98, 99

1. A dietician
2. A nurse
3. A doctor
4. A family member
5. A key worker/support worker
6. [Yourself/Himself/Herself]
7. Speech and Language Therapist
95. Other (Please specify)
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**PH\_49\_4:** What type of diet [are/is] [you/he/she] following?

**IWER:** CODE ALL THAT APPLY

PH\_49\_i\_4 for i = 1 to 9, 95,oth, 97, 98, 99

1. Low fat / cholesterol
1. Low sodium
1. High calorie
1. Gluten free
1. Weight reducing
1. Diabetic diet
1. PKU
1. Lactose intolerant
1. Low potassium

97. Unclear response
98. Don't know
99. Refused to answer

(Adapted from Nutritional Risk Index/IDS-TILDA)

**PH\_49a\_4:** Do you use thickeners for your fluids?

**IWER:** ASK ALL PARTICIPANTS

1. Yes- Slightly thick (i.e. thicker than water, but easily flows through a straw)
2. Yes - Mildly thick (i.e. sippable, pours quickly from a spoon, but slower than water)
3. Yes - Moderately thick (i.e. fruit syrup: can be eaten with a spoon, drips slowly through the slot of a fork)
4. Yes - Extremely thick (i.e. cannot be sucked from a straw or drunk from a cup, when the spoon is tilted, falls but holds the shape of the spoon)
5. No, I do not use any thickeners for fluids

97. Unclear response
98. Don't know
99. Refused to answer

**PH\_49b\_4:** Do you modify the consistency of your food like being liquidised, pureed, minced and moist, etc.?[

**IWER:** ASK ALL PARTICIPANTS

1. Yes liquidised (i.e. fruit syrup: can only be eaten with a spoon, drips slowly through the slot of a fork)
2. Yes Pureed (i.e. pureed meat, thick cereal)
3. Yes, Minced and Moist (i.e. finely minced and chopped meat/fish/vegetables; mashed fruit)
4. Yes Soft/ Bite-sized (i.e. cooked, tender meat, steamed or boiled vegetables, banana)
5. No, I eat every type of food (e.g. meat consistency)

97. Unclear response
98. Don't know
99. Refused to answer

**PH\_50\_4:** Within the last year, [have/has] [you/Rname] lost or gained ten pounds (4.5kg) or more in weight when [you/he/she] [weren't/wasn't] trying to?

[NOTE: By losing or gaining weight when [you/he/she] [weren't/wasn't] trying to, for example, because of illness. Also, if the person answers 'Yes', probe for whether they gained, lost or both gained and lost ten or more pounds]

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Yes, gained weight
2. Yes, lost weight
3. Yes, gained and lost weight
5. No, weight has remained the same

97. Unclear response
98. Don't know
99. Refused to answer

(HRS/ELSA/TILDA)

**PH\_127a\_4:** Do you have any chewing difficulty?

1. Yes, with any type of food
2. Yes, with some type of food (please specify)
5. No
95. Other (please specify)

97. Unclear response
98. Don't know
99. Refused to answer

**PH\_127oth\_4:** If PH\_127a\_4 = 2 or 95 then please specify here [ Text box]

**PH\_127b\_4:** [Do/Does] [you/he/she] receive any type of assistance during mealtime? Tick ALL that apply:

**PH\_127b\_01\_4:** Prompting, pacing and/or encouraging (e.g. Encouraging to slow down/finish one mouthful of food before the next, prompting to open mouth, chew or swallow...)

**PH\_127b\_02\_4:** Provision of adapted equipment (e.g. special cutlery, modified cups, plastic spoons.)

**PH\_127b\_03\_4:** Assistance in getting food to the mouth (e.g. hand-over-hand support, fed by the caregiver)

**PH\_127b\_04\_4:** Modification of mealtime environment or routine (e.g. removing distractions, adjusting mealtime length according to proneness to get tired.)

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

**PH\_127c\_4:** [Do/Does] [you/he/she] experience any of the following feeding behaviors? Tick all that apply:

**PH\_127c\_01\_4:** Food refusal

**PH\_127c\_02\_4:** Rigid food preferences

**PH\_127c\_03\_4:** Overfilling the mouth

**PH\_127c\_04\_4:** Fast rate of eating and/or drinking

**PH\_127c\_05\_4:** Pocketing food in the mouth

**PH\_127c\_06\_4:** Voluntary spitting up of food after eating (Rumination)

**PH\_127c\_07\_4:** Ingestion of items with no nutritional value- e.g. hair, butts. (Pica)

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

**PH\_127\_4:** [Do/Does] [you/he/she] have a history of choking episodes?

- 1. Yes, **Go to PH\_128\_4**
- 5. No **Go to PH\_51\_4**
  
- 97. Unclear response **Go to PH\_51\_4**
- 98. Don't know **Go to PH\_51\_4**
- 99. Refused to answer **Go to PH\_51\_4**

**PH\_128\_4:** If yes, please indicate the number of choking episodes [you/he/she] [have/has] experienced.

**PH\_128\_1\_4:** In the last week \_\_\_\_\_ (insert number here)

**PH\_128\_2\_4:** In the last month \_\_\_\_\_ (insert number here)

**PH\_128\_3\_4:** In the last year \_\_\_\_\_ (insert number here)

**PH\_129\_4:** In the last year did [you/he/she] require an intervention as a result of a choking episode?

**IWER:** For example, Heimlich, hospitalization, attention of nurse / doctor on call

**IWER:** Code ONE that applies

1. Yes, for each of the episodes
2. Yes, for some of the episodes
3. No, never

**PH\_130\_4:** Please indicate the food item or items (food or other) and/or specific behaviours (e.g. eating too quickly) that resulted in the choking episode

**Please specify**

**PH\_51\_4:** Any other Information (Nutritional Health)

## 9.10 Foot Health

**PH\_0C\_4:** How will this section be completed?

1. Self-Report Only
2. Self-Report and Proxy
3. Proxy Only

**PH\_52\_4:**

**INTRO:** I would now like to ask you some questions about [you/Rname's] foot health.

In general, what condition would you say [your/his/her] feet are in?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Excellent
  2. Very good
  3. Good
  4. Fair
  5. Poor
- 
97. Unclear response
  98. Don't know
  99. Refused to answer

(Adapted from FHSQ)

**PH\_53\_4:** [Do/Does] [you/he/she] have any pain in [your/his/her] feet?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to PH\_54\_4**
  5. No **Go to PH\_56\_4**
- 
97. Unclear response **Go to PH\_56\_4**
  98. Don't know **Go to PH\_56\_4**
  99. Refused to answer **Go to PH\_56\_4**

(Adapted from OK Health Check)

**PH\_54\_4:** What is the cause of this pain?

**IWER:** Record the response below.

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**PH\_55\_4:** How much does [your/his/her] foot health limit [you/him/her] walking (e.g. because of foot pain)?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

- 1. Not at all
- 2. Slightly
- 3. Moderately
- 4. Quite a bit
- 5. Extremely

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(Adapted from FHSQ)

**PH\_56\_4:** Any Other Information (Foot Health):

## 9.11 Falls

### Falls/Fracture section

**NOTE:** A fall is defined as an unexpected event in which the participant comes to rest on the ground, floor or lower level (Lamb et al 2005).

#### PH\_57a\_4:

If (intstatusW4 = 1), use wording 'B'

B. Have you fallen since your last interview?

- |         |                                                                  |
|---------|------------------------------------------------------------------|
| 1. Yes, | IF intstatusW4= 1, <b>Go To PH_57B_3. OTHERWISE Go ToPH_57_4</b> |
| 5. No   | <b>Go To PH_70_4</b>                                             |
| 98. DK  | <b>Go To PH_70_4</b>                                             |
| 99. RF  | <b>Go To PH_70_4</b>                                             |

(ELSA/HRS)

**PH\_57B\_3:** How many times have you fallen since your last interview?

\_\_\_\_\_Number

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(ELSA/HRS)

#### PH\_57\_4:

**IWER:** ASK ALL PARTICIPANTS

**NOTE:** A fall is defined as an unexpected event in which the participant comes to rest on the ground, floor or lower level (Lamb et al 2005).

In the past month [have/has] [you/he/she] had any fall including a slip or trip in which [you/he/she] lost [your/his/her] balance and landed on the floor or ground or lower level?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes, **Go to PH\_58\_4**
- 5. No **Go to PH\_61\_4**
  
- 97. Unclear response **Go to PH\_61\_4**
- 98. Don't know **Go to PH\_61\_4**
- 99. Refused to answer **Go to PH\_61\_4**

(ELSA/HRS/Lamb et al 2005)

**PH\_58\_4:** How often [have/has] [you/he/she] fallen down in the past month?



**IWER: READ OUT AND CODE THE ONE THAT APPLIES**

Insert number here: \_\_\_\_\_

95. Other (please specify)

97. Unclear response

98. Don't know

99. Refused to answer

(ELSA/HRS/IDS-TILDA)

**PH\_59\_4:** In general, were most of these falls...?

**IWER: READ OUT AND CODE THE ONE THAT APPLIES**

1. Accidental (e.g. slipping or tripping over something) **Go to PH\_61\_4**

2. Non-accidental **Go to PH\_60\_4**

97. Unclear response **Go to PH\_61\_4**

98. Don't know **Go to PH\_61\_4**

99. Refused to answer **Go to PH\_61\_4**

(TILDA/IDS-TILDA)

**PH\_60\_4:** Were these non-accidental falls because of...?

**IWER: READ OUT AND CODE ONE THAT APPLY**

1. No apparent or obvious reason

2. Due to a pre-existing physical or mental health condition (e.g. epilepsy, parkinson's disease, diabetes)

3. As a result of being pushed

95. Other (please specify)

97. Unclear response

98. Don't know

99. Refused to answer

(TILDA/IDS-TILDA)

**PH\_61\_4:** In the past year [have/has] [you/he/she] had any fall including a slip or trip in which [you/he/she] lost [your/his/her] balance and landed on the floor or ground or lower level?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to PH\_62\_4**
5. No **Go to PH\_67\_4**
  
97. Unclear response **Go to PH\_67\_4**
98. Don't know **Go to PH\_67\_4**
99. Refused to answer **Go to PH\_67\_4**

(ELSA/HRS/Lamb et al 2005)

**PH\_62\_4:** How often [have/has] [you/he/she] fallen down in the past year?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

**Insert number here:** \_\_\_\_\_

95. Other (please specify)
  
97. Unclear response
98. Don't know
99. Refused to answer

(ELSA/HRS/IDS-TILDA)

**PH\_63\_4:** In general, were most of these falls...?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Accidental (e.g. slipping or tripping over something) **Go to PH\_133\_4**
2. Non-accidental **Go to PH\_64\_4**
  
97. Unclear response **Go to PH\_133\_4**
98. Don't know **Go to PH\_133\_4**
99. Refused to answer **Go to PH\_133\_4**

(TILDA/IDS-TILDA)

**PH\_64\_4:** Were these non-accidental falls because of...?

**IWER:** READ OUT AND CODE ONE THAT APPLY

1. No apparent or obvious reason
2. Due to pre-existing physical or mental health condition (e.g. epilepsy, diabetes, Parkinson's)
3. As a result of being pushed
95. Other (Please specify)

97. Unclear response
98. Don't know
99. Refused to answer

(TILDA/IDS-TILDA)

**PH\_133\_4:**

**IWER:** Most of the time in the last year where [were/was] [you/he/she] most likely to fall?

**IWER:** TICK ONE THAT APPLIES

1. Bathroom
2. Kitchen
3. Living Room
4. Bedroom
5. Outside in garden/driveway
95. Other (Please specify)

97. Unclear response
98. Don't know
99. Refused to answer

**PH\_134\_4:**

**IWER:** In the last year what time of the day [were/was] [you/he/she] most likely to fall?

**IWER:** TICK ONE THAT APPLIES

1. 6am – 10 am (early morning)
2. 10am – 2pm (midday)
3. 2pm – 6pm (afternoon)
4. 6pm – 10pm (early evening)
5. 10pm – 6am (during the night)

97. Unclear response
98. Don't know
99. Refused to answer

**PH\_65\_4:** Because of a fall, did [you/he/she] ever injure [yourself/himself/herself] seriously enough to need medical treatment? (i.e. at an A&E Department or visit to or by a General Practitioner or Resident Physician)

**IWER:** IF YES, PROBE: DID YOU GET MEDICAL TREATMENT?

1. Yes and [I/he/she] got treatment **Go to PH\_66\_4**
2. Yes and [I/he/she] did not get treatment **Go to PH\_66\_4**
3. No **Go to PH\_67\_4**

97. Unclear response **Go to PH\_67\_4**
98. Don't know **Go to PH\_67\_4**
99. Refused to answer **Go to PH\_67\_4**

(ELSA/HRS)

**PH\_66\_4:** What type of injury did [you/he/she] sustain/receive?

**IWER:** READ OUT AND CODE ALL THAT APPLY

PH\_66\_i\_4 for i = 1 to 5, 95, oth, 97, 98, 99

1. Bruise
1. Scratch or small cut
1. Cut that required stitches
1. Fracture / broken bone
1. Head injury
95. Other

97. Unclear response
98. Don't know
99. Refused to answer

**PH\_67\_4:** IF (intstatusW4 = 2), USE WORDING 'A'. IF (intstatusW4 = 1), USE WORDING 'B'.

- A. [Have/Has] [you/Rname] ever had a blackout or fainted?
- B. Since your/the last interview, have you had a blackout or fainted?

- 1. Yes, IF intstatusW4=1 Go To PH\_68a\_4; OTHERWISE, Go To PH\_68\_4
- 5. No GO TO PH\_69\_4
- 97. Unclear response Go to PH\_69\_4
- 98. Don't know Go to PH\_69\_4
- 99. Refused to answer Go to PH\_69\_4

(TILDA)

**PH\_68a\_4:** Approximately, how many times [have/has] [you/he/she] had a blackout or fainted since your last interview?

\_\_\_\_\_ time(s) in the last year

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(TILDA)

**PH\_68\_4:** IF PH\_67\_4 = 1 then ask PH\_68\_4. OTHERS GO TO PH\_69\_4

Approximately, how many times [have/has] [you/he/she] had a blackout or fainted in the last year?

\_\_\_\_\_ : time(s) in the last year

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(TILDA)

**PH\_69\_4:** IF (intstatusW4 = 2 ), use wording 'A' If (intstatusW4 = 1), use wording 'B'

- A. [Have/Has] [you/Rname] ever attended a falls clinic?
- B. Have [you/Rname] attended a falls clinic since your last interview?

IWER: PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes
- 5. No
- 2. SR / Proxy not aware of falls clinic
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**PH\_70\_4:** Any Other Information (Falls):

## 9.12 Fear of Falling

**PH\_71\_4:** [Are/Is] [you/he/she] afraid of falling?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to PH\_72\_4**
5. No Go to PH\_74\_4
97. Unclear response **Go to PH\_72\_4**
98. Don't know **Go to PH\_72\_4**
99. Refused to answer **Go to PH\_72\_4**

(TILDA)

**PH\_72\_4:** [Do/Does] [you/he/she] feel somewhat afraid or very much afraid of falling?

**IWER:** CODE THE ONE THAT APPLIES

1. Somewhat afraid of falling
2. Very much afraid of falling
97. Unclear response
98. Don't know
99. Refused to answer

(TILDA)

**PH\_73\_4:** [Do/Does] [you/he/she] ever limit [your/his/her] activities, for example, what [you/he/she] [do/does] or where do [you/he/she] [go/goes], because [you/he/she] [are/is] afraid of falling?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
5. No
97. Unclear response
98. Don't know
99. Refused to answer

(TILDA)

### 9.13 Falls Efficacy

**PH\_82\_4:**

**IWER:** Now we would like to ask some questions about how concerned [you/Rname] [are/is] about the possibility of falling. Please reply thinking about how [you/he/she] usually [do/does] the activity. If [you/he/she] currently [don't/doesn't] do the activity, please answer to show whether you think [you/he/she] would be concerned about falling IF [you/he/she] did the activity.

**IWER:** PLEASE TICK THE BOX WHICH

IS CLOSEST TO YOUR OWN OPINION TO SHOW HOW CONCERNED [YOU/Rname] [ARE/IS] THAT [YOU/HE/SHE] MIGHT FALL IF [YOU/HE/SHE] DID THIS ACTIVITY

PH\_82\_i\_4 for I = 1 to 7

	Not at all concerned		Somewhat concerned		Fairly concerned		Very concerned	
Getting dressed or undressed	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4
Taking a bath or a shower	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4
Getting in or out of a chair	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4
Going up or down stairs	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4
Reaching for something over [your/his/her] head or on the ground	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4
Walking up or down a slope	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4
Going out to a social event	<input type="checkbox"/>	1	<input type="checkbox"/>	2	<input type="checkbox"/>	3	<input type="checkbox"/>	4

(SHORT FES-1)

**PH\_74\_4:** Any Other Information (Fear of Falling):



## 9.14 Steadiness and Fractures

We are interested in [your/Rname's] steadiness when walking, standing or getting up from a chair. How steady [do/does] [you/he/she] feel...?

**IWER:** READ OUT AND CODE ONE BOX ON EACH LINE

PH\_75\_i\_4 for I = 1 to 3

	Very Steady		Slightly Steady		Slightly unsteady		Very unsteady		Not applicable		Unclear response		Don't know		Refused to answer	
<b>Walking</b>		1		2		3		4		94		97		98		99
<b>Standing</b>		1		2		3		4		94		97		98		99
<b>Getting up from a chair</b>		1		2		3		4		94		97		98		99

(TILDA)

**PH\_300a\_4:** Last time you were interviewed, you told us that you had fractured your (insert fracture locations from PH\_400\_iFF\_4).

1. Continue (go to PH\_400\_03)
2. Respondent disputes having one/all of these conditions

CONDITION DISPUTED

**PH\_400X0\_4:**

**IWER:** Which fracture is being disputed

1. Hip (display if (PH\_400\_01FF\_4= 1) **[PH\_400X0\_01\_4]**
2. Wrist (display if (PH\_400\_02FF\_4 = 1) **[PH\_400X0\_02\_4]**
3. Back/spine (vertebral) (display if PH\_400\_03FF\_4 = 1) **[PH\_400X0\_03\_4]**

IF (PH\_400X0\_01\_4 = 1) THEN ASK

**PH\_400X\_01\_03:** It may be that we have a recording error about you fracturing your hip. Can you confirm, that ...READ OUT.

1. You never fractured your hip (error from previous wave)
2. The hip fracture was misdiagnosed

IF (PH\_400X0\_02\_4 = 1) THEN ASK

**PH\_400X\_02\_4:** It may be that we have a recording error about you fracturing your wrist. Can you confirm, that ...READ OUT.

1. You never fractured your wrist (error from previous wave)
2. The wrist fracture was misdiagnosed

IF (PH\_400X0\_03\_4 = 1) THEN ASK

**PH\_400X\_03\_4:** It may be that we have a recording error about you fracturing bones in your back/spine.

Can you confirm, that ...READ OUT.

1. You never fractured bones in your back/spine (error from previous wave)
2. The back/spine fracture was misdiagnosed

**PH\_400\_4:** IF (intstatusW4= 2), USE WORDING 'A'. OTHERS, USE WORDING 'B'

- A. [Have/Has] [you/Rname] ever fractured any of the following?
- B. Since [your/his/her/the] last interview, [have/has] [you/Rname] fractured any of the following?

**IWER:** CODE ALL THAT APPLY

1. Hip [**PH\_400\_01\_4**]
2. Wrist [**PH\_400\_02\_4**]
3. Bones in [your/his/her] back/spine (Vertebral) [**PH\_400\_03\_4**]
95. Other (please specify) [PH\_400\_95\_4] [**PH\_400\_oth\_4**]
96. None of the above [**PH\_400\_96\_4**]
97. Unclear response [**PH\_400\_97\_4**]
- 98. DK [PH\_400\_98\_4]**
- 99. RF [PH\_400\_99\_4]**

(ELSA/HRS/WHO FRAX)

IF (PH\_400\_01FF\_4= 1 & PH\_400x0\_01\_4≠1) OR (PH\_400\_01\_4=1), GO TO PH\_401a\_4

IF (PH\_400\_02FF\_4 = 1 & PH\_400x0\_02\_4≠1) OR (PH\_400\_02\_4=1), GO TO PH\_401b\_4

IF (PH\_400\_03FF\_4 =1 & PH\_400x0\_03\_4≠1) OR (PH\_400\_02\_4=1), GO TO PH\_401b\_4

If no fractures, go to PH\_141\_4

If R indicates that they have a history of hip, wrist or vertebral fracture.... Repeat the following loop for each fracture (i.e. PH\_401a\_4 to PH\_404a\_4 for hip; PH\_401b\_4 to PH\_404b\_4 for wrist; PH\_401c\_4 to PH\_404c\_4 for vertebral)

**PH\_401a\_4:** [Were/Was] [you/Rname] aged 40 or over when [you/he/she] fractured [your/his/her] hip?

1. Yes, **Go To PH\_402a\_4**
5. No **Go To PH\_401b\_4**
97. Unclear response **Go To PH\_401b\_4**
98. Don't know **Go To PH\_401b\_4**
99. Refused to answer **Go To PH\_401b\_4**

**PH\_402a\_4:** In what month/year did this fracture occur?

(MM/YYYY)

\_\_\_\_\_/\_\_\_\_\_[PH\_402am\_4][PH\_402ay\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

**PH\_403a\_4:** Was this fracture the result of a fall, a car accident or another event?

1. Fall **Go To PH\_404a\_4**
2. Car accident **Go To PH\_401b\_4**
95. Other event **Go To PH\_401b\_4**
97. UR **Go To PH\_401b\_4**
98. DK **Go To PH\_401b\_4**
99. RF **Go To PH\_401b\_4**

**PH\_404a\_4:** Which of the following best describes the circumstances of this fall?

1. Fell while sitting, standing still or walking slowly
2. Fell while walking quickly, jogging or running
3. Fell when turning
4. Fell when getting out of bed
5. Fell when sitting down, standing up or using the toilet
6. Fell from a height e.g. off a chair, when using stairs, steps, ladders, etc.
95. Other (please specify in text box) **[PH\_404aoth\_4]**
97. UR
98. DK
99. RF

IF (PH\_400\_02FF\_4 = 1 & PH\_400x0\_02\_4≠1) OR (PH\_400\_02\_4=1) ASK PH\_401b\_4, OTHERS GO TO PH\_401c\_4.

**PH\_401b\_4:** [Were/Was] [you/Rname] aged 40 or over when [you/he/she] fractured [your/his/her] wrist?

1. Yes, **Go To PH\_402b\_4**
5. No **Go To PH\_401c\_4**
97. UR **Go To PH\_401c\_4**
98. DK **Go To PH\_401c\_4**
99. RF **Go To PH\_401c\_4**

**PH\_402b\_4:** In what month/year did this fracture occur?

(MM/YYYY)

\_\_\_\_\_/\_\_\_\_\_[PH\_402bm\_4][PH\_402by\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

**PH\_403b\_4:** Was this fracture the result of a fall, a car accident or another event?

1. Fall **Go To PH\_404b\_4**
2. Car accident **Go To PH\_401c\_4**
95. Other event **Go To PH\_401c\_4**
97. UR **Go To PH\_401c\_4**
98. DK **Go To PH\_401c\_4**
99. RF **Go To PH\_401c\_4**

**PH\_404b\_4:** Which of the following best describes the circumstances of this fall?

1. Fell while sitting, standing still or walking slowly
2. Fell while walking quickly, jogging or running
3. Fell when turning
4. Fell when getting out of bed
5. Fell when sitting down, standing up or using the toilet
6. Fell from a height e.g. off a chair, when using stairs, steps, ladders, etc.
95. Other (please insert in text box) [PH\_404both\_4]
97. UR
98. DK
99. R

IF (PH\_400\_03FF\_4 = 1 & PH\_400x0\_03\_4≠1) OR (PH\_400\_03\_4=1) ASK P PH\_401c\_4, OTHERS GO TO PH\_405\_4.

**PH\_401c\_4:** [Were/Was] [you/Rname] aged 40 or over when [you/he/she] fractured [your/his/her] back/spine (vertebrae)?

1. Yes, **Go To PH\_402c\_4**
5. No **Go To PH\_405\_4**
97. UR **Go To PH\_405\_4**
98. DK **Go To PH\_405\_4**
99. RF **Go To PH\_405\_4**

**PH\_402c\_4:** In what month/year did this fracture occur?

(MM/YYYY)

\_\_\_\_\_/\_\_\_\_\_[ph\_439cm\_4][ph\_439cy\_4]

\_\_\_\_ UR DK RF MONTH

\_\_\_\_ UR DK RF YEAR

**PH\_403c\_4:** Was this fracture the result of a fall, a car accident or another event?

1. Fall **Go To PH\_404c\_4**
2. Car accident **Go To PH\_405\_4**
95. Other event **Go To PH\_405\_4**
97. UR **Go To PH\_405\_4**
98. DK **Go To PH\_405\_4**
99. RF **Go To PH\_405\_4**

**PH\_404c\_4:** Which of the following best describes the circumstances of this fall?

- 1. Fall **Go To PH\_404c\_4**
- 2. Car accident **Go To PH\_405\_4**
- 95. Other event **Go To PH\_405\_4**
- 97. UR **Go To PH\_405\_4**
- 98. DK **Go To PH\_405\_4**
- 99. RF **Go To PH\_405\_4**

**PH\_404c\_4:** Which of the following best describes the circumstances of this fall?

- 1. Fell while sitting, standing still or walking slowly
- 2. Fell while walking quickly, jogging or running
- 3. Fell when turning
- 4. Fell when getting out of bed
- 5. Fell when sitting down, standing up or using the toilet
- 6. Fell from a height e.g. off a chair, when using stairs, steps, ladders, etc.
- 95. Other (please insert in text box) [PH\_404coth\_4]
- 97. UR
- 98. DK
- 99. RF

**PH\_405\_4:** Did either of [your/his/her] parents ever have a hip or wrist fracture?

- 1. Yes, **Go to PH\_406\_4**
- 5. No **Go to PH\_407\_4**
- 97. UR **Go to PH\_407\_4**
- 98. DK **Go to PH\_407\_4**
- 99. RF **Go to PH\_407\_4**

**PH\_406\_4:** Which of [your/his/her] parents had a previous hip or wrist fracture?

- 1. Mother
- 2. Father
- 3. Both
- 97. UR
- 98. DK
- 99. RF

**PH\_78\_4:** [Have/Has] [you/Rname] had any joint replacements?

- 1. Yes, **Go To PH\_79\_4**
- 5. No **Go To PH\_81\_4**
- 97. UR **Go To PH\_81\_4**
- 98. DK **Go To PH\_81\_4**
- 99. RF **Go To PH\_81\_4**

(ELSA)

**PH\_79\_4:** Which joints did [you/he/she] have replaced?

- |                 |              |
|-----------------|--------------|
| 1. Hip          | [PH_79_01_4] |
| 2. Both hips    | [PH_79_02_4] |
| 3. Knee         | [PH_79_03_4] |
| 4. Both knees   | [PH_79_04_4] |
| 95. Other joint | [PH_79_95_4] |
| 97. UR          | [PH_79_97_4] |
| 98. DK          | [PH_79_98_4] |
| 99. RF          | [PH_79_99_4] |

(ELSA/HRS)

**PH\_80\_4:** Was the joint replacement(s) because of arthritis, a fracture or for some other reason?

1. Arthritis
2. Fracture
3. Both arthritis and a fracture
95. Other reason
97. UR
98. DK
99. RF

(ELSA)

**PH\_81\_4:**

**IWER:** ASK ALL PARTICIPANTS

**Any Other Information (Steadiness & Fractures):**

**PH\_141\_4:**

**IWER:** ASK ALL PARTICIPANTS

Have you been on a sun holiday in the past six months?

1. Yes, **Go to PH\_142\_4**
5. No **Go to PH\_81\_4**
  
97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**PH\_142\_4:** Where was this holiday?

(please specify here)

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**PH\_143\_4:** Do you enjoy staying in the Sunshine?

- 1. Enjoy
- 2. Sometimes
- 3. Avoid the sunshine

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**PH\_144\_4:** Do you use sun protection

- 1. Always
- 2. Usually
- 3. Sometimes
- 4. Rarely
- 5. Never

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

## 9.15 Pain

**PH\_83\_4:**

**NOTE:** I would now like to ask you some questions about pain.

[Are/Is] [you/Rname] often troubled with pain?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to PH\_126\_4**
5. No **Go to PH\_89\_4**
  
97. Unclear response **Go to PH\_89\_4**
98. Don't know **Go to PH\_89\_4**
99. Refused to answer **Go to PH\_89\_4**

(ELSA/HRS)(TILDA)

**PH\_126\_4:** Has this pain lasted more than 3 months?

1. Yes
5. No
  
97. Unclear response
98. Don't know
99. Refused to answer

(TILDA)

**PH\_84\_4:** How bad is the pain most of the time? Is it...?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Mild
2. Moderate
3. Severe
  
97. Unclear response
98. Don't know
99. Refused to answer

(ELSA/HRS)(TILDA)



**PH\_85\_4:**

**IWER:** ASK ALL PARTICIPANTS

**IWER:** Now thinking about this pain, in which part of [your/his/her] body is the pain most?

**IWER:** CODE ALL THAT APPLY

PH\_85\_i\_4 for i = 1 to 7, 95, oth, 93,97,98, 99, 0

- 1. Back
- 1. Hips
- 1. Knees
- 1. Feet
- 1. Abdomen / Stomach
- 1. Mouth / Teeth
- 1. Head
- 1. Chest
- 1. All over
- 95. Other (please specify): \_\_\_\_\_
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(TILDA/IDS-TILDA)

**PH\_86\_4:** Does the pain make it difficult for [you/him/her] to do [your/his/her] usual activities such as household chores, work, social or leisure activities?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(ELSA)(TILDA)

**PH\_87\_4:** [Are/Is] [you/he/she] taking any medication to control the pain?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(ELSA)(TILDA)

**PH\_89\_4:** Any Other Information (Pain):

## 9.16 Constipation

**PH\_0D\_4:** How will this section be completed?

1. Self-Report Only
2. Self-Report and Proxy
3. Proxy Only

IF (intstatusW4= 1 & PH\_350\_05FF\_4 = 1), ASK PH\_390a\_4

ALL OTHERS GO TO PH\_350\_05\_4

PH\_390a\_4: Last time you were interviewed, you told us that you [had] constipation. (insert conditions from PH\_350\_05FF\_4). PAUSE

1. Continue (go to PH\_390Y\_5\_4)
2. Respondent disputes having one/all of these conditions

CONDITION DISPUTED

**PH\_390X0\_4:**

**IWER:** Which of the conditions is being disputed

5. Constipation (display if PH\_350\_05FF\_4 =1) **[PH\_390X0\_05\_4]**

IF (PH\_390X0\_05\_4=1) THEN ASK

**PH\_390X\_05\_4:** It may be that we have a recording error about you having Constipation. Can you confirm, that ...READ OUT.

1. You never had Constipation (error from previous wave)
2. Constipation was misdiagnosed

IF (PH\_350\_05FF\_4 = 1 & PH\_350a\_4 = 1,2 & PH\_350X0\_05 ≠ 1) ASK PH\_390Y\_05\_4, OTHERS GO TO PH\_350\_05\_4

**PH\_390Y\_05\_4:** Do you still have Constipation?

1. Yes
5. No

**PH\_350\_05\_4**

IF (intstatusW4 = 2), USE WORDING 'B', OTHERWISE USE WORDING 'A'

- A. Since [your/his/her/the] last interview, has a doctor ever told [you/Rname] that [you/he/she] [have/has] constipation?
- B. Has a doctor ever told [you/Rname] that [you/he/she] [have/has] constipation?

- 1. Yes
- 5. No

- 97. Unclear response
- 98. DK
- 99. RF

IF (PH\_350\_05\_4 = 1) ASK PH\_390Yb\_05\_4, OTHERS GO TO PH\_391\_4

**PH\_390Yb\_05\_4:** Do you still have Constipation?

- 1. Yes
- 5. No

IF (PH\_350\_05\_4 = 1) OR (PH\_350\_05FF\_4 = 1 & PH\_350X0\_05 ≠ 1), ASK PH\_391\_4. OTHERS GO TO PH\_392\_4

**PH\_391\_4:** [Is/Are] [you/he/she] currently doing any of the following to manage [your/his/her] constipation?

**IWER:** Select all that apply

- |                                                  |               |
|--------------------------------------------------|---------------|
| 1. Taking medications                            | [PH_391_01_4] |
| 2. Lifestyle changes (e.g. diet, exercise, etc.) | [PH_391_02_4] |
| 95. Other                                        | [PH_391_95_4] |
| 96. None of the above                            | [PH_391_96_4] |
| 97. UR                                           | [PH_391_97_4] |
| 98. DK                                           | [PH_391_98_4] |
| 99. RF                                           | [PH_391_99_4] |

IF (PH\_350\_05\_4 = 1) OR (PH\_390Y\_05\_4), ASK PH\_392\_4. OTHERS GO TO PH\_393\_4

**PH\_392\_4:** Have you ever mentioned this problem to a doctor or nurse?

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

IF (PH\_350\_05\_4 = 1) OR (PH\_390Y\_05\_4), ASK PH\_392\_4. OTHERS GO TO NEXT SECTION

**PH\_393\_4:** Do you ever limit your activities, for example, what you do or where you go because of this problem?

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

**PH\_394\_4:** Over the past 6 months [have/has] [you/he/she] experienced any of the following for at least 25% of defecations and have they been active for 3 months?

**IWER:** PLEASE TICK ALL THAT APPLY

- 1. Straining
- 1. Lumpy or hard stool
- 1. Sensation of incomplete evacuation
- 1. Sensation of anorectal obstruction/blockage
- 1. Manual maneuvers (e.g. digital evacuation, support to the pelvic floor)
- 1. Fewer than three defecations per week
- 1. Pain during defecation
- 95. None of the above

(Rome III Criteria)

**PH\_395\_4:** [Do/Does] [you/he/she] ever have normal or loose stool without the use of laxatives?

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

**PH\_367\_4:** [Have/Has] [you/he/she] ever experienced encopresis? By this we mean a small leakage of bowel movements which result in stained under wear?

1. Yes

5. No

97. Unclear response

98. Don't know

99. Refused to answer

## 9.17 Bowel Incontinence

**PH\_95\_4:** During the last 12 months, [have/has] [you/Rname] lost any amount of faeces beyond [your/his/her] control?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes **Go to PH\_96\_4**
5. No **Go to PH\_99\_4**
3. Not relevant, never continent **Go to PH\_99\_4**

97. Unclear response **Go to PH\_99\_4**
98. Don't know **Go to PH\_99\_4**
99. Refused to answer **Go to PH\_99\_4**

**PH\_96\_4:** Did this happen more than once during a 1-month period?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
5. No

97. Unclear response
98. Don't know
99. Refused to answer

(Adapted from ELSA)

**PH\_97\_4:** [Have/Has] [you/he/she] ever mentioned this problem to a doctor, nurse or other health professional?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
5. No

97. Unclear response
98. Don't know
99. Refused to answer

(Adapted from ELSA)

**PH\_98\_4:** [Do/Does] [you/he/she] ever limit [your/his/her] activities, for example, what [you/he/she] [do/does] or where [you/he/she] [go/goes] because of this problem?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
5. No

97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**PH\_99\_4:** Any Other Information (Bowel Incontinence):



## 9.18 Bladder Incontinence

**PH\_90\_4:**

**INTRO:** We are interested in finding out more about problems that affect people's quality of life. I would therefore like to ask you some questions about going to the toilet/urinary incontinence.

**IWER:** During the last 12 months, have [you/Rname] lost any amount of urine beyond [your/his/her] control?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Yes, **Go to PH\_91\_4**
5. No **Go to PH\_94\_4**
3. Not relevant, never continent **Go to PH\_94\_4**
  
97. Unclear response **Go to PH\_94\_4**
98. Don't know **Go to PH\_94\_4**
99. Refused to answer **Go to PH\_94\_4**

(ELSA/HRS/IDS-TILDA)

**PH\_91\_4:**

**IWER:** Did this happen more than once during a 1-month period?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
5. No
  
97. Unclear response
98. Don't know
99. Refused to answer

(ELSA)(TILDA)

**PH\_92\_4:**

**IWER:** [Have/Has] [you/he/she] ever mentioned this problem to a doctor, nurse or other health professional?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(ELSA)(TILDA)

**PH\_93\_4:**

**IWER:** [Do/Does] [you/he/she] ever limit [your/his/her] activities, for example, what [you/he/she] [do/does] or where [you/he/she] [go/goes] because of this problem?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(TILDA)

**PH\_94\_4:** Any Other Information (Bladder Incontinence):

## 9.19 Medication

**PH\_104\_4:**

**IWER:** ASK ALL PARTICIPANTS

**IWER:** In the pre-interview questionnaire, we asked you to record all medications that [you/Rname] [take/takes] on a regular basis, like every day or every week. This included prescription and non-prescription medications, over-the-counter medicines, vitamins, and herbal and alternative medicines (see examples on PIQ)

**IWER:** Do I have all of [your/Rname's] medications here and the correct medical card number (see pre-interview questionnaire)?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to PH\_105\_4**
5. No **Refer to Operational protocol and Go to PH\_105\_4**
3. Not relevant, don't take any medication **Go to PH\_115\_4**
95. Other (please specify) **Go to PH\_105\_4**
  
97. Unclear response **Go to PH\_105\_4**
98. Don't know **Go to PH\_105\_4**
99. Refused to answer **Go to PH\_105\_4**

(TILDA/IDS-TILDA)

**PH\_105\_4:**

**IWER:** (SELF-REPORT ONLY)

IF PH\_0D\_4 = 1 or IF PH\_0D\_4 =2 ASK PH\_105\_4. OTHERS GO TO PH\_110\_4.

Do you know what medication you take and how often you take them?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
5. No
  
93. Unable to understand
97. Unclear response
98. Don't know
99. Refused to answer
0. SR not present – PROXY NOT to complete

(IDS-TILDA)

PH\_106\_4:

**IWER: SELF-REPORT ONLY**

Do you administer/take your own medication/tablets?

**IWER: PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'**

- 1. Yes independently
- 2. Yes, with support
- 5. No
  
- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present – PROXY NOT to complete

(IDS-TILDA)

**PH\_107\_4:**

**IWER: SELF-REPORT ONLY**

Have you ever received training/instructions about taking medications?

**IWER: PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'**

- 1. Yes
- 5. No

**If yes, please tell us (PH\_107yes\_4)**

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present – PROXY NOT to complete

(IDS-TILDA)

**PH\_108\_4:**

**IWER:** SELF-REPORT ONLY

Do you know what your medications are for?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes
- 5. No
  
- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present – PROXY NOT to complete

(IDS-TILDA)

**PH\_109\_4:**

**IWER:** SELF-REPORT ONLY

Do you experience any side effects from taking any of your medications?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes
- 5. No
  
- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present – PROXY NOT to complete

If yes, please tell us which tablet and what side effect.

(IDS-TILDA)

**PH\_145\_4:**

**IWER:** SELF-REPORT ONLY

Do you ever miss taking your medications?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes
- 5. No
  
- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present – PROXY NOT to complete

If yes, please tell us why you miss taking your medications

(IDS-TILDA)

If PH\_0D\_4=1 or PH\_0D\_4 = 2, GO TO FL\_61\_4

**NOTE** if proxy present at interview go to PH\_110\_4 otherwise go to FL\_61\_4

**PH\_110\_4:**

**IWER:** PROXY ONLY

Do you know how often [Rname] has to take medication?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes
- 5. No

(IDS-TILDA)

**PH\_112\_4:**

**IWER:** PROXY ONLY

Have you ever received training/instructions about administering medications?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
5. No

If yes, please tell us

97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**PH\_113\_4:**

**IWER:** PROXY ONLY

Do you know what [Rnames] medications are for?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
5. No

**PH\_114\_4:**

**IWER:** PROXY ONLY

Do you understand the side effects of the medications?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
5. No

**PH\_146\_4:**

**IWER:** PROXY ONLY

Does [Rname] ever miss taking his/her medications

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
5. No
  
97. Unclear response
98. Don't know
99. Refused to answer

If yes, please tell us why [Rname] misses taking his/her medications

(IDS-TILDA)

**FL\_61\_4:** [Please indicate the level of difficulty, if any,] [you/he/she] [have/has] with taking medication

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. No difficulty **Go to FL\_64\_4**
2. Some difficulty **Go to FL\_62\_4**
3. A lot of difficulty **Go to FL\_62\_4**
4. Cannot do at all **Go to FL\_62\_4**
5. Not applicable do not take medication **Go to FL\_64\_4**
  
97. Unclear response **Go to FL\_64\_4**
98. Don't know **Go to FL\_64\_4**
99. Refused to answer **Go to FL\_64\_4**

(HRS/SHARE/ELSA/NDS)



**FL\_62\_4:** Does anyone help [you/Rname] to take [your/his/her] medication(s)?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to FL\_64\_4**

5. No **Go to FL\_64\_4**

97. Unclear response **Go to FL\_64\_4**

98. Don't know **Go to FL\_64\_4**

99. Refused to answer **Go to FL\_64\_4**

(HRS/SHARE/ELSA)

**PH\_115\_4:**

**Any Other Information (Medication):**

## **10 Section 10: Mental Health (MH)**

**MH\_0\_4:** Who will be completing this section

1. Self-report only
2. Self-report and proxy
3. Proxy only

**PH\_3\_4:**

**IWER:** Ask ALL Participants

Would you say [your/his/her] emotional or mental health is...?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Excellent
  2. Very good
  3. Good
  4. Fair
  5. Poor
- 
97. Unclear response
  98. Don't know
  99. Refused to answer

(ELSA/HRS/SHARE/TILDA)

**PH\_4\_4:** Now thinking about [your/Rname's] mental health, which includes stress, depression, and problems with emotions, how many days during the past 30 days was [your/his/her] mental health not good

\_\_\_\_\_ Day(s) (Constrain to 30 days: 0.....30)

97. Unclear response
98. Don't know
99. Refused to answer

(Health Related Quality of Life)

IF (intstatusW4 = 1, & MH\_350\_21FF\_4 = 1), GO TO MH\_350a\_4.

ALL OTHERS GO TO MH\_350\_4.

**MH\_350a\_4:** Last time you were interviewed, you told us that you had (insert condition MH\_350\_21FF\_4).

1. Continue (go to MH\_350Y\_21\_4)
2. Respondent disputes having one/all of these conditions

CONDITION DISPUTED

**MH\_350X0:**

**IWER:** Which of the conditions is being disputed?

21. Emotional, nervous or psychiatric problems (display if MH\_350\_21FF\_4 = 1)

**IWER:** ASK FOR EACH SELECTION AT MH\_350X0

**MH\_350X\_21:** It may be that we have a recording error about you having [condition selected at MH\_350X0].

**IWER:** Can you confirm, that ...READ OUT.

1. You never had [condition selected at MH\_350X0] (error from previous wave)
2. [condition selected at MH\_350X0] was misdiagnosed

IF (MH\_350\_21FF\_4 = 1 & MH\_350a\_4 = 1,2 & MH\_350X0\_21 ≠ 1) ASK MH\_350Y\_21\_4, OTHERS GO TO MH\_350\_4

**MH\_350Y\_21\_4:** Do you still have Emotional, nervous or psychiatric problems ?

1. Yes
5. No

IF (intstatusW4 = 2), USE WORDING 'B', OTHERWISE USE WORDING 'A'

**MH\_350\_4:**

- A. Since your last interview, has a doctor ever told you/ that you have any of the [other] conditions on this card?
- B. Has a doctor ever told [you/Rname] that [you/he/she] [have/has] any of the conditions on this card?

21. Emotional, nervous or psychiatric problems [Go to MH\_350Yb\_21\_4] [MH\_350\_21\_4]

IF (MH\_350\_21\_4 = 1) ASK MH\_350Yb\_21\_4, OTHERS GO TO MH\_350\_4

**MH\_350Yb\_21\_4:** Do you still have Emotional, nervous or psychiatric problems?

1. Yes
5. No

**PH\_377\_4:**

IF (MH\_350\_21\_4=1) ASK PH\_377\_4 OTHERS GO TO PH\_378\_4

When [were/was] [you/Rname] first told by a doctor that [you/he/she] had emotional, nervous or psychiatric problems?

Month [MM] \_\_\_\_\_ Year [YYYY] \_\_\_\_\_ [PH\_377m\_4] [PH\_377y\_4]

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

IF MH\_350Yb\_21\_4 OR PH\_350Y\_21\_4 ) ASK PH\_378\_4. OTHERS GO TO MH\_11\_4

**PH\_378\_4:** What type of emotional, nervous or psychiatric problems [do/does] [you/he/she] have?

**IWER:** CODE ALL THAT APPLY

- |                                   |                            |
|-----------------------------------|----------------------------|
| 1. Hallucinations                 | [PH_378_01_4]              |
| 2. Anxiety                        | [PH_378_02_4]              |
| 3. Depression                     | [PH_378_03_4]              |
| 4. Emotional problems             | [PH_378_04_4]              |
| 5. Schizophrenia                  | [PH_378_05_4]              |
| 6. Psychosis                      | [PH_378_06_4]              |
| 7. Mood swings                    | [PH_378_07_4]              |
| 8. Manic depression               | [PH_378_08_4]              |
| 9. Post-traumatic stress disorder | [PH_378_09_4]              |
| 95. Something else                | [PH_378_95_4][PH_378oth_4] |
| 97. Unclear Response              | [PH_378_97_4]              |
| 98. DK                            | [PH_378_98_4]              |
| 99. RF                            | [PH_378_99_4]              |

(ELSA)

IF MH\_350Yb\_21\_4=1 ) ASK PH\_379\_4. OTHERS GO TO PH\_379a\_4

**PH\_379\_4:** [Do/Does] [you/he/she] get psychiatric treatment for [your/his/her] problems, such as attending a psychiatrist?

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

IF (PH\_379\_4= 1) ASK PH\_380\_4. OTHERS GO TO PH\_381\_4

**PH\_380\_4:** Who gives [you/he/she] get psychiatric treatment for [your/his/her]conditions?

**IWER:** PLEASE TICK ALL THAT APPLY

- |                         |                              |
|-------------------------|------------------------------|
| 1. Psychiatrist         | [PH_380_01_4]                |
| 2. General Practitioner | [PH_380_02_4]                |
| 95. Other               | [PH_380_95_4] [PH_380_oth_4] |
| 97. UR                  | [PH_380_97_4]                |
| 98. DK                  | [PH_380_98_4]                |
| 99. RF                  | [PH_380_99_4]                |

IF MH\_350Yb\_21\_4=1) ASK PH\_381\_4. OTHERS GO TO PH\_379a\_4

**PH\_381\_4:** [Do/Does] [you/he/she] get psychological treatment for [your/his/her] problems, such as counselling or behaviour support?

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

IF (PH\_381\_4= 1) ASK PH\_382\_4. OTHERS GO TO PH\_379a\_4:

**PH\_382\_4:** Who gives [you/he/she] get psychological treatment for [your/his/her]conditions?

**IWER:** PLEASE TICK ALL THAT APPLY

- |                                    |                              |
|------------------------------------|------------------------------|
| 1. Psychologist                    | [PH_382_01_4]                |
| 2. Counsellor                      | [PH_382_02_4]                |
| 3. Clinical Nurse Specialist (CNS) | [PH_382_03_4]                |
| 4. Psychotherapist                 | [PH_382_04_4]                |
| 95. Other                          | [PH_382_98_4] [PH_382_oth_4] |
| 97. UR                             | [PH_382_97_4]                |
| 98. DK                             | [PH_382_98_4]                |
| 99. RF                             | [PH_382_99_4]                |

IF (PH\_350\_21FF\_4 = 1 & PH\_350X0\_21 ≠ 1) ASK PH\_379a\_4. OTHERS GO TO PH\_383\_4

**PH\_379a\_4:** Since [your/Rname's] last interview, did [you/he/she] get psychiatric treatment for [your/his/her] problems, such as attending a psychiatrist?

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

IF (PH\_379a\_4= 1) ASK PH\_380a\_4. OTHERS GO TO PH\_381a\_4

**PH\_380a\_4:** Who gives [you/he/she] get psychiatric treatment for [your/his/her] conditions?

**IWER:** PLEASE TICK ALL THAT APPLY

- |                         |                                |
|-------------------------|--------------------------------|
| 1. Psychiatrist         | [PH_380a_01_4]                 |
| 2. General Practitioner | [PH_380a_02_4]                 |
| 95. Other               | [PH_380a_98_4] [PH_380a_oth_4] |
| <b>97. UR</b>           | [PH_380a_97_4]                 |
| 98. DK                  | [PH_380a_98_4]                 |
| 99. RF                  | [PH_380a_99_4]                 |

IF (PH\_350\_21FF\_4 = 1 & PH\_350X0\_21 ≠ 1) ASK PH\_381a\_4. OTHERS GO TO PH\_383\_4

**PH\_381a\_4:** Since [your/his/her] last interview, did [you/he/she] get psychological treatment for [your/his/her] problems, such as counselling?

- 1. Yes
- 5. No
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

IF (PH\_381a\_4= 1) ASK PH\_382a\_4. OTHERS GO TO PH\_383\_4

**PH\_382a\_4:** Who gives [you/he/she] get psychological treatment for [your/his/her] conditions?

**IWER:** PLEASE TICK ALL THAT APPLY

- |                                    |                                |
|------------------------------------|--------------------------------|
| 1. Psychologist                    | [PH_382a_01_4]                 |
| 2. Counsellor                      | [PH_382a_02_4]                 |
| 3. Clinical Nurse Specialist (CNS) | [PH_382a_03_4]                 |
| 4. Psychotherapist                 | [PH_382a_04_4]                 |
| 95. Other                          | [PH_382a_98_4] [PH_382a_oth_4] |
| 97. UR                             | [PH_382a_97_4]                 |
| 98. DK                             | [PH_382a_98_4]                 |
| 99. RF                             | [PH_382a_99_4]                 |

## 10.1 Glasgow Depression Scale

### MH\_Intro\_4:

**INTRO:** The next section of the interview is about people's mood, feelings and wellbeing. I am going to read a list of statements that describe some of the ways [you/Rname] may have felt or behaved in the last week. Please tell me how often [you/Rname] have felt this way during the past week.

### MH\_11\_4:




**IWER:** SELF-REPORT ONLY

If MH\_0\_4 = 1 or MH\_0\_4 = 2 then ask MH\_11\_4





**IWER:** PLEASE COMPLETE THE GLASGOW ANXIETY AND DEPRESSION SCALE WITH ALL PARTICIPANTS OR THEIR PROXY

**Glasgow Depression Scale** (score of 13 or over indicates depression) .





MH\_11\_i\_4 for i =1-20




In the last week....		Prompts	No	Sometimes	A Lot
1.	Have you felt sad? 	Have you felt upset, depressed, miserable, fed up, low?	0	1	2
2.	Have you been in a bad mood? 	Have you felt bad tempered, wanted to shout at people?	0	1	2
3.	Have you enjoyed doing things? 	Have you had fun?	2	1	0




In the last week....	Prompts	No	Sometimes	A Lot
4. Have you enjoyed talking and being with people?  	Have you liked having people around?	2	1	0
5. Have you had a bath/shower and changed your clothes?  	Have you taken care of the way you look / appearance?	2	1	0
6. Have you felt tired during the day?  	Have you gone to sleep during the day, found it hard to stay awake?	0	1	2
7. Have you cried?  	What made you cry?	0	1	2

	In the last week....	Prompts	No	Sometimes	A Lot
8.	Have you felt people don't like you?  	Have you felt you are a horrible person?	0	1	2
9.	Have you been able to concentrate, such as watch TV?  	What is your favourite TV programme? Are you able to watch it all?	2	1	0
10.	Have you found it hard to choose things?  	Have you found it hard to decide what to wear, eat or do?	0	1	2
11.	Have you found it hard to sit still?  	Have you fidgeted moved around a lot more?	0	1	2

	<b>In the last week....</b>	<b>Prompts</b>	<b>No</b>	<b>Sometimes</b>	<b>A Lot</b>
12.	Have you eaten less? Have you eaten more? 	Have people said you should eat more or less?	0	1	2
13.	Have you found it hard to get a good night's sleep? 	Have you found it hard to fall asleep, woken up a lot	0	1	2
14.	Have you wished you were dead? 	Have you wanted to stop living?	0	1	2
15.	Have you felt everything is your fault? 	Have you felt people blame you for things?	0	1	2

	<b>In the last week....</b>	<b>Prompts</b>	<b>No</b>	<b>Sometimes</b>	<b>A Lot</b>
16.	<p>Have you felt people are looking at you, talking about you?</p> 	<p>Have you worried about what other people think of you?</p>	0	1	2
17.	<p>Have you been upset if people say you have done something wrong?</p> 	<p>Do you feel sad, or feel like crying if someone tells you off?</p>	0	1	2
18.	<p>Have you felt worried?</p> 	<p>Have you felt nervous, tense, wound up or on edge</p>	0	1	2
19.	<p>Have you thought that bad things will happen to you?</p> 	<p>Have you felt nothing nice happens to you?</p>	0	1	2

	In the last week....	Prompts	No	Sometimes	A Lot
20.	Have you felt happy when something good happens? 	What makes you feel happy?	2	1	0
		TOTAL SCORE:			

**MH\_11A\_4:****IWER: PROXY ONLY**

If MH\_0\_4 = 3 then ask MH\_11A\_4

Carer Supplement to the Glasgow Depression Scale for people with a Learning Disability.

MH\_11A\_i\_4 for i =1-12, 12a, 12b, 12c, 13, 14, 15, 16, 16info

		<b>Never / No</b>	<b>Sometimes / a little</b>	<b>Always / A lot</b>
<b>1</b>	Has [Rname] appeared depressed?	0	1	2
<b>2</b>	Has [he/she] been more physically or verbally aggressive than usual?	0	1	2
<b>3</b>	Has [he/she] avoided company or social contact?	0	1	2
<b>4</b>	Has [he/she] looked after [his/her] appearance?	2	1	0
<b>5</b>	Has [he/she] spoken or communicated as much as [he/she] used to?	2	1	0
<b>6</b>	Has [he/she] cried?	0	1	2
<b>7</b>	Has [he/she] complained of headaches or other aches and pains?	0	1	2
<b>8</b>	Has [he/she] still taken part in activities which used to interest [him/her]?	2	1	0
<b>9</b>	Has [he/she] appeared restless or fidgety?	0	1	2
<b>10</b>	Has [he/she] appeared lethargic or sluggish?	0	1	2
<b>11</b>	Has [he/she] eaten too little / too much?	0	1	2
<b>12</b>	If no problem, score 0. (A positive answer to either question means it should be scored.  Has [he/she] found it hard to get a good night's sleep?	0	1	2

<p><b>12a</b></p>	<p><b>IWER:</b> Please also tick which one of the following options is relevant if MH_11A_12_4 = 1 or MH_11A_12_4 = 2</p> <p>Code one that applies</p> <p>Has [he/she] had difficulty falling asleep when going to bed at night? [Yes (1)]</p> <p>Has [he/she] been waking in the middle of the night and finding it hard to get back to sleep again? [Yes (2)]</p> <p>Has [he/she] been waking very early in the morning and finding it hard to get back to sleep? [Yes (3)]</p>			
<p><b>13</b></p>	<p>Has [he/she] been sleeping during the day?</p>	<p>0</p>	<p>1</p>	<p>2</p>
<p><b>14</b></p>	<p>Has [he/she] said that [he/she] does not want to go on living?</p>	<p>0</p>	<p>1</p>	<p>2</p>
<p><b>15</b></p>	<p>Has [he/she] asked you for reassurance?</p>	<p>0</p>	<p>1</p>	<p>2</p>
<p><b>16</b></p>	<p>Have you noticed any change in [he/she] recently?</p>	<p>0</p>	<p>1</p>	<p>2</p>
<p><b>16inf</b> <b>o</b></p>	<p>Please explain what changes you have noticed, in either mood or behaviour</p>			

## 10.2 Glasgow Anxiety Scale

**IWER: SELF-REPORT ONLY**





**MH\_12\_4:** If MH\_0\_4 = 1 or if MH\_0\_4 = 2 then ask MH\_12\_4





**Glasgow Anxiety Scale** (score of 15 or over indicates depression) .

MH\_12\_i\_4 for i





		<b>Prompts</b>	<b>No</b>	<b>Sometimes</b>	<b>A Lot</b>
1.	Do you worry a lot?	Feel wound up, get worked up	0	1	2
2.	Do you have lots of thoughts in your head?	Can't stop thinking, can't keep thoughts away	0	1	2
3.	Do you worry about your family or friends?	Think something bad will happen?	0	1	2
4.	Do you worry about the future?	Link prompt to individual	0	1	2
5.	Do you worry that something bad will happen?		0	1	2
6.	Do you worry about being ill?	If you feel poorly	0	1	2
7.	Do you worry about doing something new?	Afraid to try new things	0	1	2
8.	Do you worry about what you are doing tomorrow?		0	1	2



		Prompts	No	Sometimes	A Lot
9.	Can you stop yourself worrying?	Make yourself think about something else	2	1	0
10.	Do you worry about dying?		0	1	2
11.	Are you scared of the dark? 	Do you turn the lights off at night?	0	1	2
12.	Do you feel scared when you are high up? 	Do you like multi storey car parks	0	1	2
13.	Do you feel scared in lifts? 	Would you get in one?	0	1	2
14.	Are you scared of dogs? 	Would you stroke one?	0	1	2

		Prompts	No	Sometimes	A Lot
15.	<p>Are you scared of spiders?</p> 	Would you touch one?	0	1	2
16.	<p>Are you scared of going to the doctor or dentist?</p> 	Would you go if you needed to ?	0	1	2
17.	<p>Are you scared of meeting new people?</p> 	Are you shy?	0	1	2
18.	<p>Are you scared in busy places or crowds?</p> 	Such as supermarkets?	0	1	2

		Prompts	No	Sometimes	A Lot
19.	<p>Are you scared of open spaces?</p> 	Where there is nothing around you?	0	1	2
20.	<p>Do you get hot and sweaty?</p> 	All hot and bothered	0	1	2
21.	<p>Does your heart beat fast?</p> 	Feel your heart is thumping?	0	1	2
22.	<p>Do your hands and legs shake?</p> 		0	1	2
23.	<p>Do you get butterflies in your stomach?</p> 	Knots in your stomach, fluttering.	0	1	2

		Prompts	No	Sometimes	A Lot
24.	<p>Do you find it hard to breath?</p> 	Are you out of breath a lot?	0	1	2
25.	<p>Do you have to wee more often?</p> 		0	1	2
26.	<p>Is it difficult to sit still?</p> 		0	1	2
27.	<p>Do you panic?</p> 	Get in a panic or a state?	0	1	2
		TOTAL SCORE:			

Mindham,J., Espie, C.A(2003) Glasgow Scale for people with an Intellectual Disability

(GAS-ID): development and psychometric properties of a new measure

for use with people with mild intellectual disabilities. Journal of Intellectual Disabilities 47 (Pt 1):22-30.

Adapted by Marsha Kerrigan and Gill Baker DHCFT 2013.

## 10.3 Vitality Scale

### **MH\_3\_4:**

**INTRO:** The following questions are about how [you/Rname] [feel/feels] and how things have been with [you/him/her] during the past 4 weeks

How much of the time during the past 4 weeks

Did [you/he/she] feel full of pep? (By pep I mean lively, full of spirit or vigour)

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. All of the time
2. Most of the time
3. A good bit of the time
4. Some of the time
5. A little of the time
6. None of the time
  
97. Unclear response
98. Don't know
99. Refused to answer

(Vitality Scale: RAND Health Survey Tool CEV4 Slan 2007)

**MH\_4\_4:** How much of the time during the past 4 weeks

Did [you/he/she] have a lot of energy?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. All of the time
2. Most of the time
3. A good bit of the time
4. Some of the time
5. A little of the time
6. None of the time
  
97. Unclear response
98. Don't know
99. Refused to answer

Vitality Scale: RAND Health Survey Tool CEV4 Slan 2007

**MH\_5\_4:** How much of the time during the past 4 weeks

Did [you/he/she] feel worn out?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. All of the time
2. Most of the time
3. A good bit of the time
4. Some of the time
5. A little of the time
6. None of the time

97. Unclear response
98. Don't know
99. Refused to answer

Vitality Scale: RAND Health Survey Tool CEV4 Slan 2007

**MH\_6\_4:** How much of the time during the past 4 weeks

Did [you/he/she] feel tired?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. All of the time
2. Most of the time
3. A good bit of the time
4. Some of the time
5. A little of the time
6. None of the time

97. Unclear response
98. Don't know
99. Refused to answer

Vitality Scale: RAND Health Survey Tool

**MH\_7\_4:**

TO BE COMPLETED BY THE INTERVIEWER

**IWER:** PLEASE INDICATE HOW THE VITALITY QUESTIONS (PREVIOUS FOUR QUESTIONS) WERE COMPLETED

1. Self-Report Only
2. SR & Proxy
3. Proxy only

**MH\_8\_4:**

**INTRO:** The following are a list of Life Events [you/Rname] may have experienced in the last 12 months. By a life event I mean something that would have caused significant distress in [your/his/her] life. Please indicate if [you/Rname] [have/has] gone through any of the following in the last 12 months.

**IWER:** READ OUT AND CODE ALL THAT APPLY

MH\_8\_i\_4 for i = 1 to 18, 94, 95

**Level of stress variable names:** MH\_8A\_i\_4 for i = 1 to 31

[Have/Has] [you/he/she] experienced in the last 12 months	YES		Level of Stress					
			A lot		A little		None	
Change of staff in [my/his/her] home where [I/he/she] [live/lives] or day service [I/he/she] [attend/attends]		1		1		2		3
Holiday		1		1		2		3
New resident moved into [my/his/her] home		1		1		2		3
Minor illness or injury		1		1		2		3
Change of [my/his/her] key worker		1		1		2		3
Problems with fellow resident		1		1		2		3
Change at or from work or day service		1		1		2		3
Death of a parent		1		1		2		3
Death of a sibling		1		1		2		3
Death of other relative		1		1		2		3
Death of a friend		1		1		2		3
Death of a pet		1		1		2		3
Decline or loss of mobility		1		1		2		3
Major illness of a relative, caregiver or friend		1		1		2		3

Death of a significant other (other than a relative, or friend)		1		1		2		3
Moving within service organisation		1		1		2		3
Moving from [my/his/her] family home to a service supported home (community group home/residential setting)		1		1		2		3
Change in frequency of visits from or to family / friend		1		1		2		3
Major illness or injury		1		1		2		3
Loss of leisure-time activities		1		1		2		3
Rapid loss of vision or hearing		1		1		2		3
Problems with relative, friend or staff		1		1		2		3
Menopause ( <u>Ask only if gender = female</u> )								
Loss of something valuable								
Sexual problem								
Break up of a steady relationship / Divorce		1		1		2		3
Alcohol or drug related problems								
Experience of crime (mugged or burgled)		1		1		2		3
Financial problems								
Fired from work/unemployment								
Problems with justice and or authorities		1		1		2		3
No significant life event		94						
Any other event or change of routine which may have caused distress, please tell us								
(Adapted from the Life events scale Hermans et al 2012 & IDS-TILDA Study)								



## 10.4 The Schedule for Meaning in Life Evaluation (SMiLE)

**MH\_26\_4:**

**IWER: SELF REPORT ONLY**

MH\_26\_i\_4 for i = 1 to 7

Name 3 to 7 areas that give meaning to your life; things that you really look forward to and enjoy doing.

**Area 1:** \_\_\_\_\_

**Area 2:** \_\_\_\_\_

**Area 3:** \_\_\_\_\_

**Area 4:** \_\_\_\_\_

**Area 5:** \_\_\_\_\_

**Area 6:** \_\_\_\_\_

**Area 7:** \_\_\_\_\_

93. Unable to understand

97. Unclear response

98. Don't know

99. Refused to answer

0. SR not present – PROXY NOT to complete

**MH\_27\_4:**

**IWER: SELF REPORT ONLY**

Please rate how **happy or sad** you are with each of the areas you named. That is how much the area affects your life in a good or not so good way.

MH\_27\_i\_4 for i = 1 to 7

How happy are you with ...	Very sad (-2)	Sad (-1)	Neither Sad nor Happy (0)	Happy (+1)	Very Happy (+2)
Area 1					
Area 2					
Area 3					
Area 4					
Area 5					
Area 6					
Area 7					

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present – PROXY NOT to complete

**MH\_29\_4:**

**IWER: Ask ALL Participants**

How many hours do you sleep? (Please specify)

Hours: \_\_\_\_\_

(IDS-TILDA)

**MH\_9\_4:**

**Any other information (Mental Health)**

# 11 Section 11: Behavioural Health (BH)

## 11.1 Physical Activity

**BH\_0\_4:**

**IWER:** How will this be section completed?

1. Self-Report Only
2. SR and Proxy
3. Proxy only

(TILDA)

**BH\_Intro\_4:**

**INTRO:** We are interested in finding out about the kinds of physical activities that people do as part of their everyday lives. The next set of questions will ask you about the time [you/Rname] spent being physically active in the last 7 days. Please answer each question even if you do not consider [yourself/him/her] to be an active person. Please think about the activities [you/he/she] [do/does] at work, as part of [your/his/her] house and garden work, to get from place to place and in [your/his/her] spare time for recreation, exercise or sport.

Vigorous physical activities can be considered anything that lasts at least 10 to 20 minutes, which causes heavy sweating and makes [you/him/her] breathe harder than normal.

For example: running or jogging, exercise bike, vigorous swimming, cycling, aerobics or gym workout, tennis, heavy housework or gardening like digging with a spade or shovel.

**BH\_15\_4:** During the last 7 days on how many days did [you/he/she] do vigorous physical exercise.

**IWER:** READ OUT

1. Vigorous physical activities: Day/Days (1 – 7) **Go to BH\_16\_4**
5. No, [I/he/she] [have/has] not done any vigorous physical exercise **Go to BH\_17\_4**
  
97. Unclear response **Go to BH\_17\_4**
98. Don't know **Go to BH\_17\_4**
99. Refused to answer **Go to BH\_17\_4**

(ELSA/SHARE/TILDA/IDS-TILDA)

**BH\_16\_4:** How much time did [you/he/she] usually spend doing vigorous physical activities on one of those days?

Minutes per day: \_\_\_\_\_

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(ELSA/SHARE/TILDA/IDS-TILDA)

**BH\_17\_4:**

**Moderately energetic physical activities** can be considered anything that lasts at least 10 to 20 minutes that causes only light sweating or a moderate increase in breathing or heart rate.

For example: gardening, cleaning the car, dancing, floor or stretching exercises, swimming or cycling. Do NOT include walking.

During the last 7 days on how many days did [you/he/she] do moderate physical exercise.

**IWER:** READ OUT AND CODE ONE BOX ON EACH LINE

- 1. Moderate physical activities: Day/Days ( 0 – 7) **Go to BH\_18\_4**
- 5. No, [I/he/she] [have/has] not done any moderate physical exercise **Go to BH\_19\_4**
- 97. Unclear response **Go to BH\_19\_4**
- 98. Don't know **Go to BH\_19\_4**
- 99. Refused to answer **Go to BH\_19\_4**

**BH\_18\_4:** How much time did [you/he/she] usually spend doing moderate physical activities on one of those days?

Minutes per day: \_\_\_\_\_

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(ELSA/SHARE/TILDA/IDS-TILDA)

**BH\_19\_4:** Now think about the time [you/he/she] spent walking in the last 7 days. This includes at work and at home, walking to travel from place to place, and any other walking that [you/he/she] might do solely for recreation, sport, exercise, or leisure.

**IWER:** During the last 7 days on how many days did [you/he/she] walk for at least 10 minutes at a time?

**IWER:** READ OUT AND CODE ONE BOX ON EACH LINE

1. Walking: \_\_\_\_\_ Day/Days ( 0 – 7) **Go to BH\_20\_4**
5. No, [I/he/she] [have/has] not done any walking **Go to BH\_21\_4**
  
97. Unclear response **Go to BH\_21\_4**
98. Don't know **Go to BH\_21\_4**
99. Refused to answer **Go to BH\_21\_4**

(ELSA/SHARE/TILDA/IDS-TILDA)

**BH\_20\_4:** How much time did [you/he/she] usually spend walking on one of those days?

Minutes per day: \_\_\_\_\_

97. Unclear response
98. Don't know
99. Refused to answer

(ELSA/SHARE/TILDA/IDS-TILDA)

**BH\_21\_4:** What type of physical activity [do/does] [you/he/she] regularly take part in?

**IWER:** READ OUT AND CODE THE ALL THAT APPLIES

BH\_21\_i\_4for i = 1 to 18,95,oth,94,97,98,99

- 1. Bowling
- 1. Swimming
- 1. Walking
- 1. Gym/treadmill / cycling bike
- 1. Cycling
- 1. Running/jogging
- 1. Aerobics
- 1. Golf
- 1. Basketball
- 1. Badminton
- 1. Horseback riding
- 1. Soccer/football
- 1. Dancing
- 1. Yoga
- 1. Bocce
- 1. Tai Chi
- 1. Athletics
- 1. Table tennis
- 95. Other (please specify)

- 94. Not applicable – [I/he/she] [don't/doesn't] take part in regular physical activity
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(NHANES)

**BH\_22\_4:**

What difficulties might stop [you/him/her] doing physical activity?

**IWER:** CODE ALL THAT APPLY

BH\_22\_i\_4 for i = 1 to 18, 95, oth,94,97,98,99

- 1. Health considerations or physically unable
- 1. Wheelchair user
- 1. Motor impairment
- 1. Don't have enough money
- 1. Can't get a lift
- 1. Transport services are inadequate or not accessible
- 1. Have no one to go with for company
- 1. Not allowed to go
- 1. Need someone's assistance but there is no one to help [you/him/her]
- 1. Get too tired
- 1. Don't have enough time
- 1. There is nothing you can do at the leisure centre
- 1. Don't like exercise
- 1. Service facilities are not accessible
- 1. [You/He/She] [are/is] self-conscious
- 1. Unfriendly or negative attitudes towards [you/him/her]
- 1. No available exercise facilities
- 1. Getting too old
- 95. Other (please specify)

- 94. Not applicable – [I/he/she] [don't/doesn't] take part in regular physical activity
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(Adapted from POMONA/Special Olympics)

**BH\_23\_4:** Would [you/he/she] like to do more (or some, where applicable) physical activities?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to BH\_24\_4**

5. No **Go to BH\_35\_4**

97. Unclear response **Go to BH\_35\_4**

98. Don't know **Go to BH\_35\_4**

99. Refused to answer **Go to BH\_35\_4**

(IDS-TILDA)

**BH\_24\_4:** Which physical activities would [you/he/she] like to do more of?

**IWER:** Record the response below.

97. Unclear response

98. Don't know

99. Refused to answer

(IDS-TILDA)



## 11.2 Perception of Physical Activity and Sport

### **BH\_35\_4:**

Please answer the following questions in your opinion. Mark one answer.



Yes (1)

Do not (0)

Does physical activity help you maintain and/or improve your health?

Does physical activity help you lose/control weight?

Does physical activity help you look better?

If you practice physical activity, do you feel stronger and more agile for activities of daily living or work?

Does physical activity or playing sports make you feel happier?

Do you have fun playing sports?

Does physical activity help you be more relaxed?

Overall, do you have time to do any physical activity or playing sports?

Do you practice physical activity because you have decided yourself?

### **BH\_25\_4:**

**Any Other Information (Physical Activity):**

## 11.3 Smoking

**BH\_1\_4:**

**INTRO:** Now I would like to ask you some questions about your lifestyle.

**IWER:** Have you ever smoked cigarettes, cigars, cigarillos or a pipe daily for a period of at least one year?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to BH\_2\_4**
5. No **Go to BH\_5\_4**
  
97. Unclear response **Go to BH\_5\_4**
98. Don't know **Go to BH\_5\_4**
99. Refused to answer **Go to BH\_5\_4**

(SHARE/Similar question ELSA/HRS)

**BH\_2\_4:**

**IWER:** Do you smoke at the present time?

**NOTE:** Respond 'yes' if the SR has smoked anytime in the past 3 months.

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Yes, **Go to BH\_4\_4**
5. No **Go to BH\_5\_4**
  
97. Unclear response **Go to BH\_5\_4**
98. Don't know **Go to BH\_5\_4**
99. Refused to answer **Go to BH\_5\_4**

(SHARE/ Similar question ELSA/HRS)

**BH\_3\_4:**

**IWER:** How old were you when you stopped smoking?

\_\_\_\_\_years old

97. Unclear response
98. Don't know
99. Refused to answer

(SHARE/Similar question HRS)

**BH\_4\_4:**

**IWER:** For how many years have you smoked altogether?

\_\_\_\_\_years old

97. Unclear response

98. Don't know

99. Refused to answer

(SHARE/Similar question HRS)

**BH\_5\_4:**

Any other Information (Smoking):

## 11.4 Alcohol

**BH\_6\_4:**

**IWER:** Do you drink alcohol?

**NOTE:** Respond 'yes' if the SR has drank alcohol anytime in the last 6 months.

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to BH \_7\_4**
5. No **Go to BH \_10\_4**
  
97. Unclear response **Go to BH \_10\_4**
98. Don't know **Go to BH \_10\_4**
99. Refused to answer **Go to BH \_10\_4**

**BH\_7\_4:**

**IWER:** During the last 12 months, how often have you drunk any alcoholic beverages, like beer, cider, wine, spirits or cocktails?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

1. Almost every day
2. Five or six days a week
3. Three or four days a week
4. Once or twice a week
5. Once or twice a month
6. Less than once a month
7. Not at all in the last 12 months
  
97. Unclear response
98. Don't know
99. Refused to answer

(SHARE/Similar question HRS)

**BH\_8\_4:**

**IWER:** During the last 12 months, how often have you had more than two drinks in a single day?

**NOTE:** A drink is a half pint of beer or a glass of wine.

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

- 1. Almost every day
- 2. Five or six days a week
- 3. Three or four days a week
- 4. Once or twice a week
- 5. Once or twice a month
- 6. Less than once a month
- 7. Not at all in the last 12 months

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(SHARE)

**BH\_9\_4:**

**IWER:** During the last 12 months, on the days you drank alcohol, about how many drinks did you have?

\_\_\_\_\_drinks

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(HRS)

**BH\_10\_4:** Any Other Information (Alcohol):

**BH\_33\_4:** Any Other Information (Behavioural Health)

## 12 Section 12: Evaluation Questions (EQ)

**EQ\_0\_4:** TO BE COMPLETED BY THE INTERVIEWER

**IWER:** HOW WILL THIS SECTION BE COMPLETED?

1. Self-report only
2. SR & Proxy
3. Proxy only

**EQ\_1\_4:**

**IWER:** Self-Report ONLY

IF EQ\_0\_4 = 1 or EQ\_0\_4 = 2, then ask EQ\_1\_4

**INTRO:** Now I just have a few final questions before we reach the end of my visit.

In general, did you find the questions in the interview easy to understand?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes, **Go to EQ\_7\_4**
5. No **Go to EQ\_2\_4**
  
93. Unable to understand **Go to EQ\_7\_4**
97. Unclear response **Go to EQ\_7\_4**
98. Don't know **Go to EQ\_7\_4**
99. Refused to answer **Go to EQ\_7\_4**
0. SR not present **Go to EQ\_7\_4**

(IDS-TILDA)

**EQ\_2\_4:**

**IWER:** Self-Report ONLY

IF EQ\_0\_4 = 1 or EQ\_0\_4 = 2, then ask EQ\_2\_4

Which questions did you find most difficult to understand?

**IWER:** Record the response below

- 93. Unable to understand
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer
- 0. SR not present

(IDS-TILDA)

**EQ\_7\_4:**

Once we have spoken to everyone taking part in this study and reviewed the findings, we will be writing about parts of it. Are there any particular topics that [you/ you OR Rname] would like to see written about and published?

[Probe: Are there parts you think are important?]

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes, **Go to EQ\_8**
- 5. No **Go to EQ\_9**
  
- 97. Unclear response **Go to EQ\_9\_4**
- 98. Don't know **Go to EQ\_9\_4**
- 99. Refused to answer **Go to EQ\_9\_4**

(IDS-TILDA)

**EQ\_8\_4:**

Which topics or areas would [you/you OR Rname] like to know more about or read more about?

**IWER:** Record the response below.

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**EQ\_9\_4:** How would [you/he/she] like us to present the findings from this study? Please tell us [your/his/her] first preference.

**IWER:** Would you say...?

**IWER:** READ OUT AND CODE THE ONE THAT APPLIES

- 1. Full written report
- 2. Short written report (summary of main findings only)
- 3. Host information evenings
- 4. Audio recording of key findings
- 5. DVD of key findings
- 6. Video of key findings
- 95. Other (please specify): \_\_\_\_\_

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**EQ\_12\_4:** Did [you /he/she] enjoy taking part in the study?

- 1. Yes
- 5. No

- 97. Unclear response
- 98. Don't know
- 99. Refused to answer



**EQ\_10\_4:** Any other information (Evaluation):

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## **13 Section 13: Final Checks (FC)**

**FC\_0\_4:**

**IWER:** TO BE COMPLETED THE BY INTERVIEWER

**IWER:** How will this section be completed?

1. Self-report only
2. SR & Proxy
3. Proxy only

(IDS-TILDA)

**FC\_1\_4:** We are coming to the end of the interview, before we move to the final questions is there anything else you would like to tell us about [yourself/Rname]? Or the people who support [you/him/her], where applicable?

**IWER:** Record the response below

97. Unclear response
98. Don't know
99. Refused to answer

(IDS-TILDA)

**FC\_2\_4:** Would [you/Rname] agree to us contacting [you/him/her] again, if needed, so we can talk about certain areas of your life in more depth, such as where [you/he/she] [live/lives] and what [you/he/she] [like/likes] to do during the day, how [you/he/she] feel about getting older?

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

1. Yes
  5. No
- 
97. Unclear response
  98. Don't know
  99. Refused to answer

**FC\_2A\_4:** And, where applicable talk to ...(name of your informal carer) about their own health?

- 1. Yes
- 5. No
- 94. Not applicable
  
- 97. Unclear response
- 98. Don't know
- 99. Refused to answer

(IDS-TILDA)

**FC\_3\_4:** As I explained earlier this is a longitudinal study which means that people who take part will be visited once every three years. [Are/Is] [you/he/she] willing to be re-contacted to participate in a similar interview in the next 3 years? Again [your/his/her] participation will be voluntary.

**IWER:** PROBE IF NECESSARY - 'WOULD YOU SAY YES OR NO?'

- 1. Yes, **Go to FC\_5\_4**
- 5. No **Go to FC\_4\_4**
  
- 97. Unclear response **Go to FC\_4\_4**
- 98. Don't know **Go to FC\_4\_4**
- 99. Refused to answer **Go to FC\_4\_4**

**FC\_4\_4:**

**IWER:** Interviewers should make every effort to outline to the respondent of the importance of the study and the benefits to people with intellectual disability living in Ireland. Also attempt to understand reasons for not wanting to be re-contacted (where applicable) and address these i.e. give assurances on confidentiality and anonymity.

**IWER:** Please record response below.

(TILDA)

**FC\_5\_4:**

Any other information (Final check)

**IWER:** That is the end of the interview. Thank you very much for taking part.

## 14 Section 14: Final Status (FS)

**FS\_0\_4:**

**IWER:** TO BE COMPLETED BY THE INTERVIEWER

**IWER:** Please record any other relevant information below:

FS_info_4	Any other information	
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**FS\_3\_4:**

**IWER:** TO BE COMPLETED BY THE INTERVIEWER

**IWER:** What was the SR's general communication style?

**IWER:** CODE THE ONE THAT APPLIES

1. Verbal communication **Go to FS\_4\_4**
2. Non-verbal communication mostly **Go to FS\_4\_4**
95. Other (Please Specify) **Go to FS\_4\_4**
94. Not applicable SR not present **Go to FS\_4\_4**

**FS\_4\_4:**

**IWER:** TO BE COMPLETED BY THE INTERVIEWER

**IWER:** What methods did the SR use to communicate during the interview?

**IWER:** CODE ALL THAT APPLY

FS\_4\_i\_4 for I = 1-7, 95, oth

1. Words
1. Signs
1. Vocalisations
1. Eye expressions
1. Facial expressions
1. Bodily movements
1. Gestures
95. Other (please Specify): \_\_\_\_\_

**FS\_7\_4:**

**IWER:** TO BE COMPLETED BY THE INTERVIEWER

How many visits were required to complete the interview?

Number [Insert number from 1 to 10]: \_\_\_\_\_

**FS\_7a\_4:**

Approximately how long was each visit?

**FS\_7Ai\_hours\_4:**

Hours: \_\_\_\_\_

**FS\_7Ai\_mins\_4**

Mins: \_\_\_\_\_

(Record for each visit given in FS\_7\_4)

**FS\_7b\_4:**

If FS\_7\_4 is greater than one then ask

What were the reasons for multiple visits.

1. CAPI too long
2. Proxy rearranged interview
3. Challenging behaviour
4. SR not present
5. Collect Piq
95. Other (please specify)

**FS\_7Both\_4:**

**FS\_6\_4:**

**IWER:** TO BE COMPLETED BY THE INTERVIEWER

**IWER:** Please complete the final checklist.

**IWER:** CODE ONE BOX ON EACH LINE

**FS\_6\_PIQ\_4:** Pre-Interview Questionnaire collected

1. Yes
5. No

**FS\_6\_PI\_4:** Participant information sheet updated

1. Yes
5. No

**FS\_6\_CF\_4:** Consent form

1. Yes
5. No